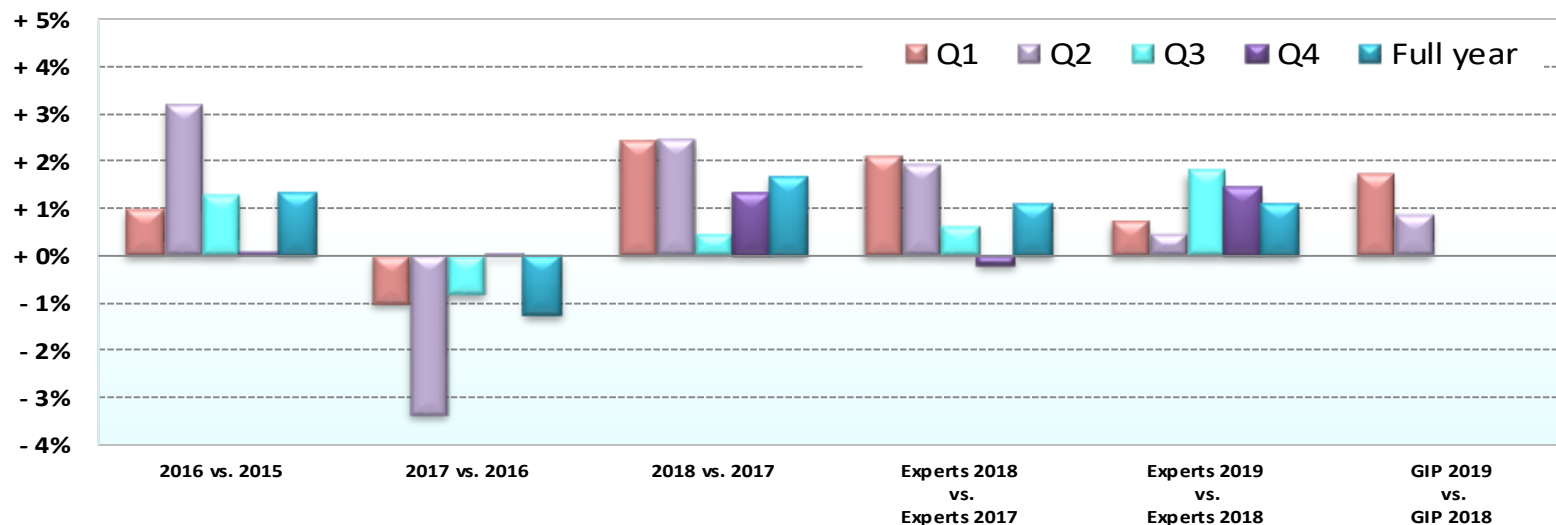




***Committee for the Common Organisation
of the Agricultural Markets***

23 May 2019

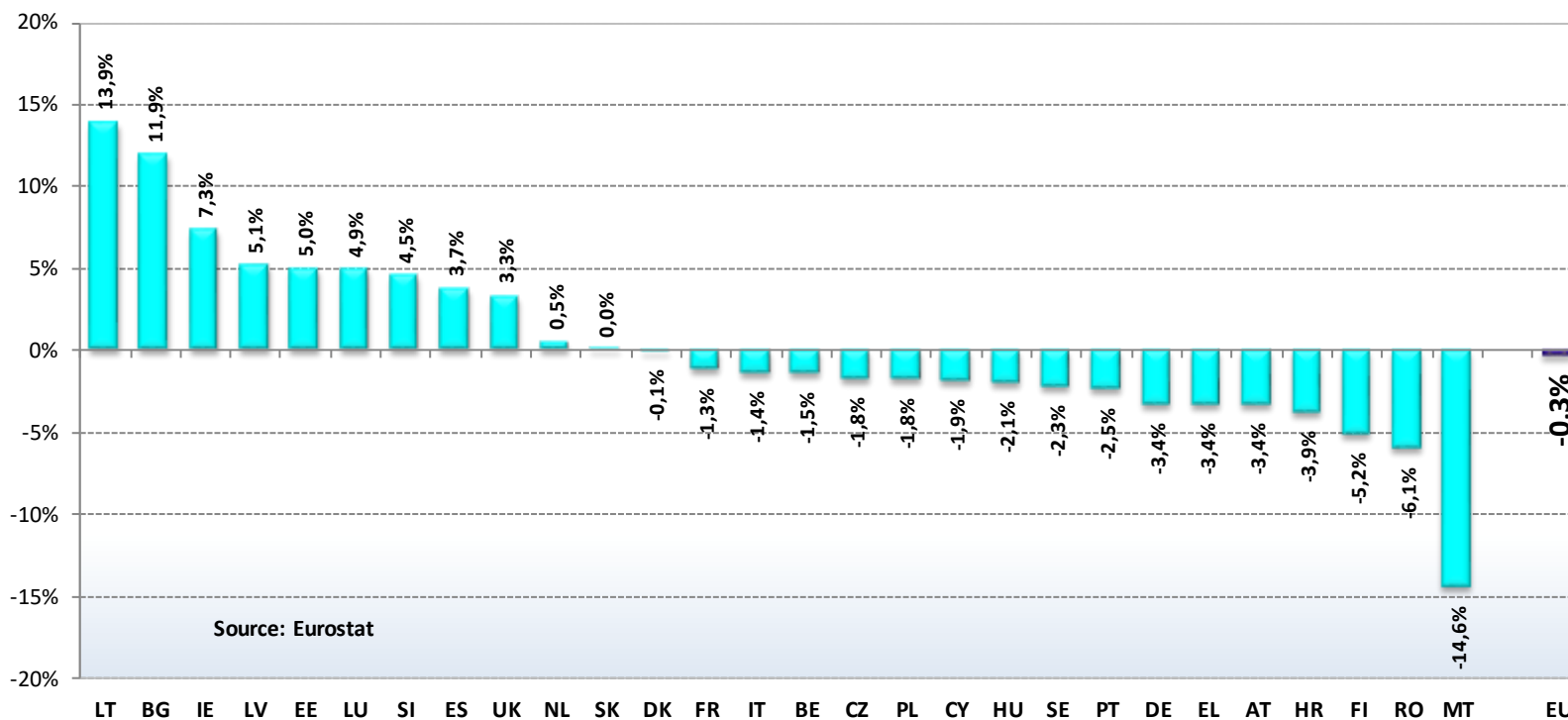
Change in EU pigmeat slaughter (2019 forecast based on GIP and experts estimations) ('000 heads)



	Real Slaughter				
	2016 vs. 2015	2017 vs. 2016	2018 vs. 2017	Experts 2018 vs. Experts 2017	Experts 2019 vs. Experts 2018
Q1	+ 1.0%	- 1.0%	+ 2.4%	+ 2.1%	+ 0.7%
Q2	+ 3.2%	- 3.3%	+ 2.4%	+ 1.9%	+ 0.5%
Q3	+ 1.2%	- 0.8%	+ 0.4%	+ 0.6%	+ 1.8%
Q4	+ 0.1%	+ 0.0%	+ 1.3%	- 0.2%	+ 1.4%
Full year	↑ + 1.3%	↓ - 1.3%	↑ + 1.7%	↑ + 1.1%	↑ + 1.1%

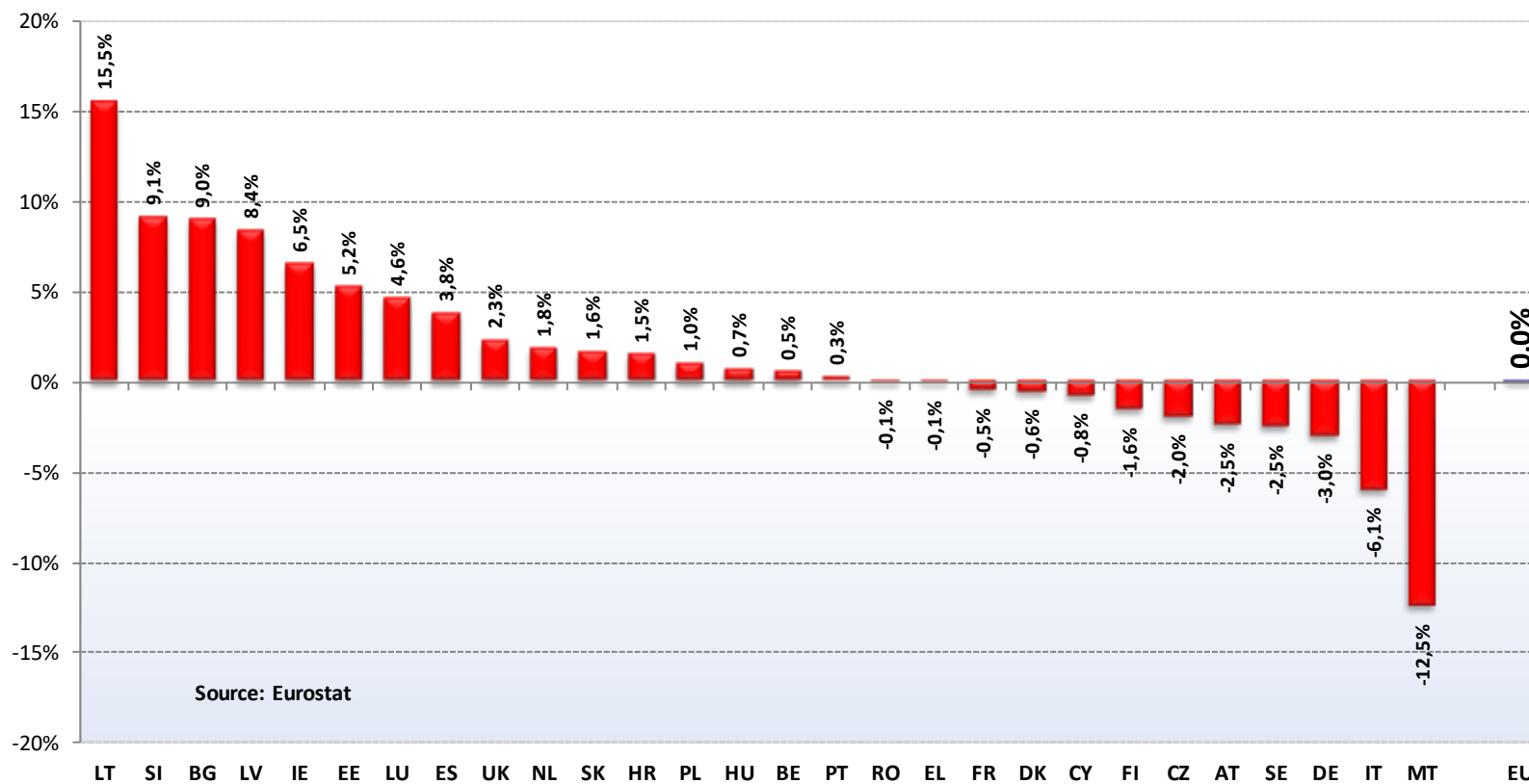


**Change in Pig Slaughter ('000 Heads)
2019/2018 (up to January)**





**Change in Pig Slaughter ('000 tonnes)
2019/2018 (up to January)**

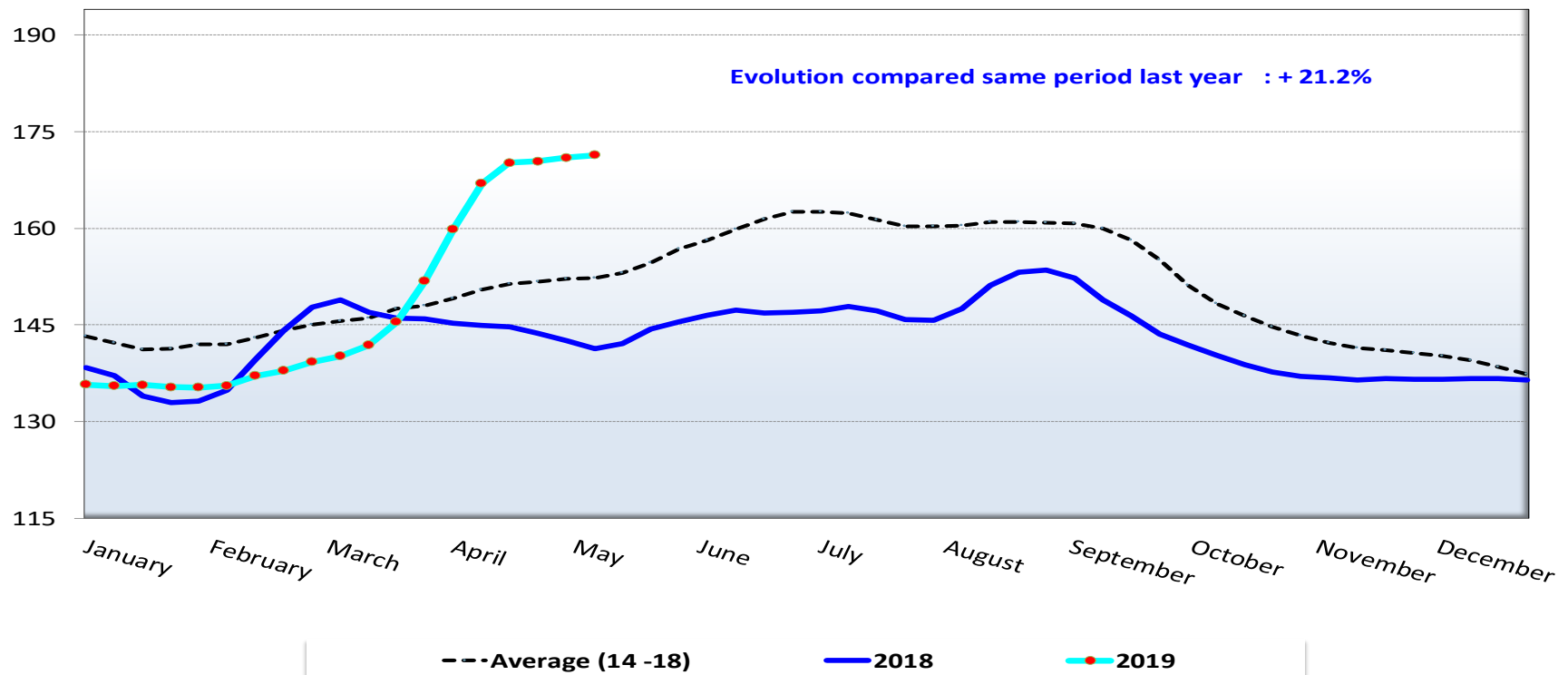




EU Prices	EU Prices	19		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	171.3	€/100 kg carcass weight	+ 0.2%	+ 2.6%	+ 21.2%
	Class S	171.7		+ 0.2%	+ 2.6%	+ 20.2%
	Class E	170.7		+ 0.3%	+ 2.6%	+ 22.9%
	Piglet	56.9	€/head	+ 1.3%	+ 6.6%	+ 19.0%

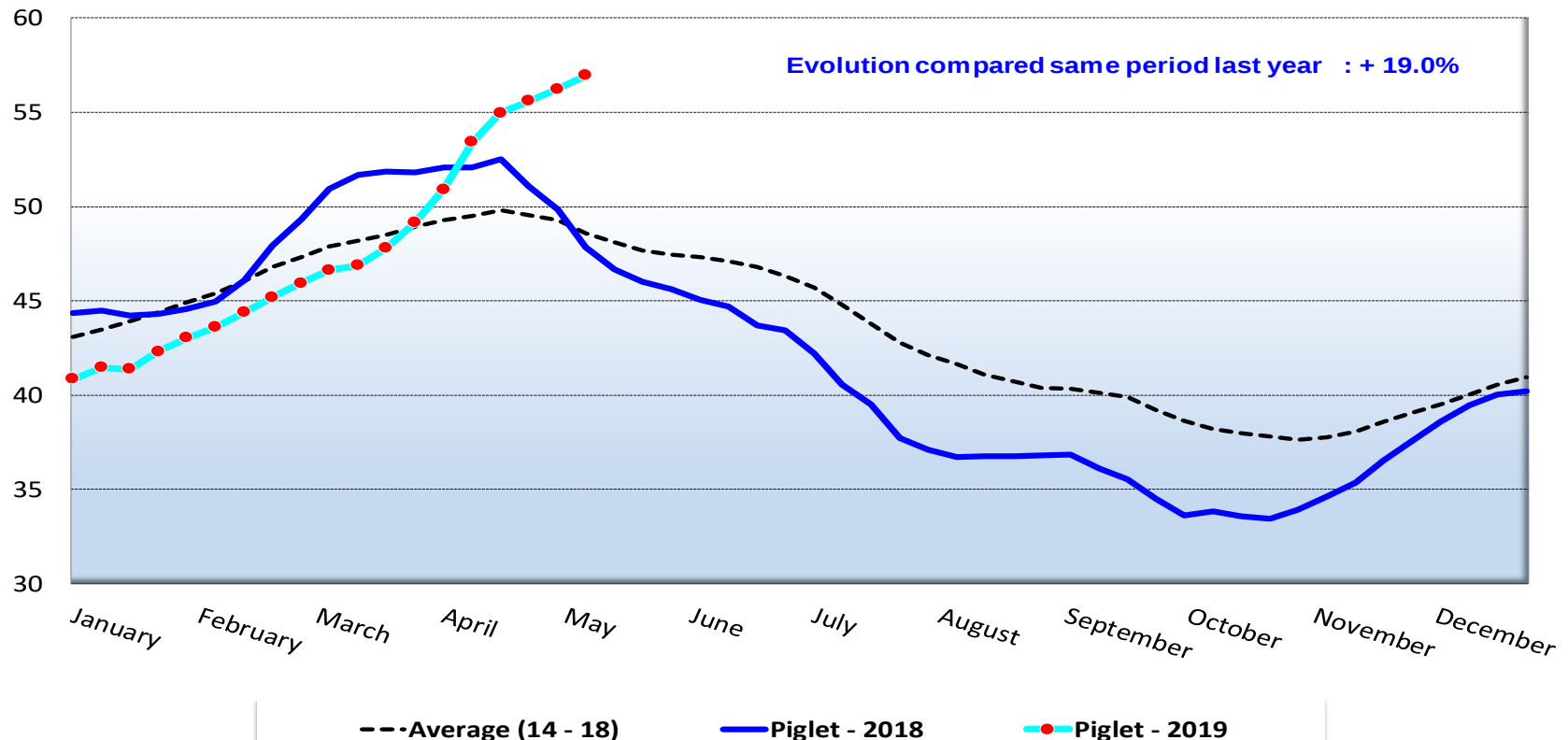
EU evolution of the EU pig **carcass prices** (average class E & S)
(€/ 100kg/cw)

Week 19 latest price ==> 171.34 EUR/100 kg/cw

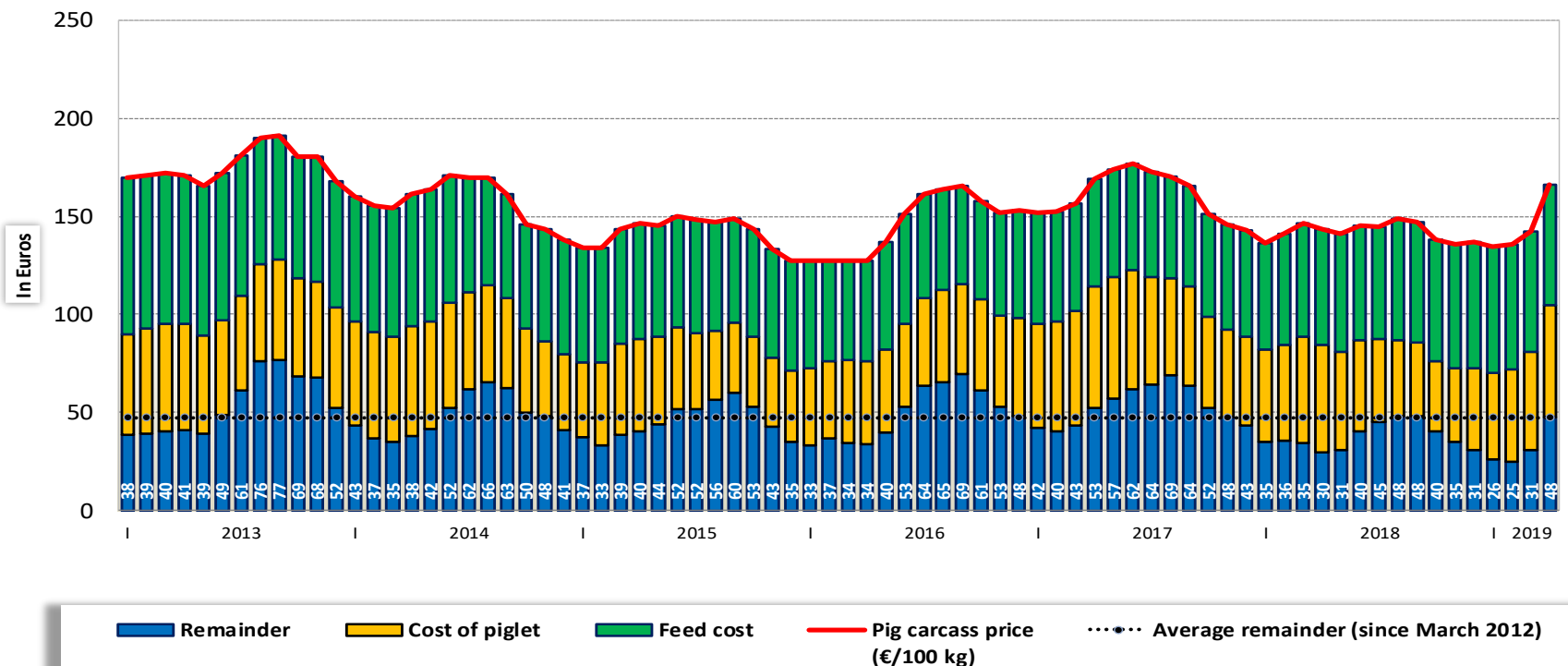


EU evolution of the EU average piglet prices (€/head)

Week 19 latest price ==> 56.95 EUR/head

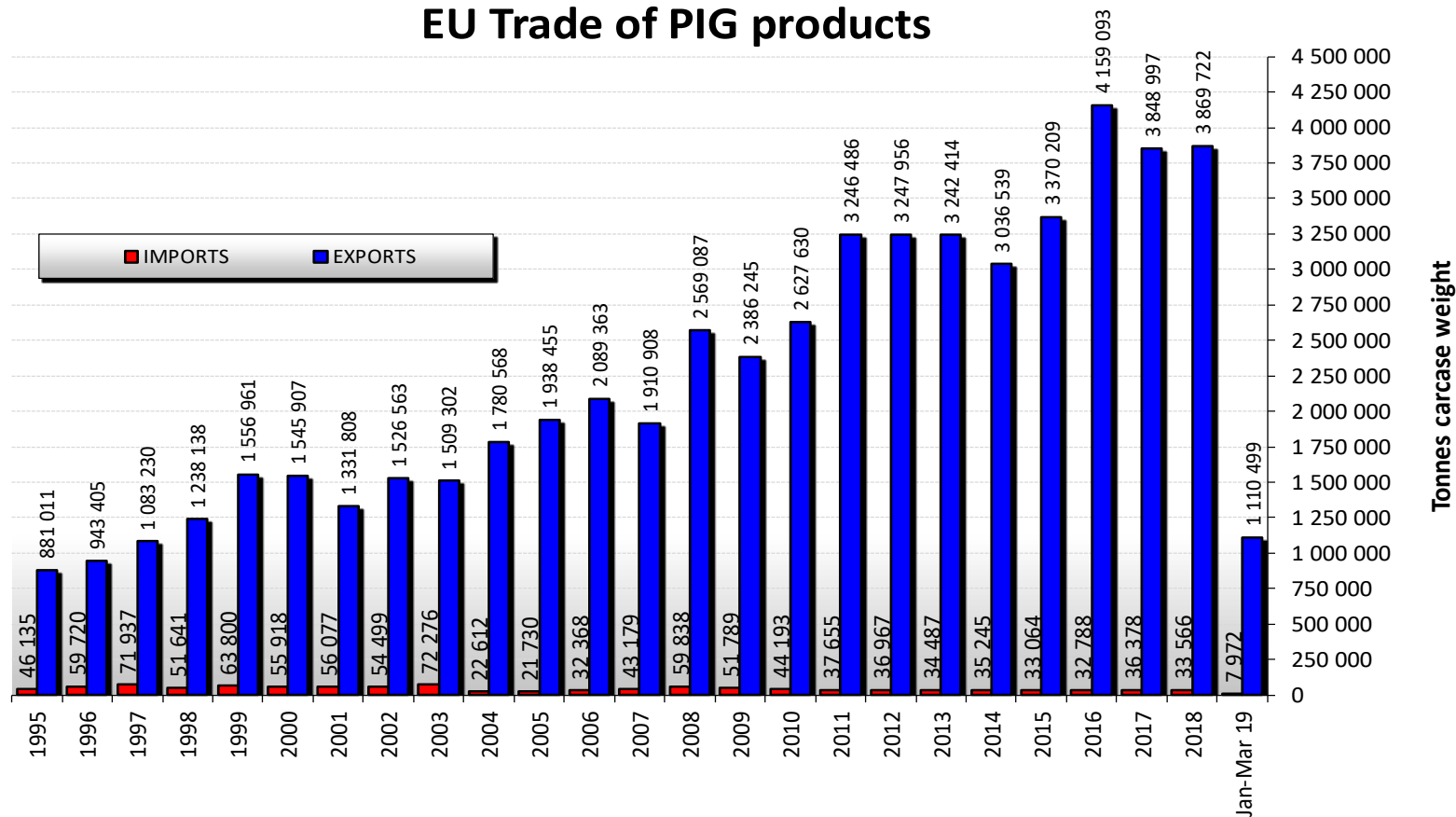


Remainder for pig fattening



EU trade of PIG products

EU Trade of PIG products



EU imports of selected PIG products

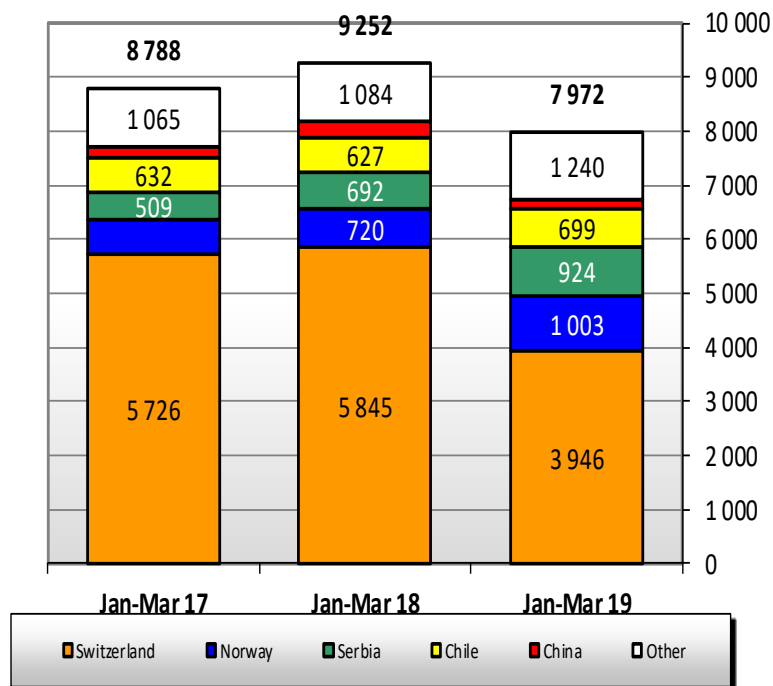
Trade figures (COMEXT – tonnes carcass weight)

IMPORT

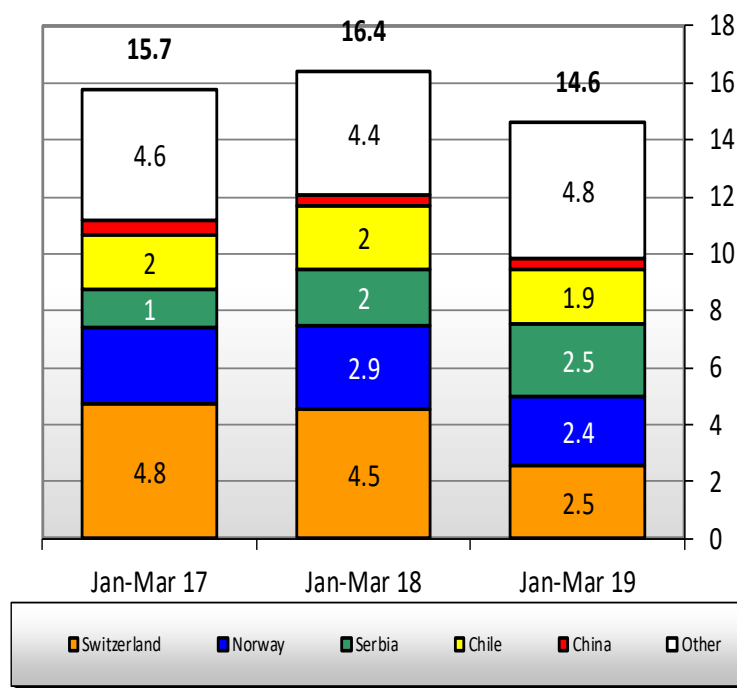
	2015		2016		2017		2018		Jan-Mar 19		Compared to Jan- Mar 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	20 225	61%	22 257	68%	22 922	63%	19 430	58%	3 946	50%	-32%
Norway	2 315	7%	1 989	6%	2 297	6%	2 702	8%	1 003	13%	39%
Serbia	1 819	6%	614	2%	2 694	7%	3 618	11%	924	12%	33%
Chile	2 896	9%	2 958	9%	2 434	7%	2 664	8%	699	9%	12%
USA	1 769	5%	1 711	5%	1 707	5%	1 566	5%	392	5%	19%
China	378	1%	250	1%	1 315	4%	841	3%	159	2%	-44%
Other	3 663	11%	3 010	9%	3 010	8%	2 745	8%	848	11%	
Extra-EU	33 064		32 788		36 378		33 566		7 972		
% change			- 1%		+ 11%		- 8%		- 13.8%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)

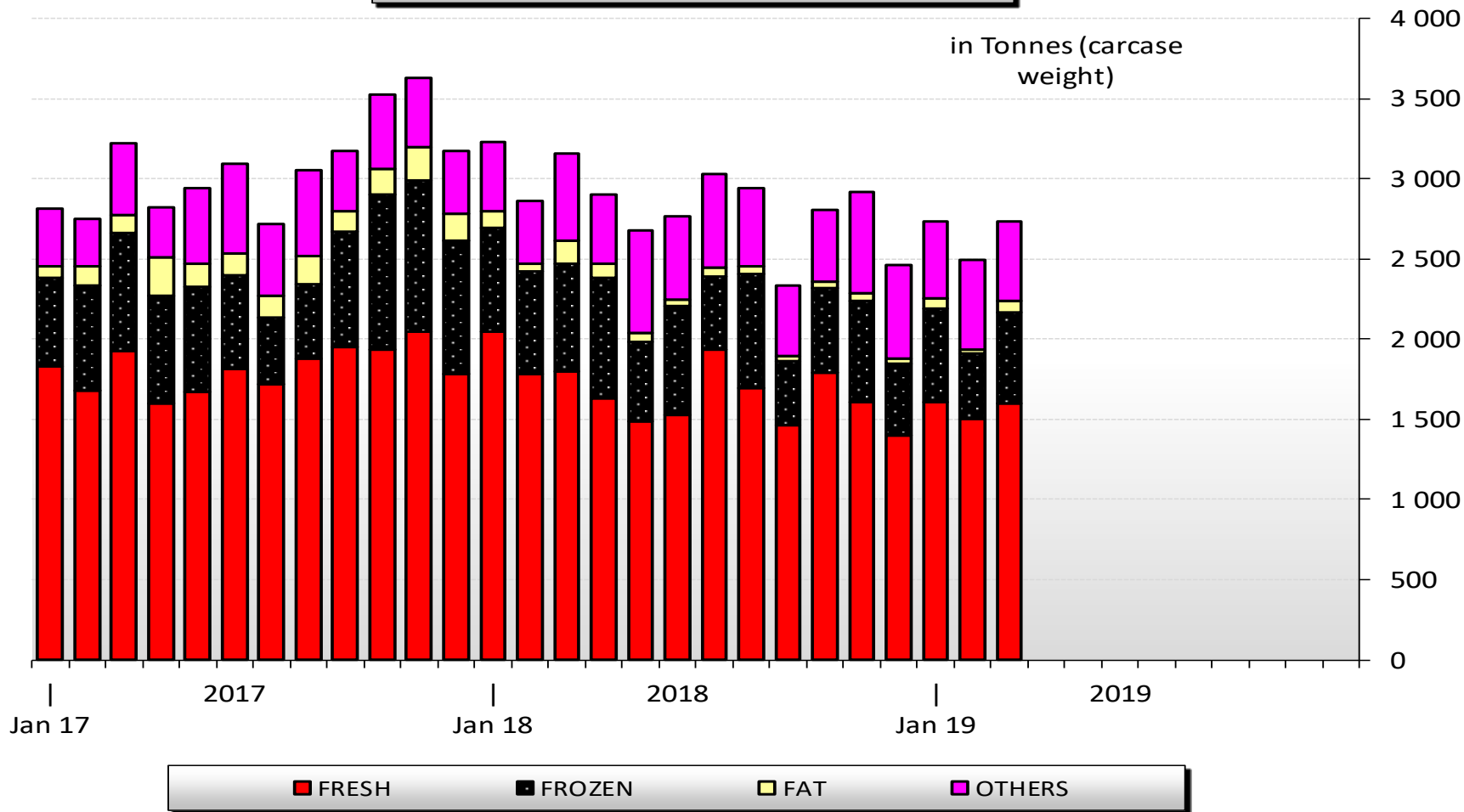


IMPORTS of PIG Meat into EU-28 (Millions EUR)

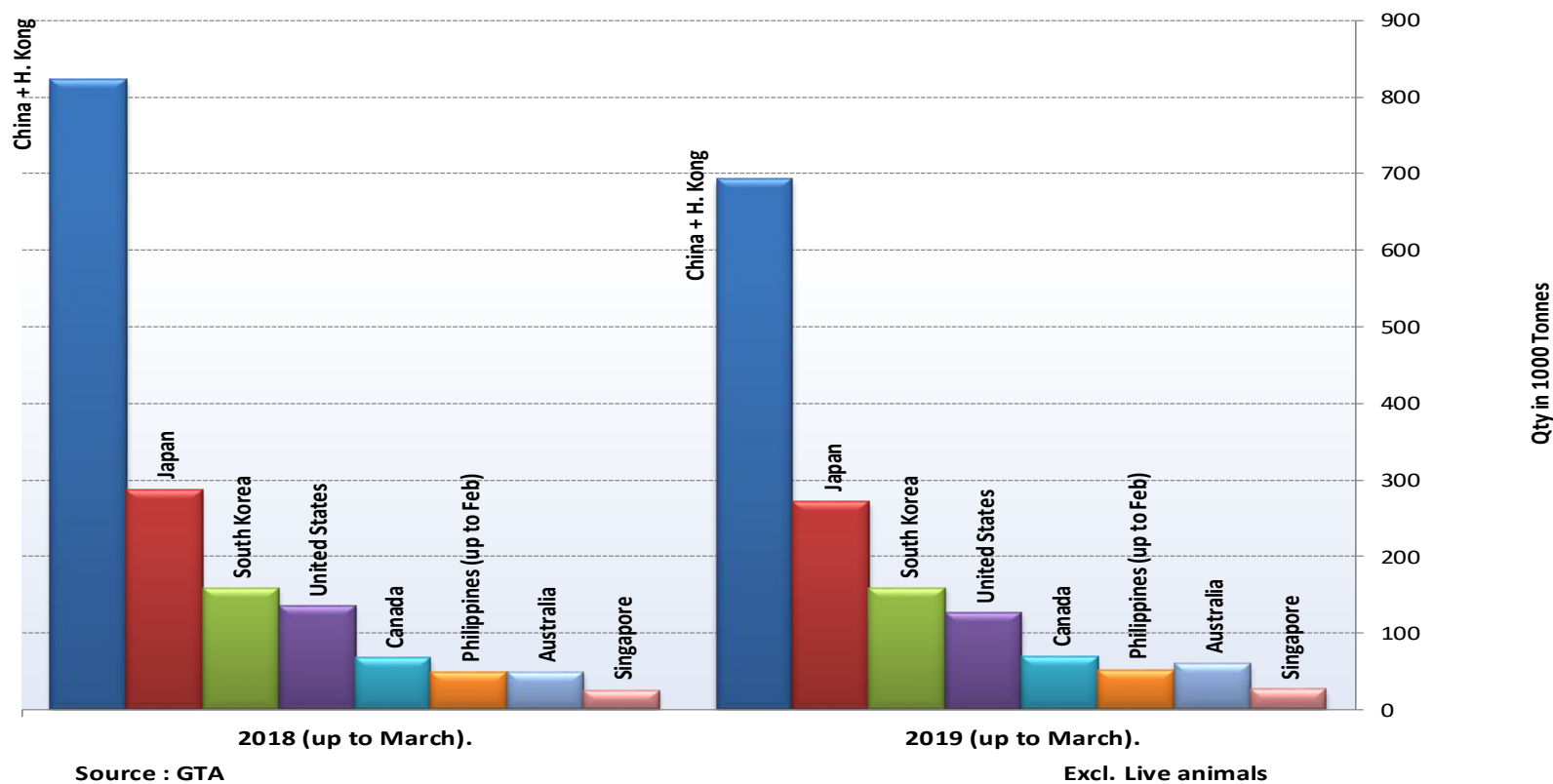




Imports of selected PIG products



Main Importers of PIG Products (up to March).



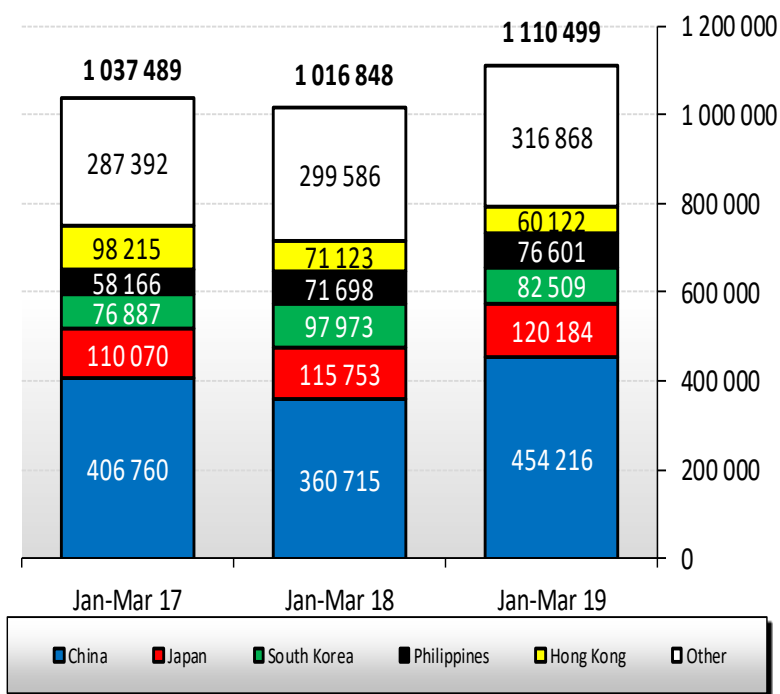
EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2015		2016		2017		2018		Jan-Mar 19		Compared to Jan-Mar 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 141 484	33.9%	1 866 110	44.9%	1 406 733	36.5%	1 353 431	35.0%	454 216	40.9%	+ 26%
Japan	364 745	10.8%	405 311	9.7%	425 761	11.1%	433 429	11.2%	120 184	10.8%	+ 4%
South Korea	241 569	7.2%	260 593	6.3%	276 136	7.2%	335 134	8.7%	82 509	7.4%	- 16%
Philippines	191 891	5.7%	216 514	5.2%	251 492	6.5%	284 077	7.3%	76 601	6.9%	+ 7%
Hong Kong	292 651	8.7%	363 251	8.7%	383 948	10.0%	231 825	6.0%	60 122	5.4%	- 15%
USA	105 123	3.1%	116 806	2.8%	155 461	4.0%	165 460	4.3%	44 306	4.0%	- 9%
Australia	102 645	3.0%	101 174	2.4%	95 351	2.5%	96 869	2.5%	28 681	2.6%	- 2%
Ukraine	96 619	2.9%	75 547	1.8%	86 944	2.3%	107 065	2.8%	28 358	2.6%	+ 25%
Vietnam	38 290	1.1%	53 483	1.3%	41 637	1.1%	86 357	2.2%	23 039	2.1%	+ 90%
Taiwan	53 701	1.6%	47 825	1.1%	64 443	1.7%	55 537	1.4%	19 031	1.7%	+ 3%
Serbia	47 488	1.4%	41 151	1.0%	54 934	1.4%	65 592	1.7%	14 735	1.3%	- 30%
Ivory Coast	50 240	1.5%	36 825	0.9%	41 475	1.1%	52 310	1.4%	10 904	1.0%	- 6%
Other	643 762	19.1%	574 504	13.8%	564 682	14.7%	602 637	15.6%	147 813	13.3%	
Extra-EU	3 370 209		4 159 093		3 848 997		3 869 722		1 110 499		
% change			+ 23%		- 7%		+ 1%		+ 9.2%		

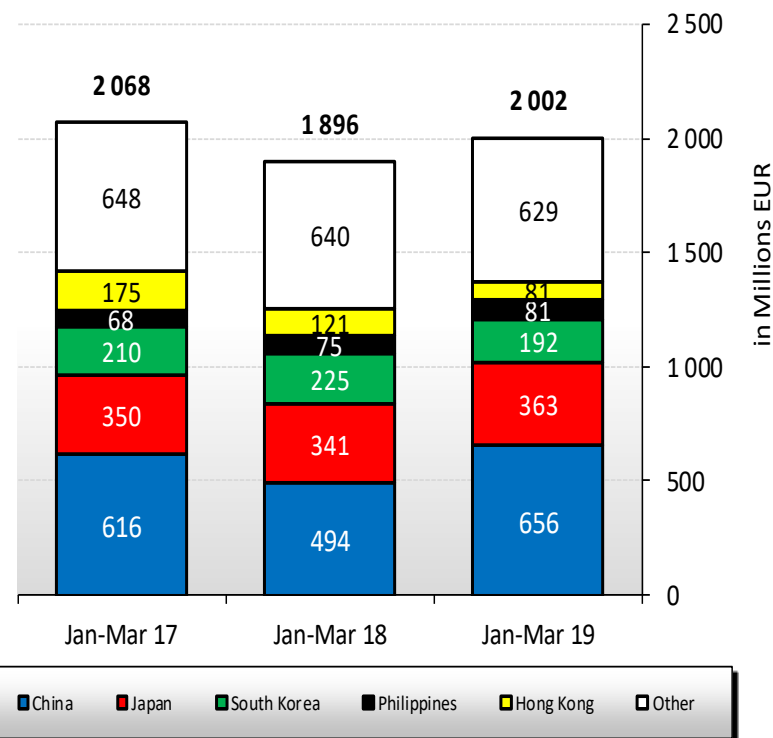
EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU-28 EXPORTS of PIG Meat (Tonnes carc. weight)

Tons (cw)



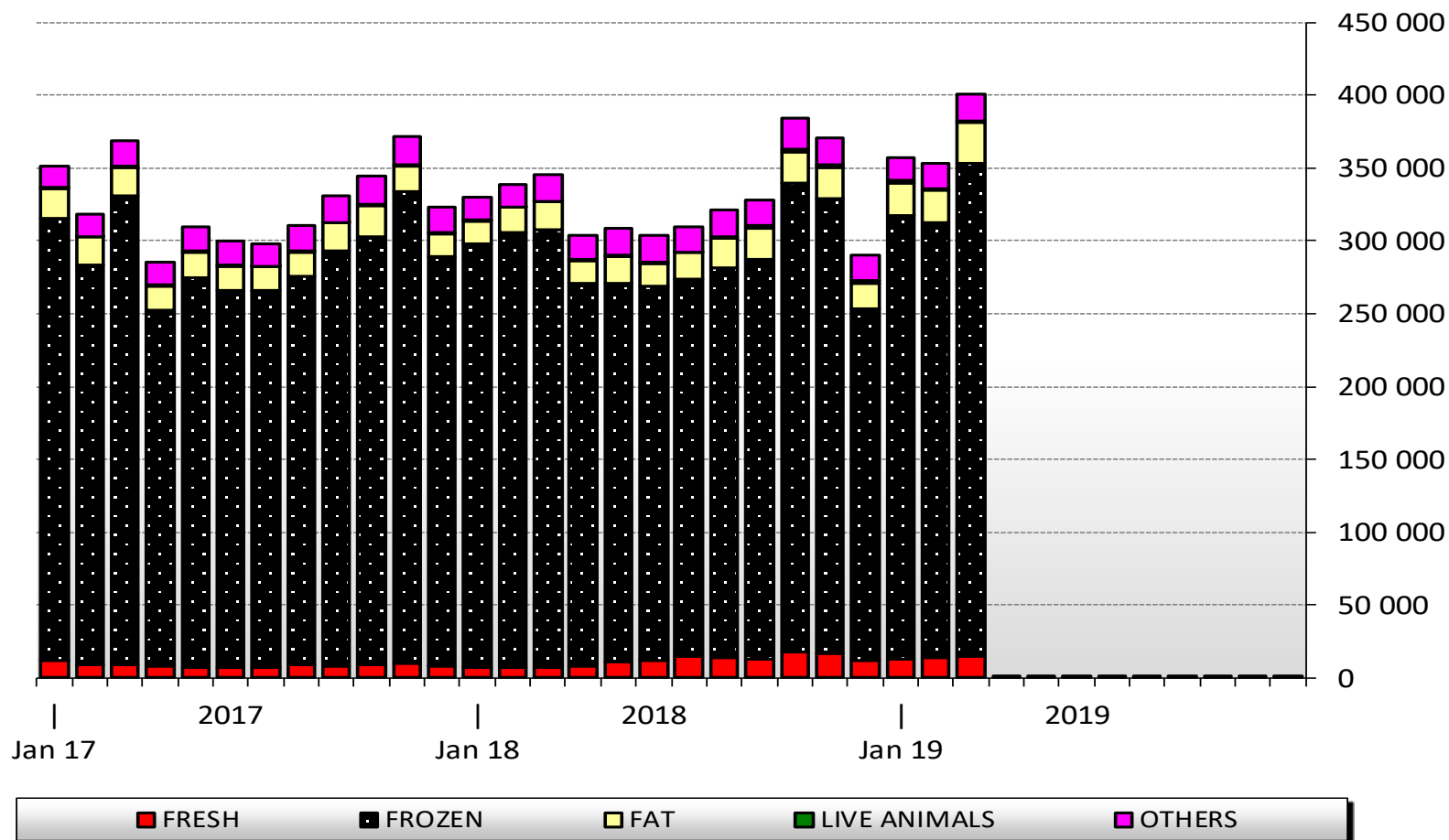
EU-28 EXPORTS of PIG Meat (Millions EUR)



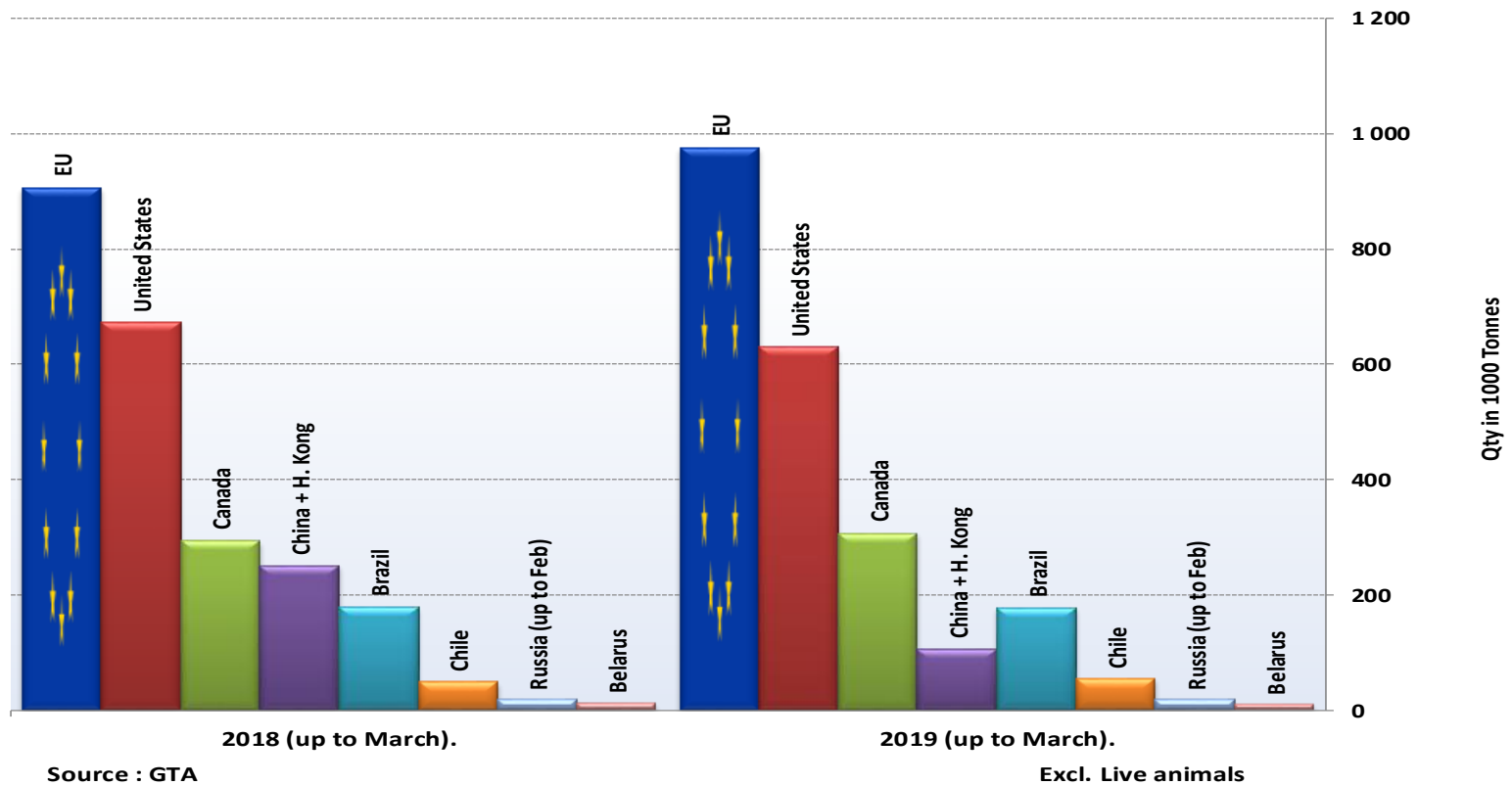


EU Exports of selected PIG products

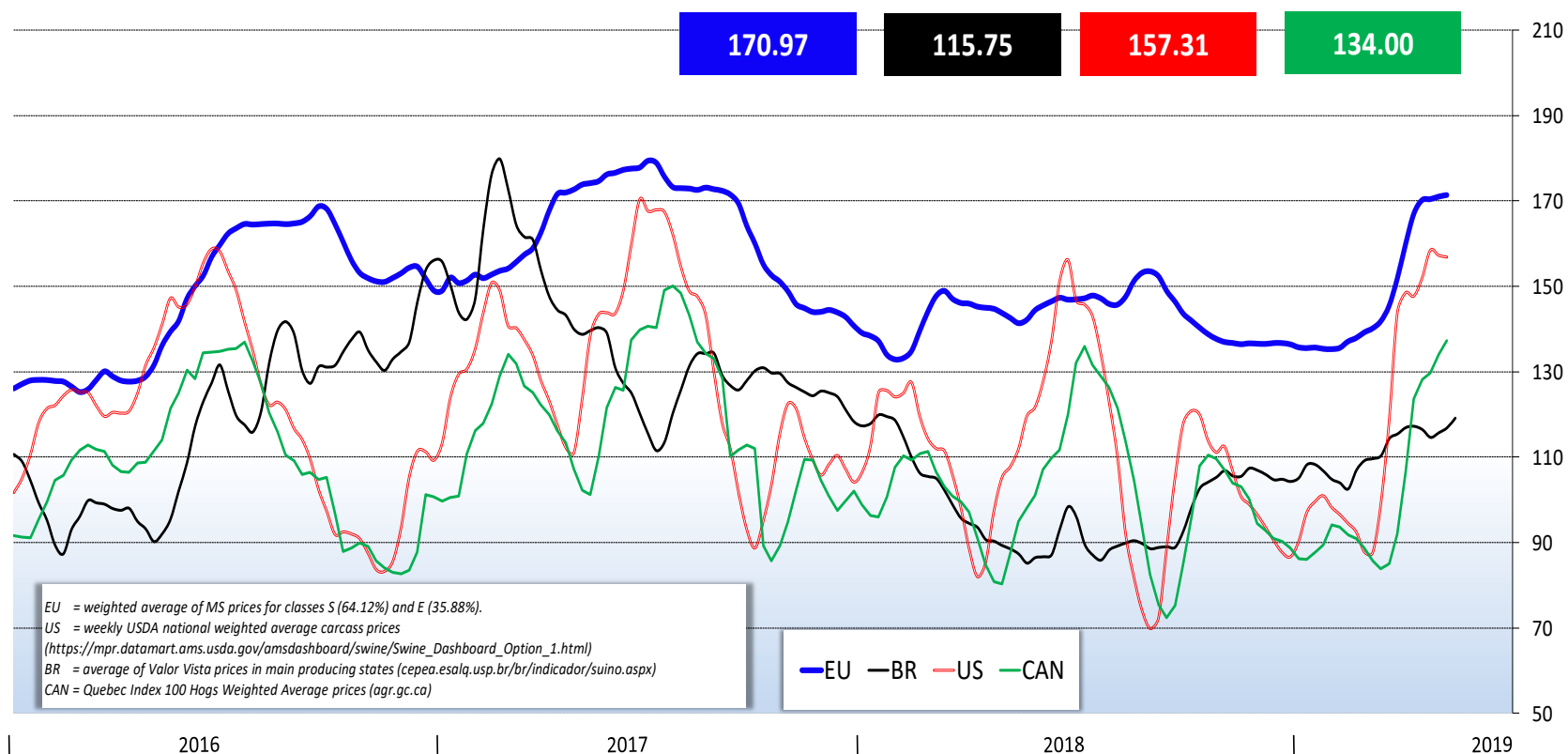
in Tonnes
(carcase weight)



Main Exporters of PIG Products (up to March).



World weekly average Pig prices 2016 - 2019 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)





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http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat