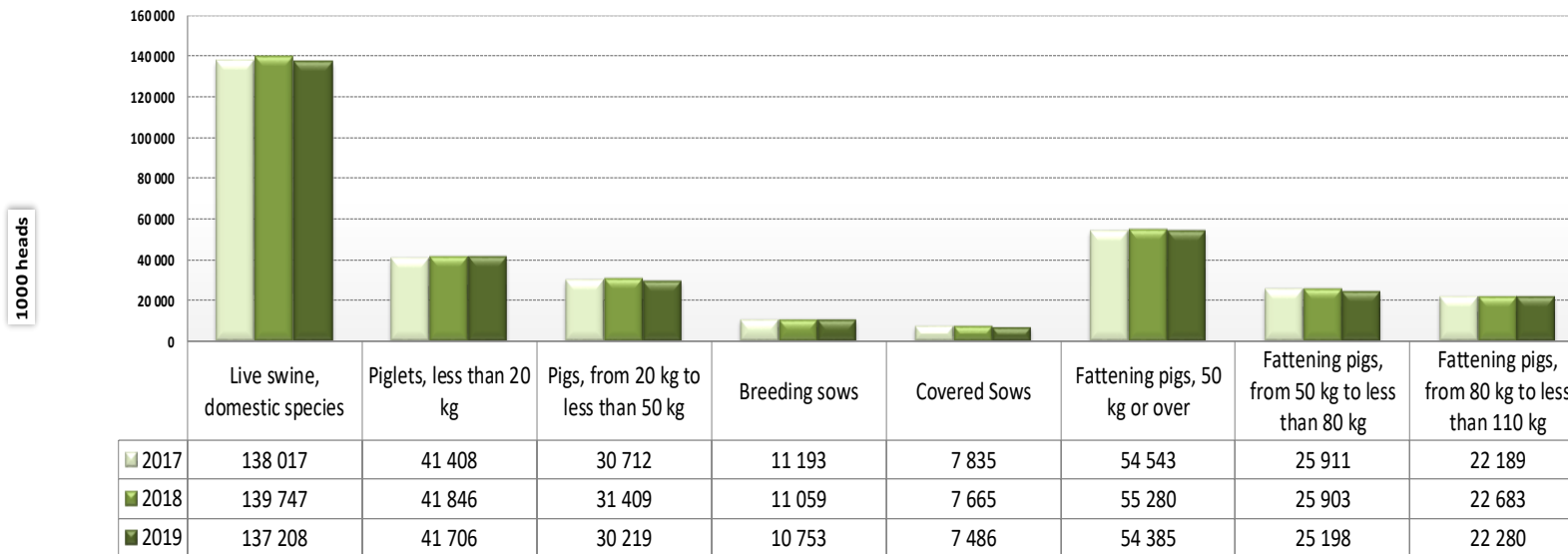




CMO Committee 17 October 2019



Pig population - Livestock survey results May-June 2019

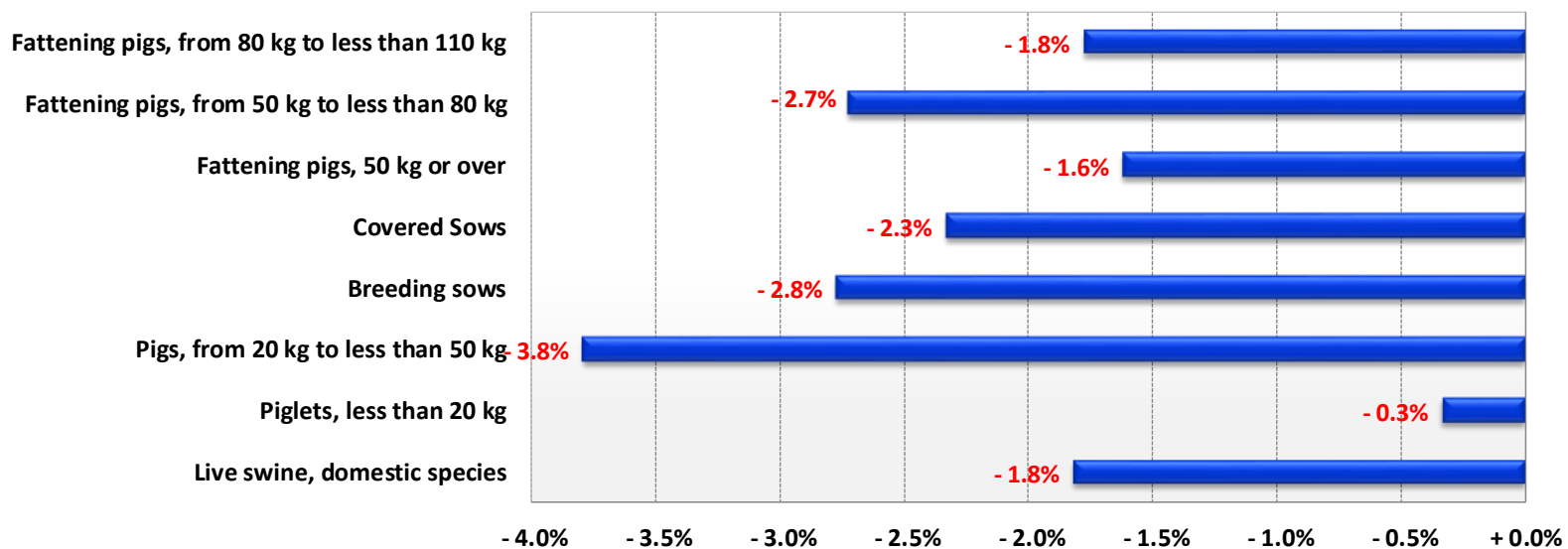


2017 2018 2019

Source: Eurostat



Change in pig population - Livestock survey results May-June 2019 compared to May-June 2018



Source: Eurostat

LIVESTOCK

EU EVOLUTION TOTAL PIG

MAY-JUNE 2019 SURVEY (1000 Heads)



European
Commission

	Live swine, domestic species			% Var 2019 2018	Piglets, less than 20 kg			% Var 2019 2018	Breeding pigs			% Var 2019 2018	Breeding sows			% Var 2019 2018	Covered sows			% Var 2019 2018
	2017	2018	2019		2017	2018	2019		2017	2018	2019		2017	2018	2019		2017	2018	2019	
BE	6 015	6 107	6 094	-0.2%	1 534	1 566	1 597	+2.0%	421	411	398	-3.1%	417	408	395	-3.2%	344	336	325	-3.4%
BG																				
CZ																				
DK	12 467	12 878	12 551	-2.5%	4 487	4 624	4 582	-0.9%	1 239	1 280	1 238	-3.3%	1 228	1 269	1 227	-3.3%	771	793	768	-3.2%
DE	27 175	26 898	25 959	-3.5%	7 917	7 971	7 803	-2.1%	1 929	1 877	1 826	-2.7%	1 906	1 859	1 805	-2.9%	1 396	1 362	1 300	-4.6%
EE																				
EL																				
ES	28 667	30 142	30 461	+1.1%	8 216	8 637	9 045	+4.7%	2 548	2 529	2 565	+1.4%	2 516	2 498	2 538	+1.6%	1 728	1 669	1 725	+3.3%
FR	13 315	13 044	13 240	+1.5%	5 000	4 786	4 959	+3.6%	1 013	991	967	-2.4%	1 001	979	955	-2.5%	713	696	680	-2.3%
HR																				
IE	1 557	1 622	1 616	-0.4%	410	452	452	+0.0%	145	149	143	-3.6%	143	147	142	-3.5%	98	103	97	-5.1%
IT	8 774	8 766	8 642	-1.4%	1 369	1 421	1 397	-1.7%	604	612	603	-1.5%	579	588	579	-1.6%	478	482	474	-1.6%
CY																				
LV																				
LT																				
LU																				
HU	2 807	2 859	2 840	-0.7%	705	720	708	-1.7%	257	263	255	-3.0%	253	260	252	-3.1%	171	174	161	-7.5%
MT																				
NL	12 401	12 391	12 214	-1.4%	5 612	5 653	5 551	-1.8%	1 071	1 058	1 018	-3.8%	1 064	1 051	1 011	-3.8%	707	695	673	-3.1%
AT	2 669	2 679	2 652	-1.0%	667	648	639	-1.3%	241	233	228	-2.3%	236	228	223	-2.3%	164	159	155	-2.3%
PL	11 353	11 828	10 781	-8.9%	2 853	2 744	2 419	-11.8%	901	887	769	-13.3%	885	871	755	-13.3%	603	584	531	-9.1%
PT																				
RO	4 487	4 129	3 726	-9.8%	842	763	737	-3.3%	333	286	257	-10.3%	326	280	251	-10.4%	208	176	159	-9.8%
SI																				
SK																				
FI																				
SE	1 362	1 393	1 456	+4.5%	385	361	383	+6.3%	141	132	130	-1.7%	140	130	128	-1.7%	100	90	91	+1.0%
UK	4 969	5 012	4 977	-0.7%	1 413	1 502	1 433	-4.6%	512	504	504		498	491	492	+0.2%	352	347	348	+0.3%
14 MS	138 017	139 747	137 208	-1.8%	41 408	41 846	41 706	-0.3%	11 354	11 212	10 901	-2.8%	11 193	11 059	10 753	-2.8%	7 835	7 665	7 486	-2.3%

LIVESTOCK

MAY-JUNE 2019 SURVEY (1000 Heads)



European Commission

EU EVOLUTION TOTAL PIG

Sows covered for the first time

% Var
2019
2018

2017 2018 2019

Sows, not covered

% Var
2019
2018

2017 2018 2019

Gilts not yet covered

% Var
2019
2018

2017 2018 2019

Pigs, from 20 kg to less than 50 kg

% Var
2019
2018

2017 2018 2019

Fattening pigs, 50 kg or over

% Var
2019
2018

2017 2018 2019

	Sows covered for the first time			% Var	Sows, not covered			% Var	Gilts not yet covered			% Var	Pigs, from 20 kg to less than 50 kg			% Var	Fattening pigs, 50 kg or over			% Var
	2017	2018	2019	2019 2018	2017	2018	2019	2019 2018	2017	2018	2019	2019 2018	2017	2018	2019	2019 2018	2017	2018	2019	2019 2018
BE	67	62	59	-5.0%	73	72	71	-2.0%	37	36	38	+6.5%	1 042	1 249	1 252	+0.3%	3 019	2 881	2 846	-1.2%
BG																				
CZ																				
DK	187	193	189	-2.1%	457	476	459	-3.6%	215	226	214	-5.3%	3 888	3 984	3 930	-1.4%	2 853	2 990	2 801	-6.3%
DE	229	218	210	-3.6%	510	497	506	+1.7%	207	205	211	+2.7%	5 447	5 173	4 986	-3.6%	11 882	11 878	11 344	-4.5%
EE																				
EL																				
ES	257	251	254	+1.1%	788	829	813	-1.9%	286	305	284	-6.7%	6 673	7 297	7 011	-3.9%	11 231	11 680	11 840	+1.4%
FR	124	123	120	-2.4%	288	283	274	-3.2%	107	105	100	-4.8%	1 992	2 040	1 973	-3.3%	5 310	5 227	5 342	+2.2%
HR																				
IE	20	20	19	-7.7%	45	45	45	+0.1%	15	15	18	+20.5%	421	412	437	+6.2%	581	609	583	-4.3%
IT	78	84	79	-5.3%	101	106	104	-1.2%	52	52	53	+1.2%	1 596	1 561	1 536	-1.6%	5 205	5 172	5 106	-1.3%
CY																				
LV																				
LT																				
LU																				
HU	37	38	36	-5.3%	83	86	91	+5.8%	41	44	47	+6.8%	661	649	653	+0.6%	1 184	1 227	1 225	-0.2%
MT																				
NL	131	130	120	-7.1%	357	356	338	-5.2%	131	128	122	-5.1%	1 817	1 814	1 791	-1.3%	3 901	3 865	3 853	-0.3%
AT	25	23	23	-1.7%	71	69	68	-2.3%	22	21	21	-3.4%	748	748	742	-0.7%	1 013	1 051	1 043	-0.8%
PL	119	98	97	-1.0%	282	287	224	-22.0%	45	46	40	-13.0%	3 276	3 434	3 044	-11.4%	4 323	4 763	4 550	-4.5%
PT																				
RO	43	41	39	-4.6%	118	104	92	-11.3%	39	35	36	+2.0%	1 586	1 461	1 262	-13.6%	1 727	1 620	1 470	-9.3%
SI																				
SK																				
FI																				
SE	29	26	28	+7.1%	40	41	38	-7.5%	24	22	22	+0.3%	330	358	354	-1.0%	506	543	589	+8.4%
UK	55	58	57	-1.7%	146	144	143	-0.7%	81	81	82	+1.2%	1 235	1 231	1 246	+1.2%	1 809	1 775	1 794	+1.1%
14 MS	1 400	1 365	1 330	-2.6%	3 359	3 395	3 265	-3.8%	1 302	1 322	1 288	-2.6%	30 712	31 409	30 219	-3.8%	54 543	55 280	54 385	-1.6%

LIVESTOCK

EU EVOLUTION TOTAL PIG

MAY-JUNE 2019 SURVEY (1000 Heads)

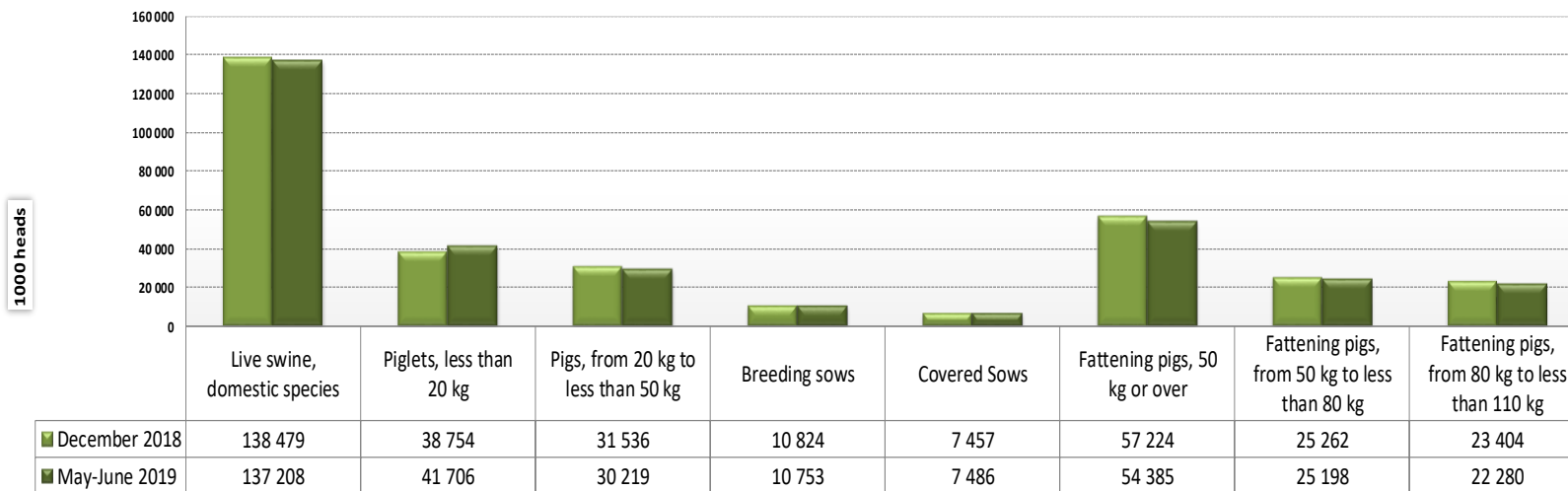


European
Commission

	Fattening pigs, from 50 kg to less				Fattening pigs, from 80 kg to less				Fattening pigs, 110 kg or over				Breeding boars			
	2017	2018	2019	% Var 2019 2018	2017	2018	2019	% Var 2019 2018	2017	2018	2019	% Var 2019 2018	2017	2018	2019	% Var 2019 2018
BE	1 523	1 342	1 335	- 0.5%	1 304	1 266	1 242	- 1.9%	191	272	268	- 1.5%	4	3	3	+ 7.6%
BG																
CZ																
DK	2 278	2 386	2 236	- 6.3%	569	597	559	- 6.4%	6	7	6	- 14.3%	11	11	11	
DE	5 530	5 564	5 219	- 6.2%	5 194	5 191	4 981	- 4.0%	1 158	1 124	1 144	+ 1.8%	23	19	21	+ 14.0%
EE																
EL																
ES	5 112	5 248	5 259	+ 0.2%	5 344	5 547	5 552	+ 0.1%	775	885	1 029	+ 16.2%	32	31	27	- 11.9%
FR	2 440	2 369	2 444	+ 3.2%	2 193	2 210	2 232	+ 1.0%	677	647	666	+ 2.9%	12	12	12	
HR																
IE	290	314	299	- 4.7%	280	279	266	- 4.9%	12	16	18	+ 15.8%	1	1	1	- 14.4%
IT	1 331	1 295	1 273	- 1.7%	1 587	1 639	1 623	- 1.0%	2 288	2 237	2 210	- 1.2%	25	25	24	- 0.7%
CY																
LV																
LT																
LU																
HU	549	548	535	- 2.4%	464	486	489	+ 0.6%	171	193	200	+ 3.6%	3	3	3	
MT																
NL	1 782	1 745	1 725	- 1.2%	1 674	1 649	1 655	+ 0.4%	445	472	474	+ 0.4%	7	7	7	- 3.6%
AT	506	524	518	- 1.1%	408	427	421	- 1.4%	99	99	103	+ 4.0%	5	5	5	- 1.2%
PL	2 192	2 314	2 167	- 6.4%	1 774	1 985	1 896	- 4.5%	357	464	488	+ 5.2%	17	16	14	- 12.5%
PT																
RO	1 106	996	907	- 8.9%	501	507	440	- 13.2%	120	117	123	+ 4.7%	6	6	6	- 9.4%
SI																
SK																
FI																
SE	222	229	244	+ 6.3%	205	217	231	+ 6.4%	79	96	114	+ 18.3%	2	2	1	- 3.3%
UK	1 051	1 029	1 037	+ 0.8%	692	683	692	+ 1.3%	65	63	66	+ 4.8%	14	13	12	- 7.7%
14 MS	25 911	25 903	25 196	- 2.7%	22 189	22 683	22 280	- 1.8%	6 442	6 693	6 908	+ 3.2%	161	153	148	- 3.4%



Pig population - Livestock survey results May-June 2019 compared to December 2018

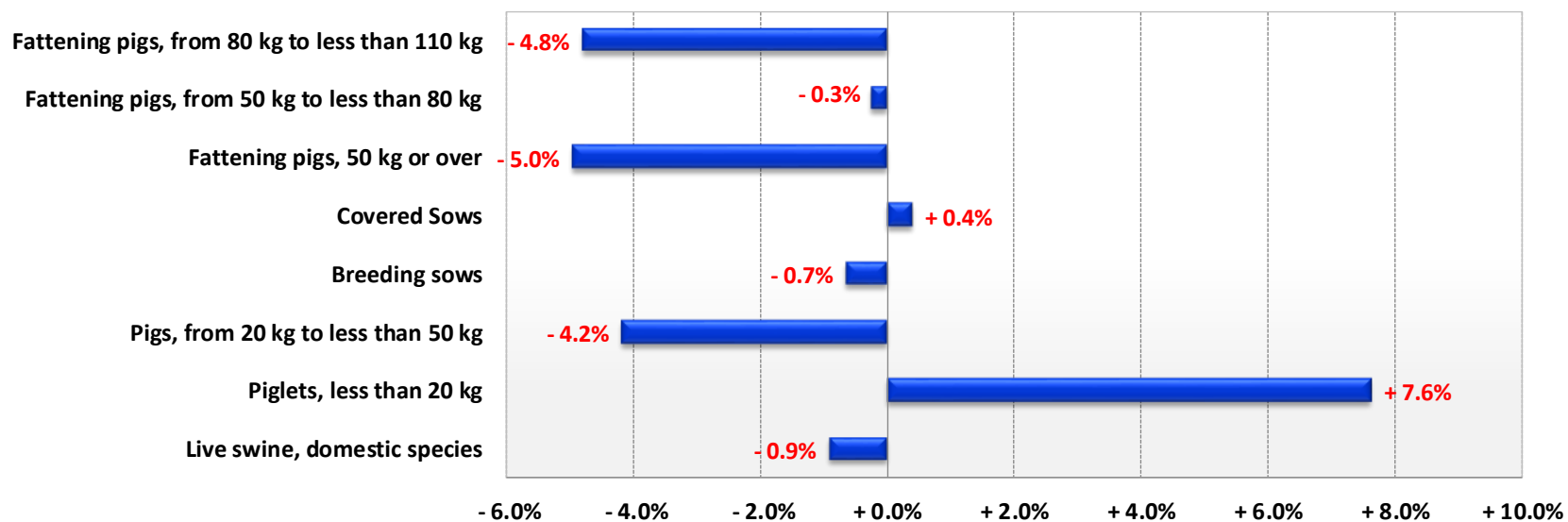


Source: Eurostat

■ December 2018 ■ May-June 2019

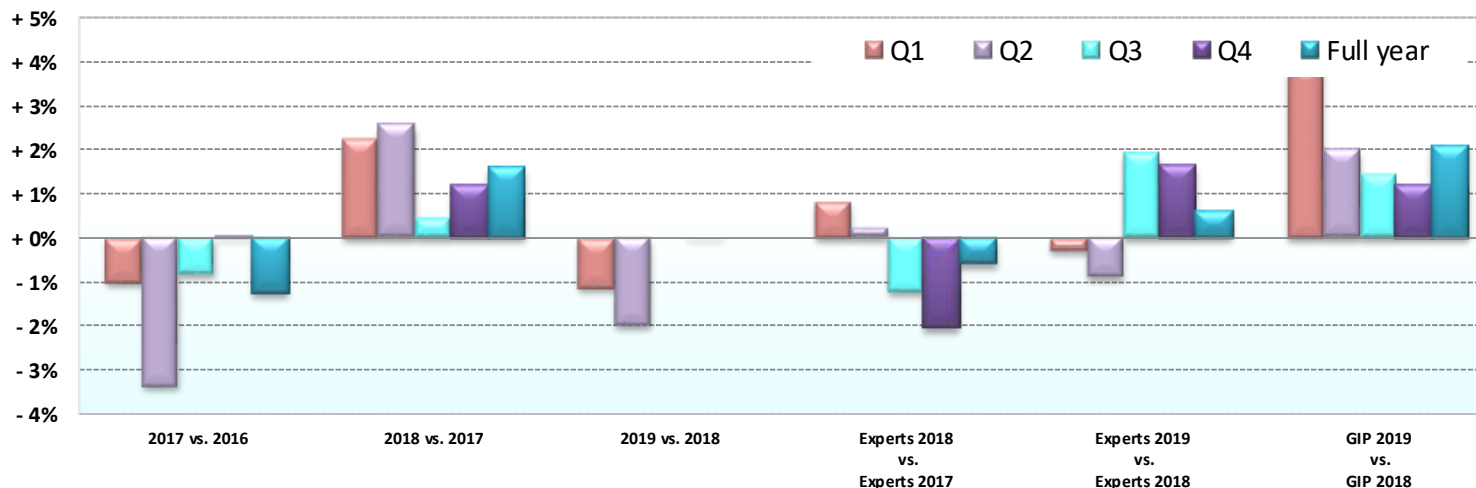


Change in pig population - Livestock survey May-June 2019 compared to December 2018



Source: Eurostat

Change in EU pigmeat slaughter (2019 forecast based on GIP and experts estimations) ('000 heads)



	Real Slaughter			Experts 2018 vs. Experts 2017	Experts 2019 vs. Experts 2018	GIP 2019 vs. GIP 2018
	2017 vs. 2016	2018 vs. 2017	2019 vs. 2018			
Q1	- 1.0%	+ 2.2%	- 1.1%	+ 0.8%	- 0.3%	+ 3.8%
Q2	- 3.3%	+ 2.6%	- 2.0%	+ 0.2%	- 0.9%	+ 2.0%
Q3	- 0.8%	+ 0.5%		- 1.2%	+ 1.9%	+ 1.4%
Q4	+ 0.0%	+ 1.2%		- 2.0%	+ 1.6%	+ 1.2%
Full year	↓ - 1.3%	↑ + 1.6%		↔ - 0.6%	↑ + 0.6%	↑ + 2.1%



SHORT-TERM OUTLOOK

FOR EU AGRICULTURAL MARKETS
IN 2019 AND 2020

AUTUMN 2019
Edition N°25

https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/short-term-outlook-autumn-2019_en.pdf

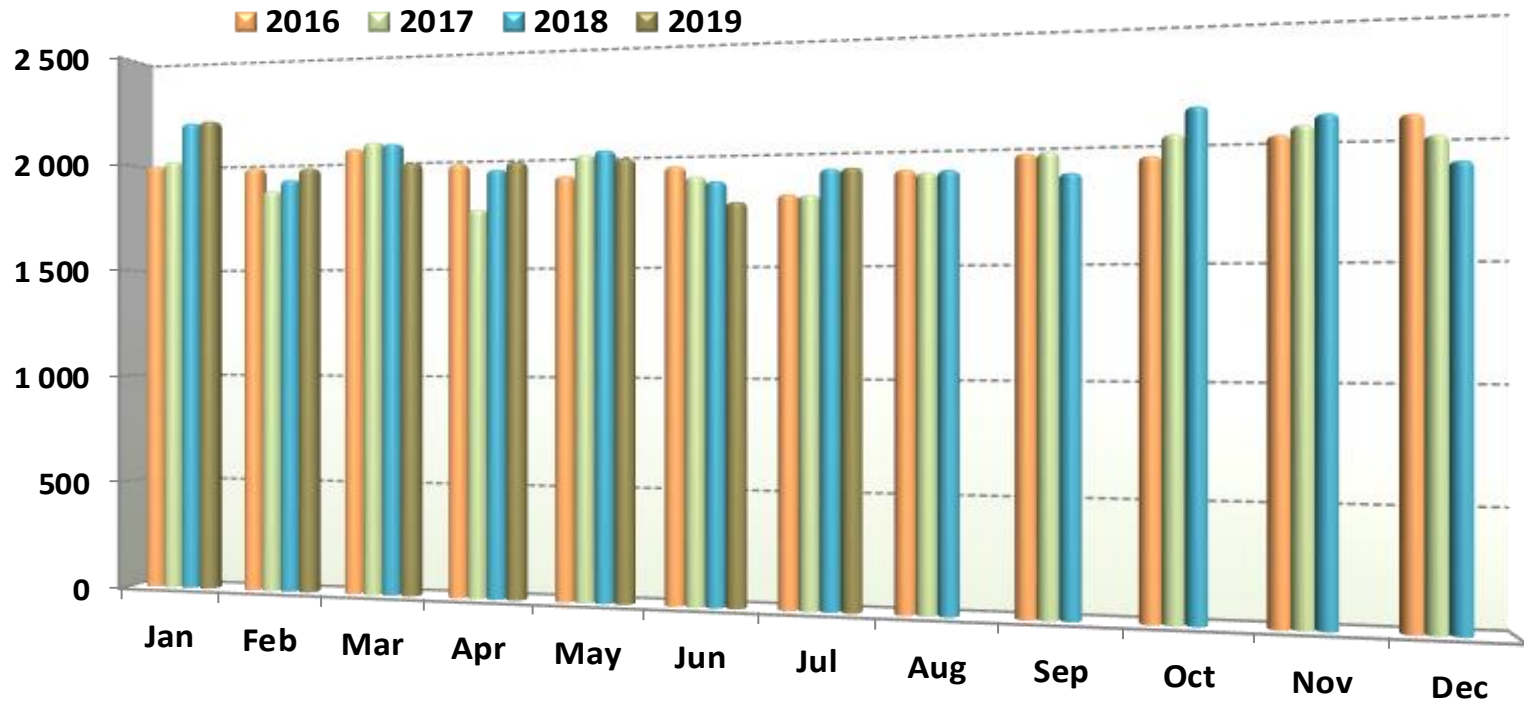
Market developments in the EU

PIGMEAT 		2019		2020
Production		+0.4%		+1.5%
Exports		+20%		+13%
Consumption		-2.0%		-0.3%

17 October 2019



Pig Production (E28 Slaughtering) - Tonnes

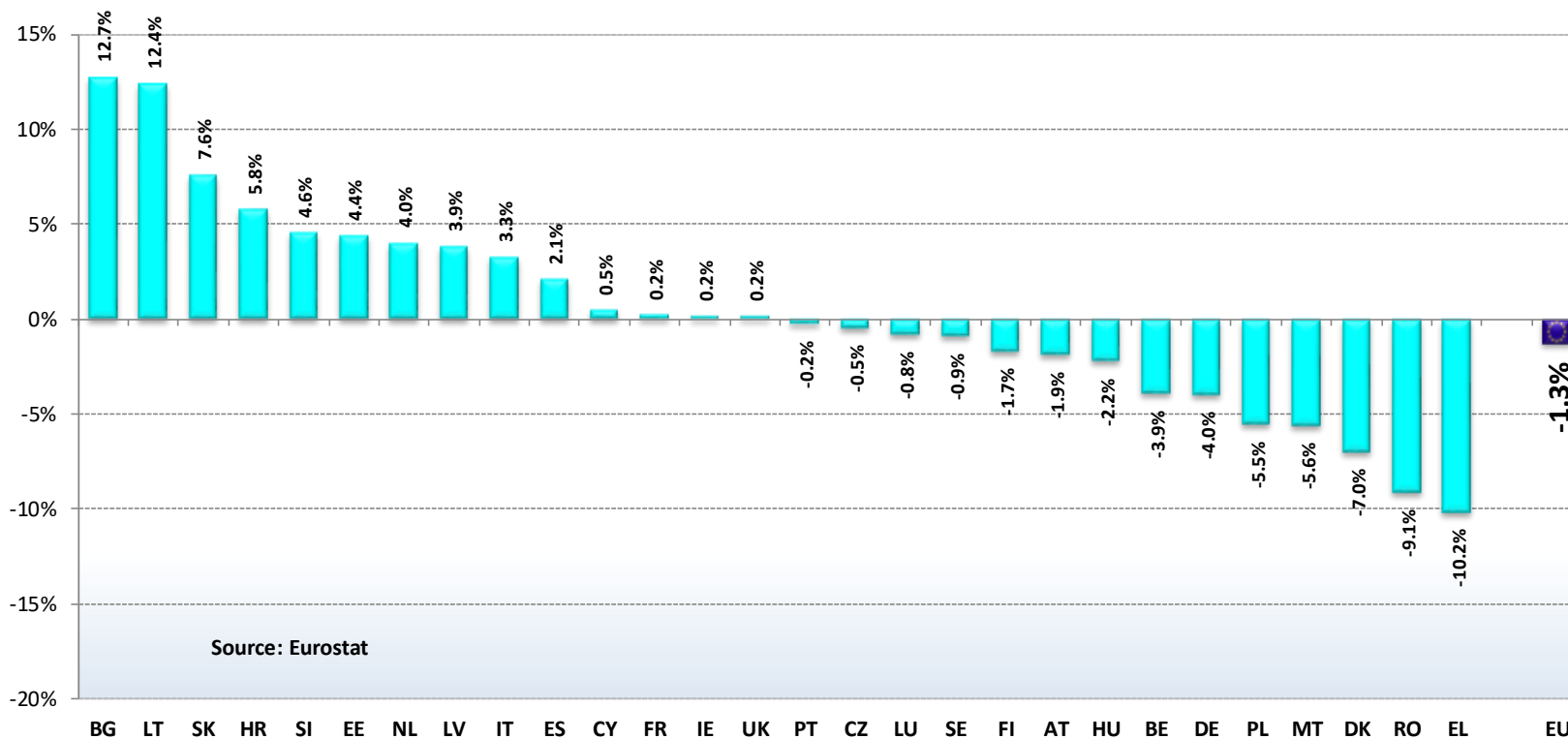


Source: Eurostat



European
Commission

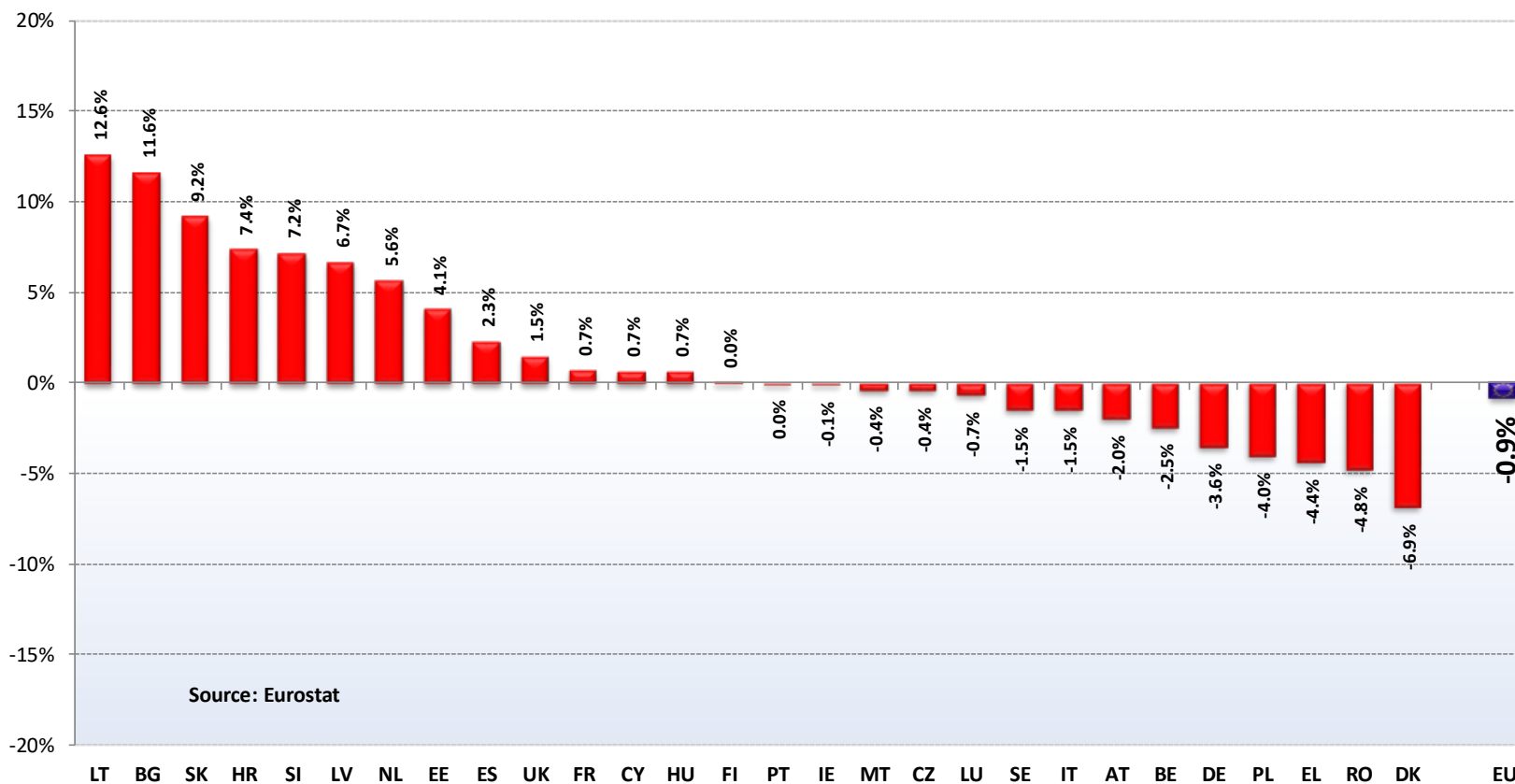
Change in Pig Slaughter ('000 Heads) 2019/2018 (up to July)



Source: Eurostat



**Change in Pig Slaughter ('000 tonnes)
2019/2018 (up to July)**



Source: Eurostat



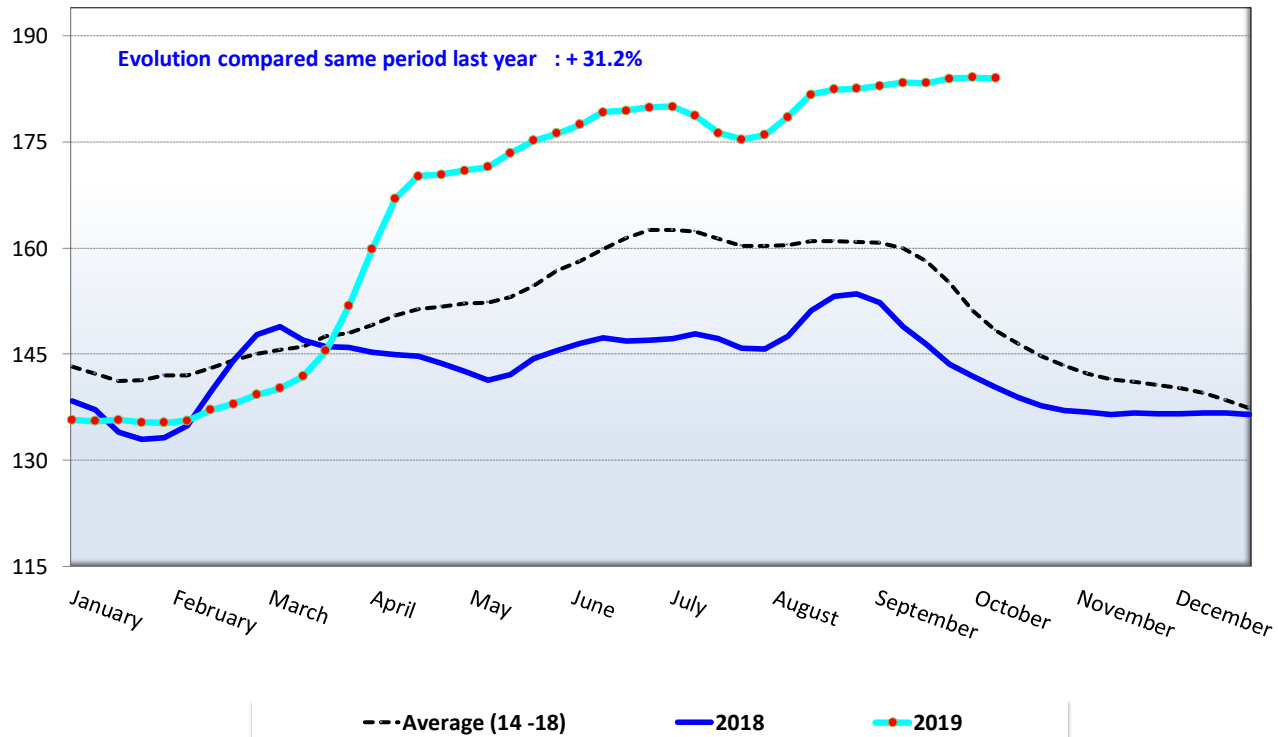
EU Prices	EU Prices	41	Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	184.0	- 0.1%	+ 0.4%	+ 31.2%
	Class S	184.8	- 0.1%	+ 0.4%	+ 30.9%
	Class E	182.4	+ 0.0%	+ 0.3%	+ 31.5%
	Piglet	52.6	+ 0.9%	+ 1.6%	+ 55.5%

€/100 kg carcass weight

€/head

evolution of the EU pig carcass prices (average class E & S)

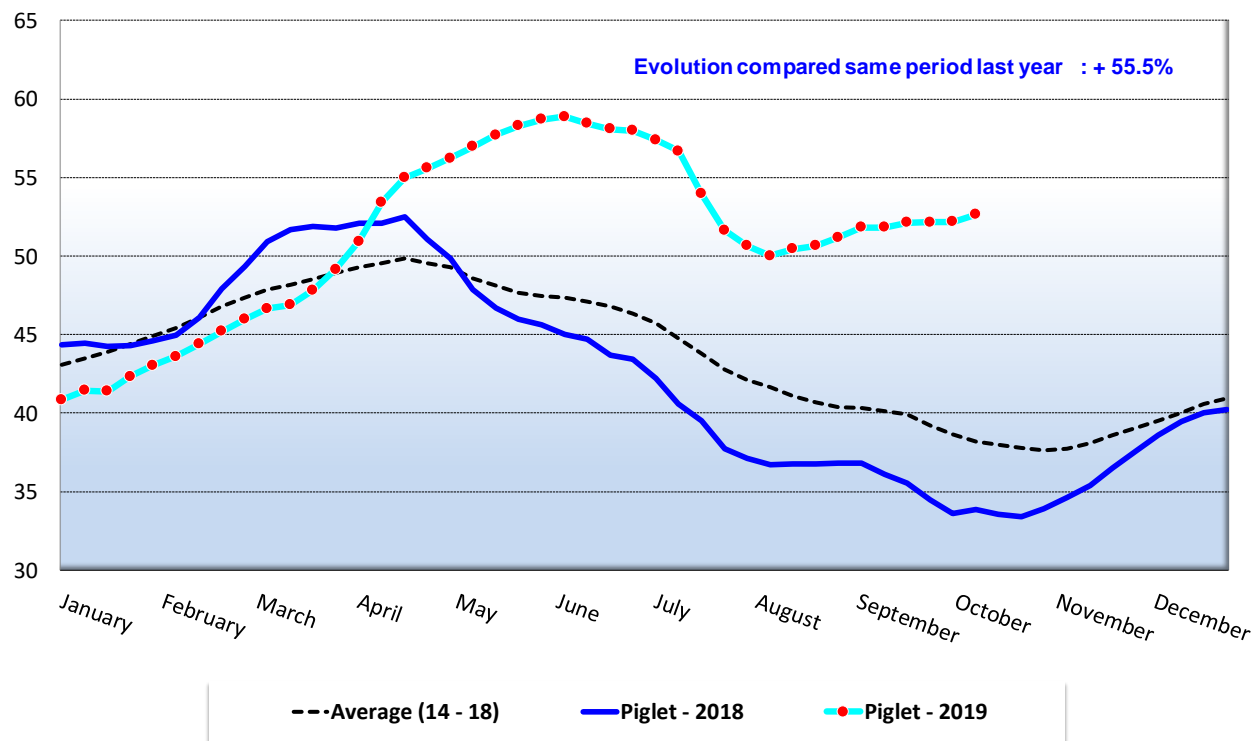
Week 41 latest price ==> 184.02 EUR/100 kg/cw





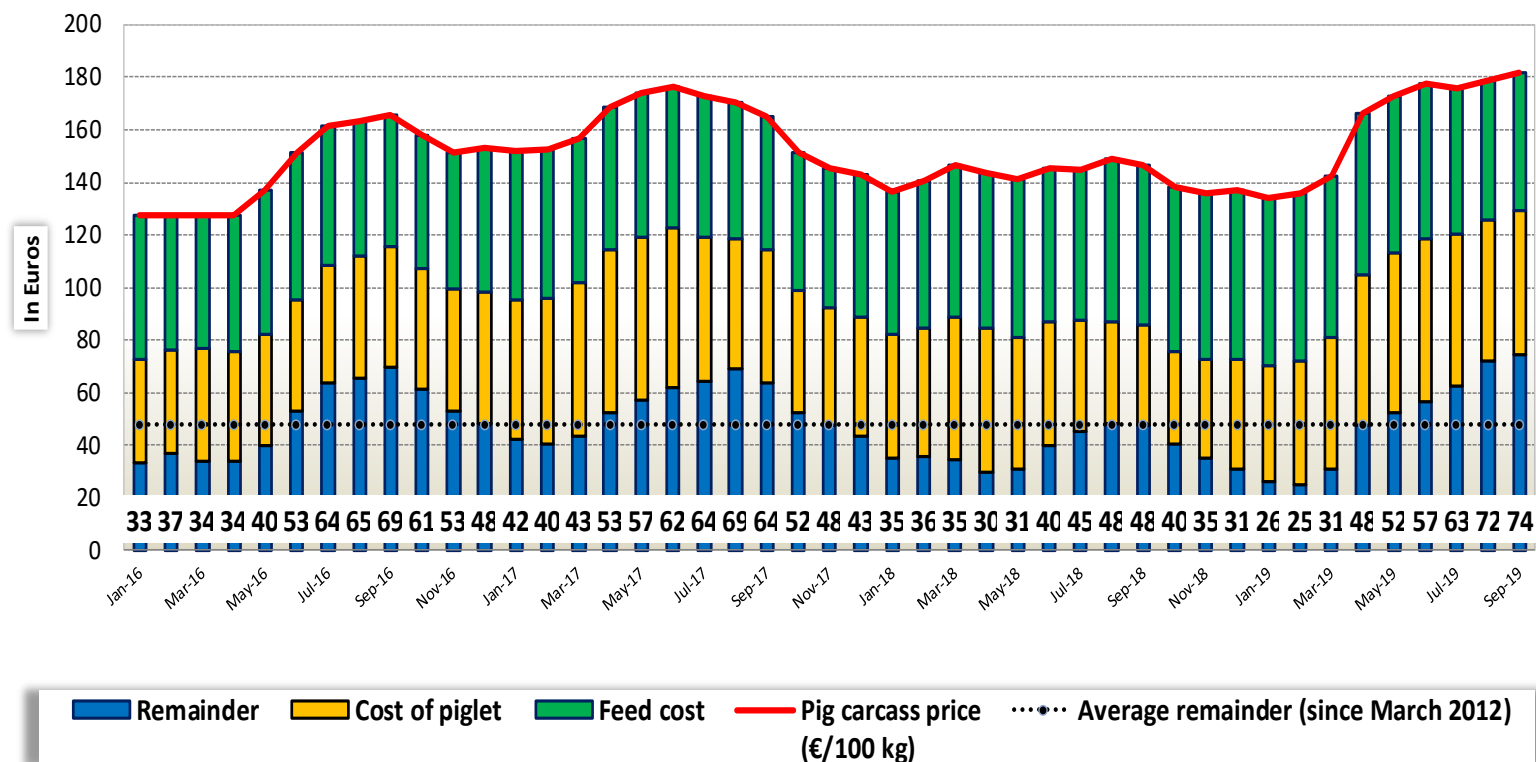
EU evolution of the EU average piglet prices (€/head)

Week 41 latest price ==> 52.64 EUR/head



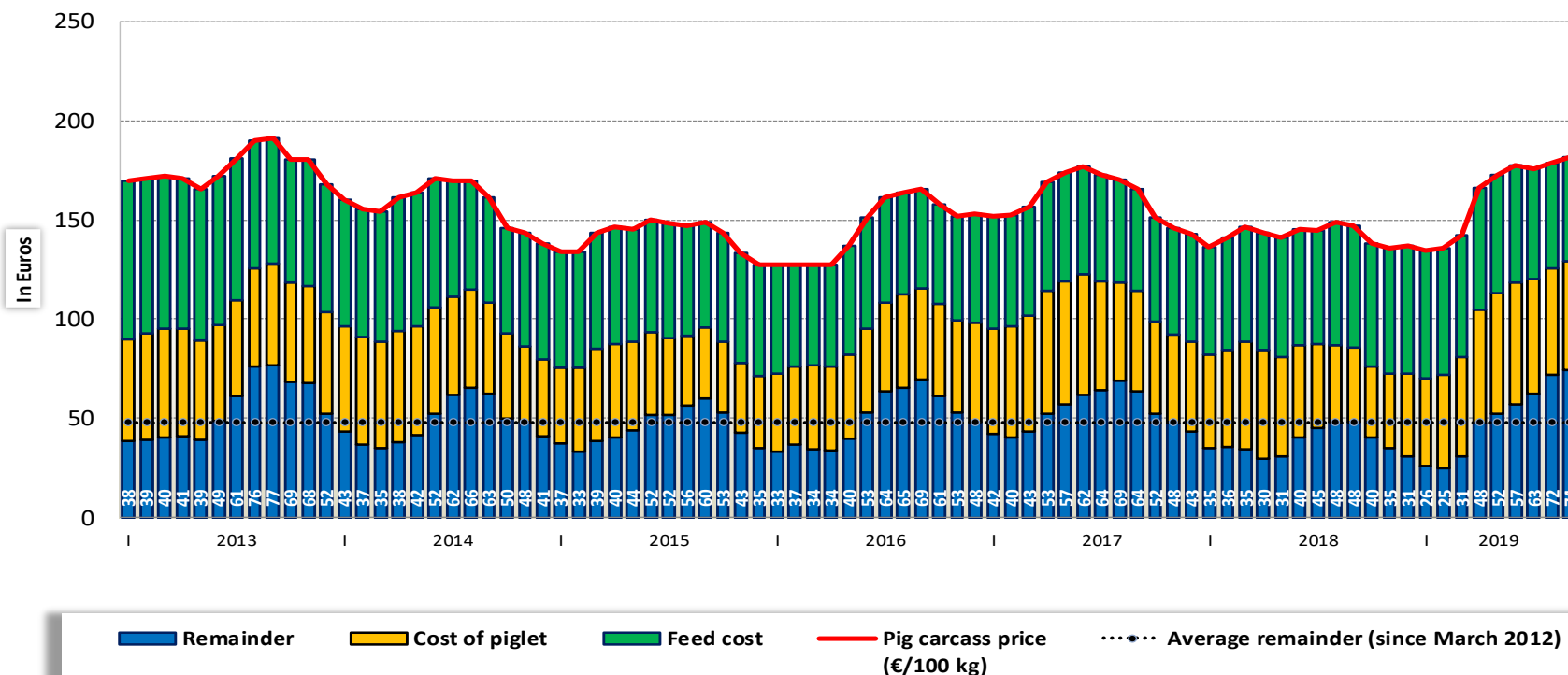


Remainder for pig fattening





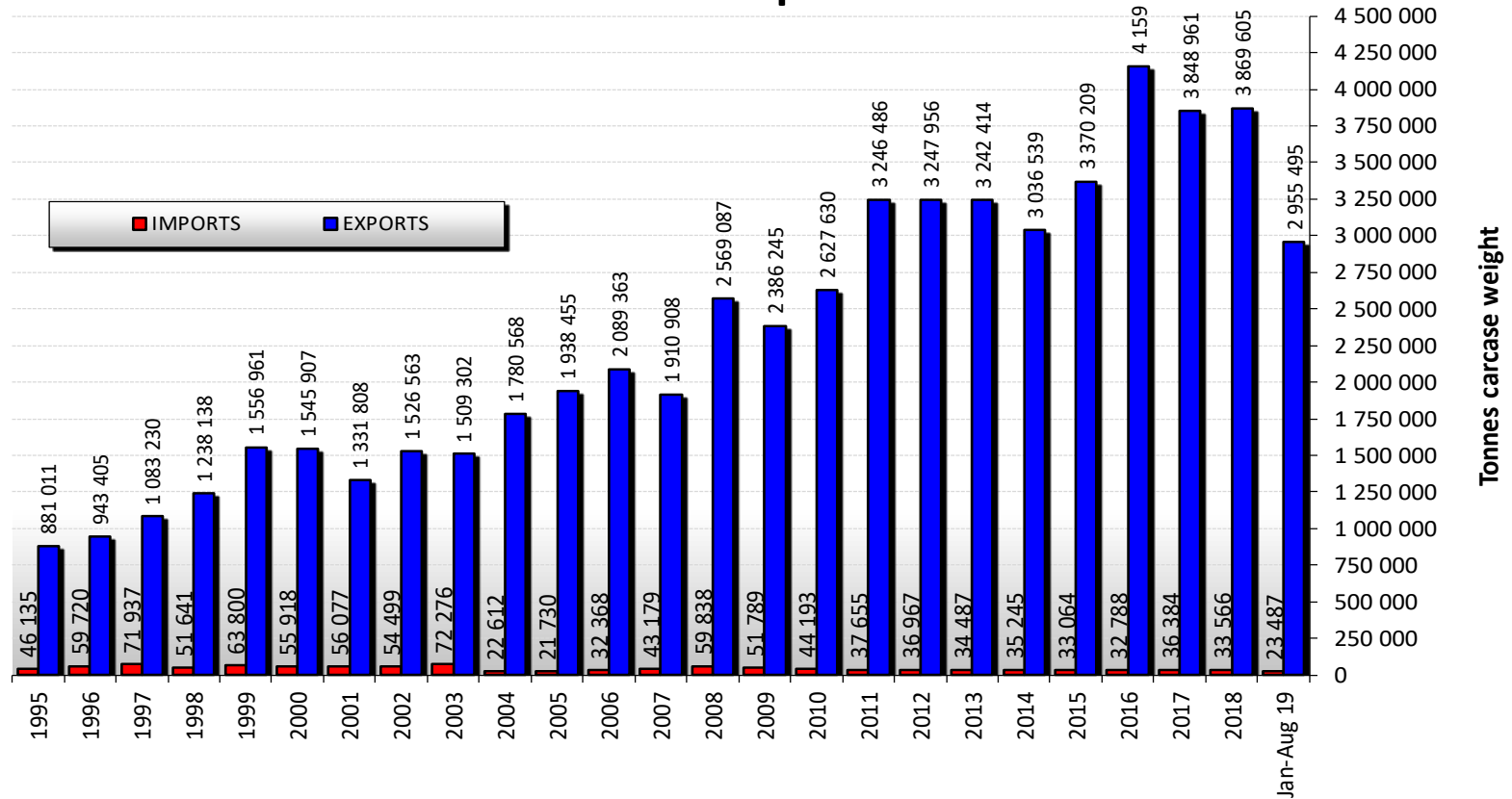
Remainder for pig fattening





EU trade of PIG products

EU Trade of PIG products





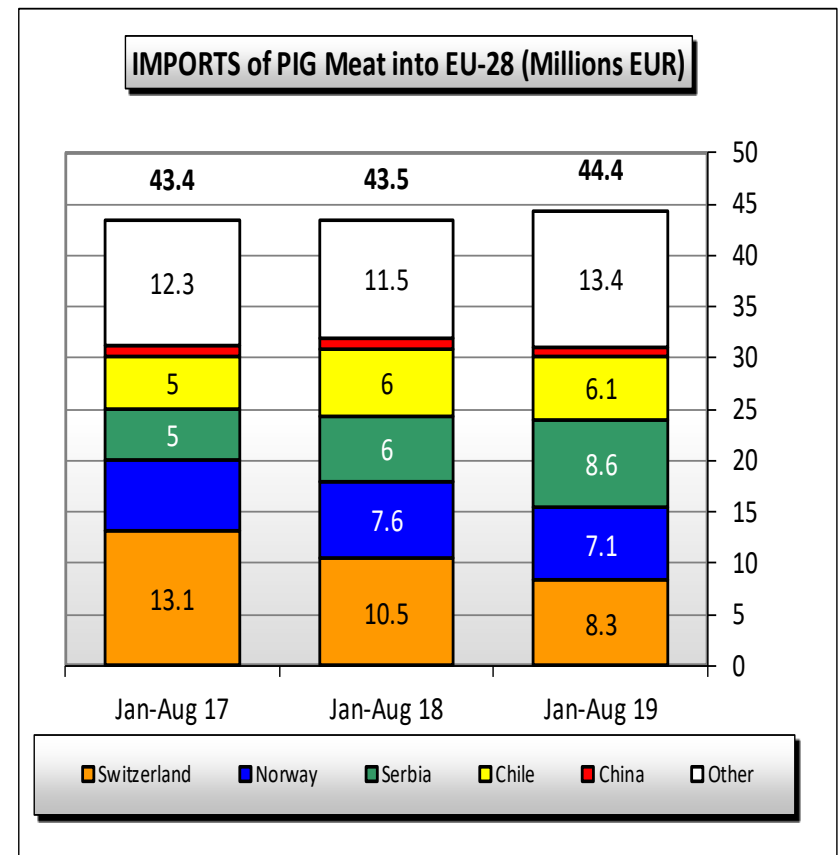
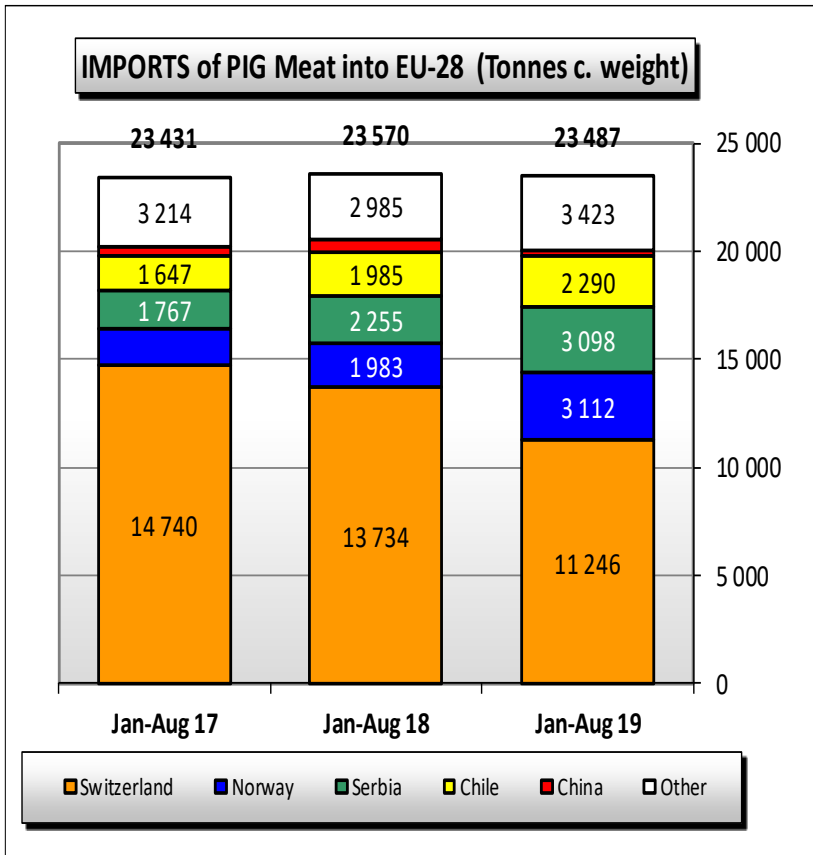
EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

IMPORT

	2015		2016		2017		2018		Jan-Aug 19		Compared to Jan- Aug 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	20 225	61%	22 257	68%	22 922	63%	19 430	58%	11 246	48%	-18%
Norway	2 315	7%	1 989	6%	2 303	6%	2 702	8%	3 112	13%	57%
Serbia	1 819	6%	614	2%	2 694	7%	3 618	11%	3 098	13%	37%
Chile	2 896	9%	2 958	9%	2 434	7%	2 664	8%	2 290	10%	15%
USA	1 769	5%	1 711	5%	1 707	5%	1 566	5%	1 221	5%	10%
China	378	1%	250	1%	1 315	4%	841	3%	319	1%	-49%
Other	3 663	11%	3 010	9%	3 010	8%	2 745	8%	2 202	9%	
Extra-EU	33 064		32 788		36 384		33 566		23 487		
% change			- 1%		+ 11%		- 8%		- 0.4%		

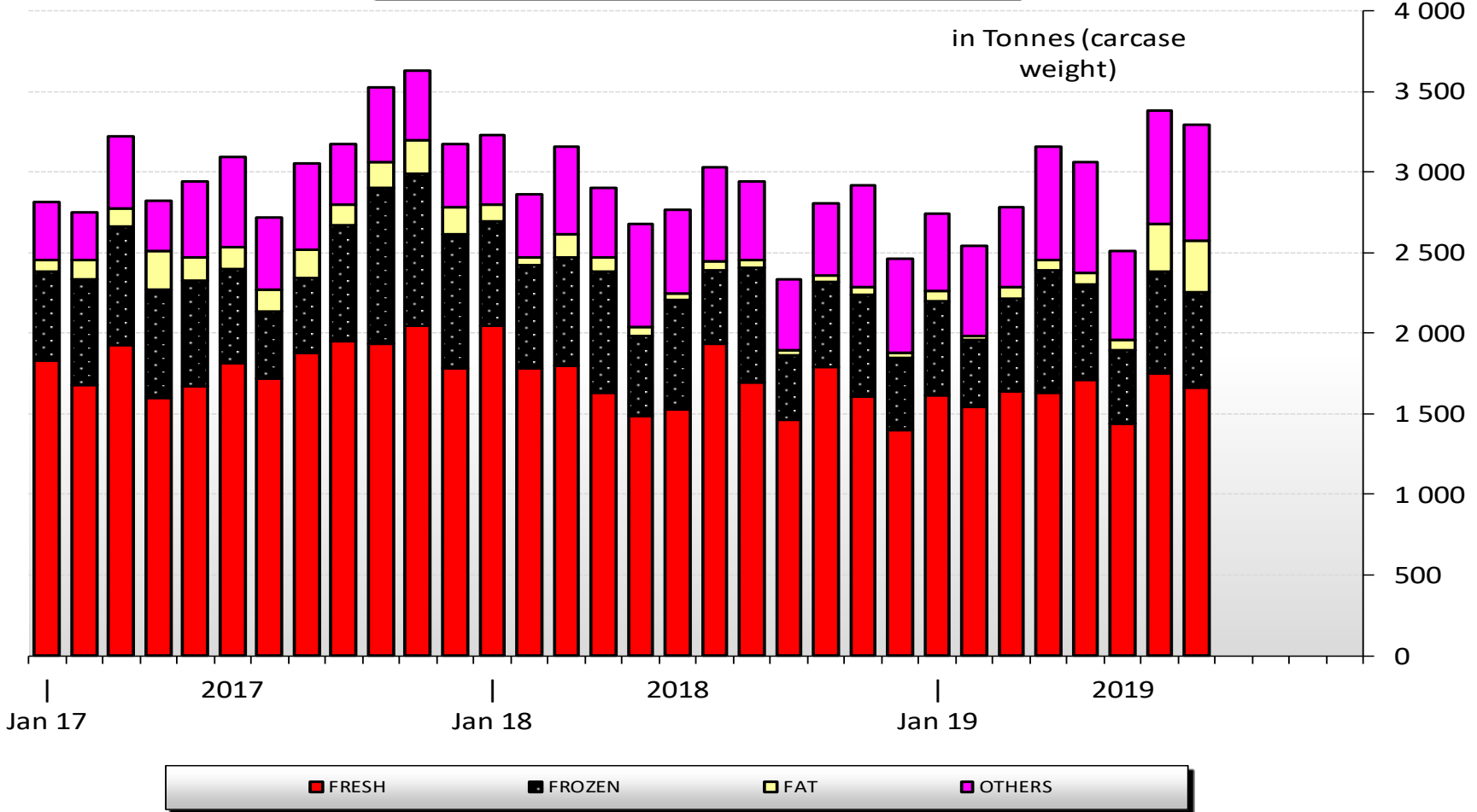


EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)



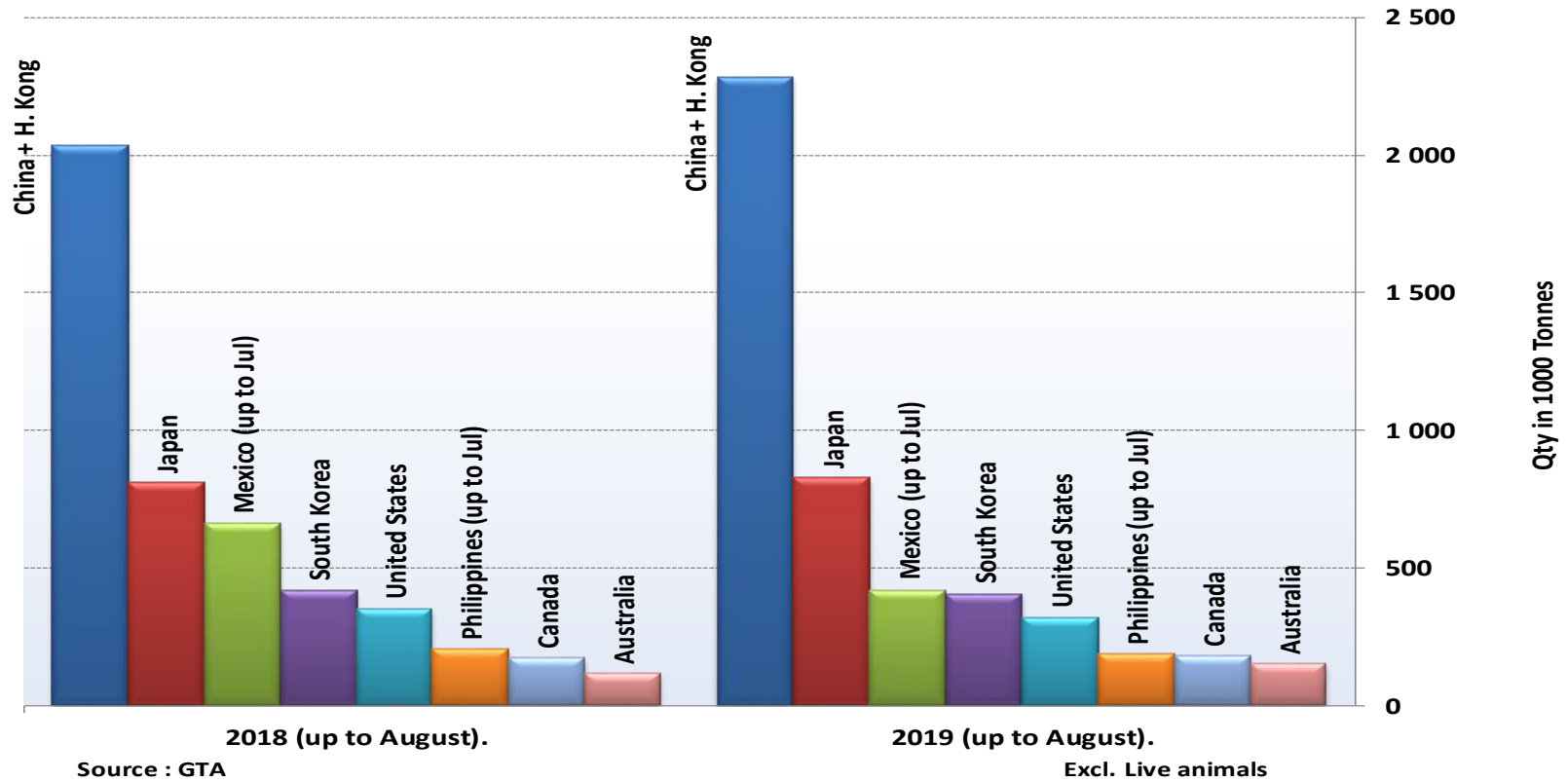


Imports of selected PIG products





Main Importers of PIG Products (up to August).



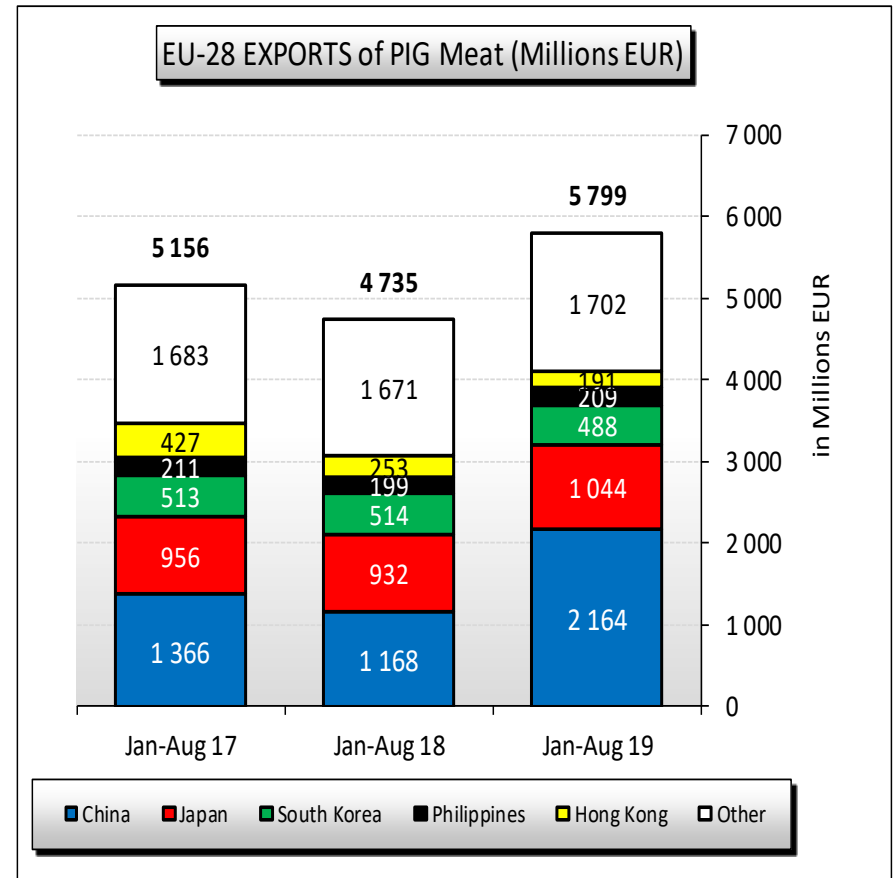
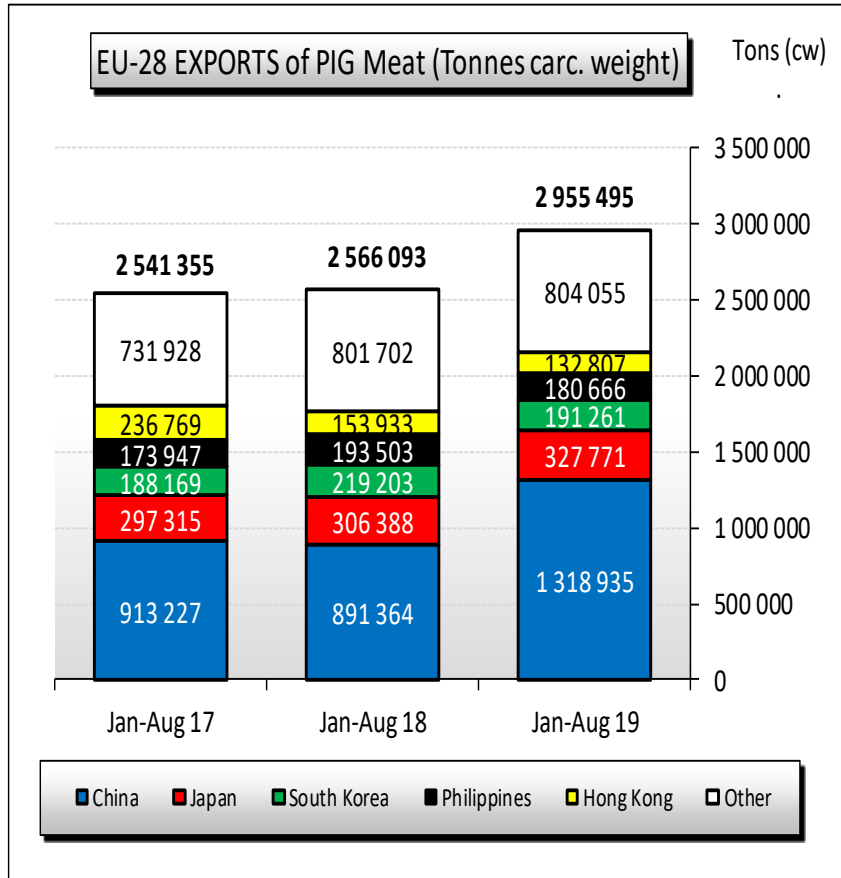


EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2015		2016		2017		2018		Jan-Aug 19		Compared to Jan-Aug 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 141 484	33.9%	1 866 110	44.9%	1 406 733	36.5%	1 353 489	35.0%	1 318 935	44.6%	+ 48%
Japan	364 745	10.8%	405 311	9.7%	425 761	11.1%	433 429	11.2%	327 771	11.1%	+ 7%
South Korea	241 569	7.2%	260 593	6.3%	276 136	7.2%	335 126	8.7%	191 261	6.5%	- 13%
Philippines	191 891	5.7%	216 514	5.2%	251 492	6.5%	284 044	7.3%	180 666	6.1%	- 7%
Hong Kong	292 651	8.7%	363 251	8.7%	383 948	10.0%	231 825	6.0%	132 807	4.5%	- 14%
USA	105 123	3.1%	116 806	2.8%	155 461	4.0%	165 460	4.3%	96 850	3.3%	- 18%
Australia	102 645	3.0%	101 174	2.4%	95 351	2.5%	96 870	2.5%	77 248	2.6%	+ 23%
Vietnam	38 290	1.1%	53 483	1.3%	41 637	1.1%	86 357	2.2%	65 762	2.2%	+ 32%
Ukraine	96 619	2.9%	75 547	1.8%	86 944	2.3%	107 065	2.8%	63 149	2.1%	- 6%
Taiwan	53 701	1.6%	47 825	1.1%	64 443	1.7%	55 537	1.4%	41 645	1.4%	+ 5%
Serbia	47 488	1.4%	41 151	1.0%	54 924	1.4%	65 583	1.7%	33 224	1.1%	- 30%
Ivory Coast	50 240	1.5%	36 825	0.9%	41 475	1.1%	52 288	1.4%	31 972	1.1%	+ 11%
Other	643 762	19.1%	574 504	13.8%	564 656	14.7%	602 533	15.6%	394 206	13.3%	
Extra-EU	3 370 209		4 159 093		3 848 961		3 869 605		2 955 495		
% change			+ 23%		- 7%		+ 1%		+ 15.2%		



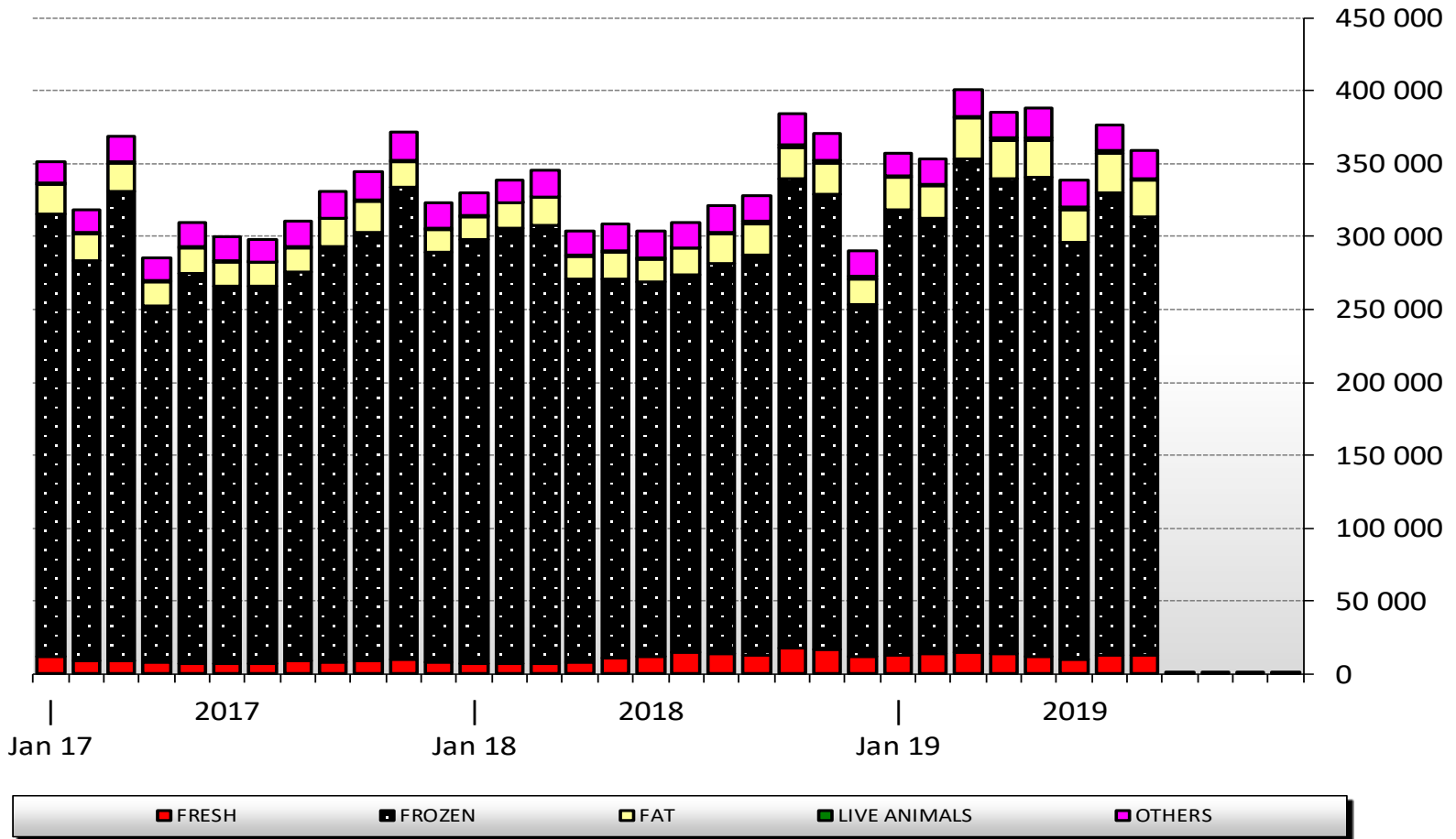
EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)





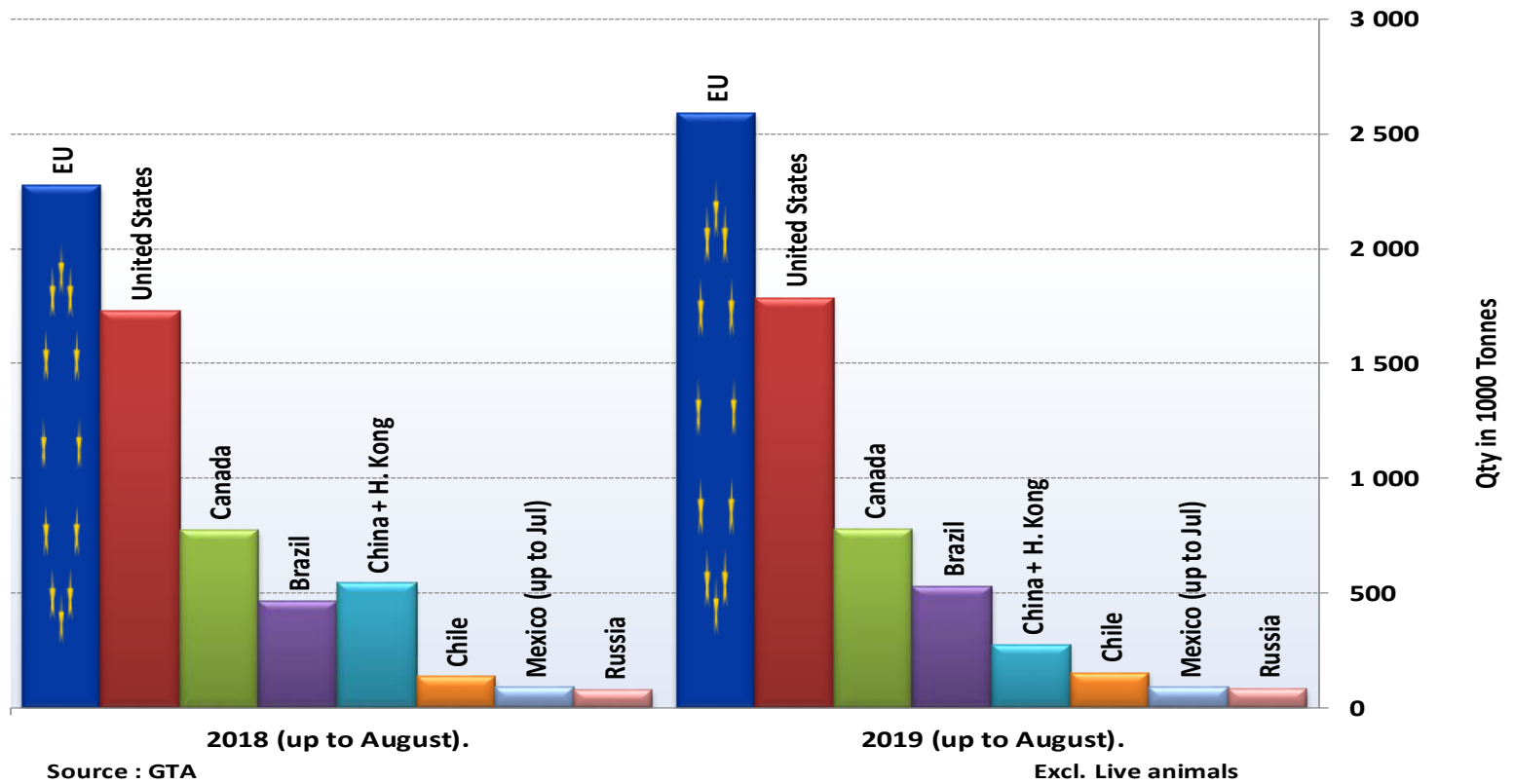
EU Exports of selected PIG products

in Tonnes
(carcase weight)



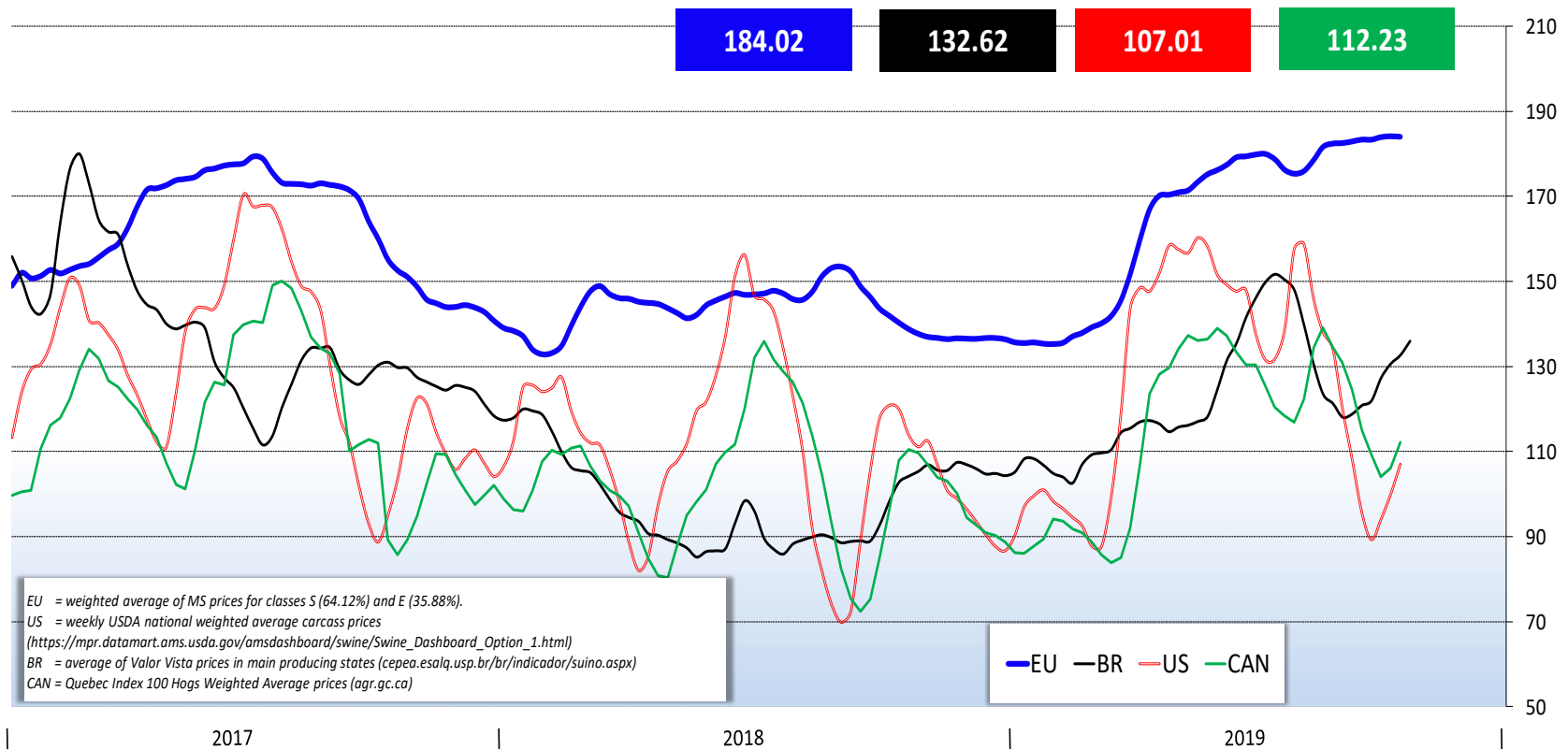


Main Exporters of PIG Products (up to August).





World weekly average Pig prices 2016 - 2019 in Euro/ 100kg carcass (EU, Brazil, Canada and USA)





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http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > **Pigmeat**

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > **Pigmeat**