

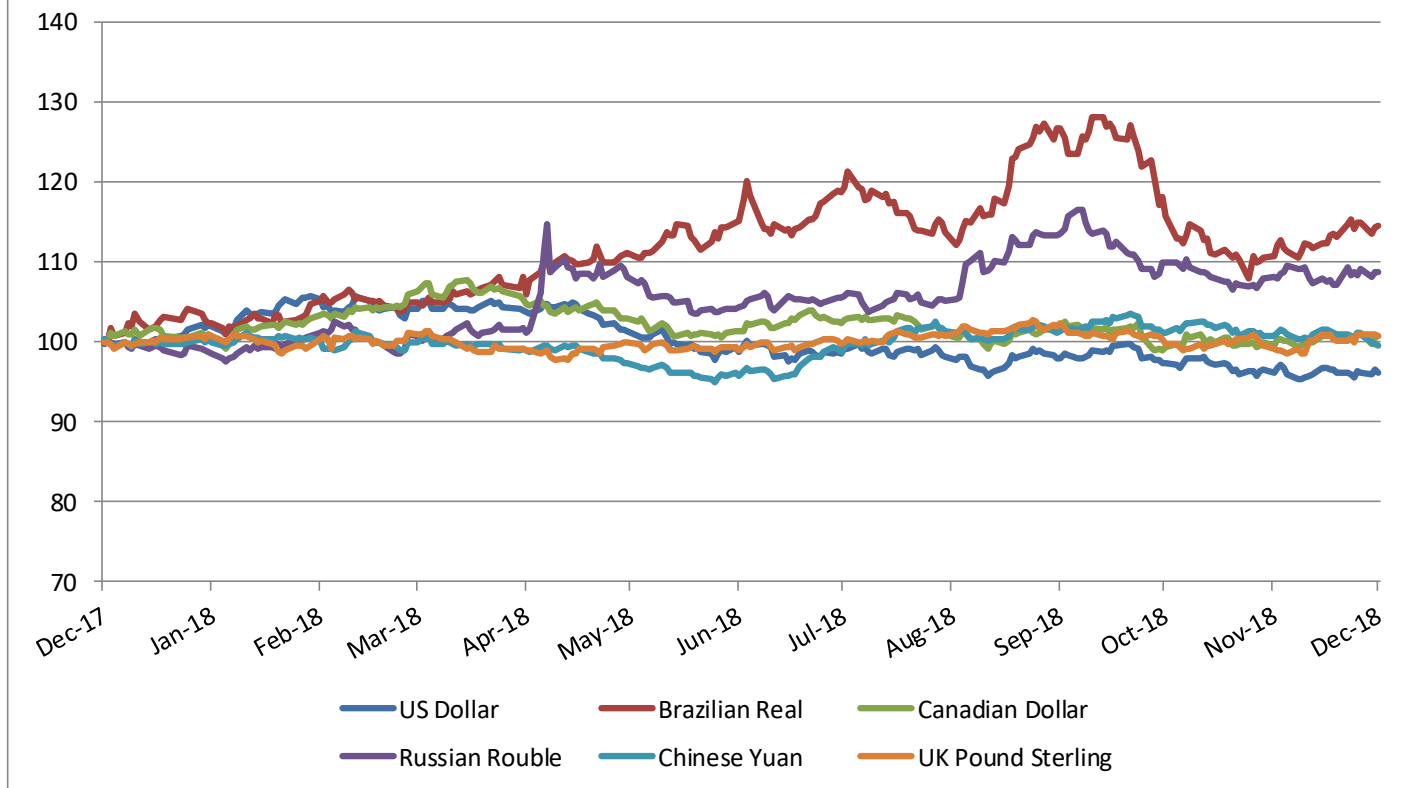


***Committee for the Common Organisation
of the Agricultural Markets
13 December 2018***

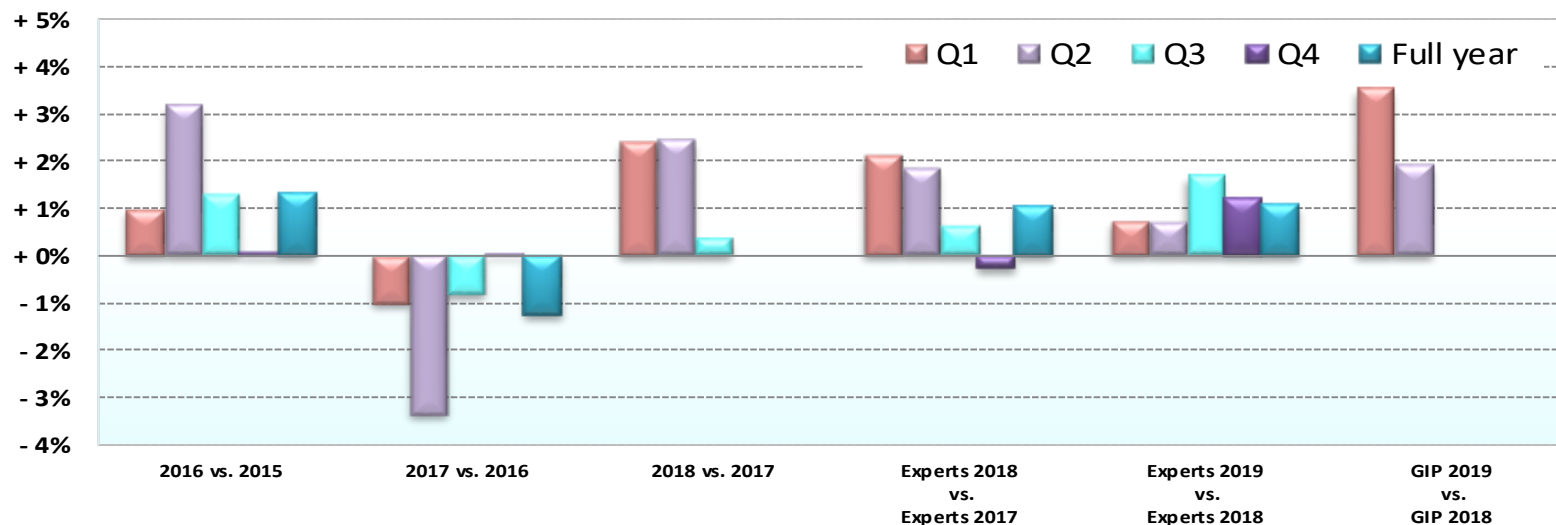
EXCHANGE RATE INDEX/EURO



Index of daily exchange rates of the main trading partners compared to the Euro



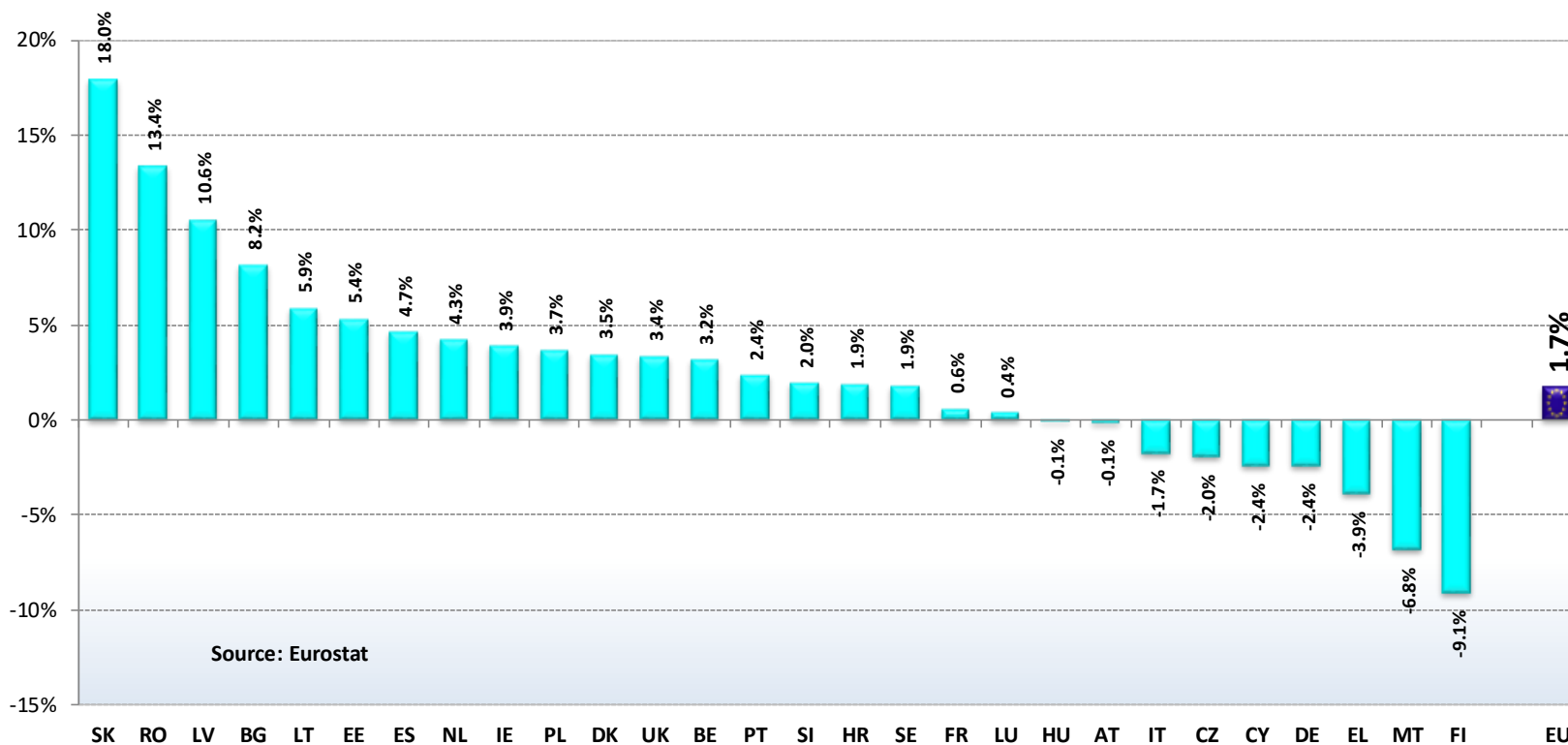
Change in EU pigmeat slaughter (2019 forecast based on GIP and experts estimations) ('000 heads)



	Real Slaughter			Experts 2018 vs. Experts 2017	Experts 2019 vs. Experts 2018
	2016 vs. 2015	2017 vs. 2016	2018 vs. 2017		
Q1	+ 1.0%	- 1.0%	+ 2.4%	+ 2.1%	+ 0.7%
Q2	+ 3.2%	- 3.3%	+ 2.4%	+ 1.8%	+ 0.7%
Q3	+ 1.2%	- 0.8%	+ 0.4%	+ 0.6%	+ 1.7%
Q4	+ 0.1%	+ 0.0%		- 0.3%	+ 1.2%
Full year	↑ + 1.3%	↓ - 1.3%		↑ + 1.1%	↑ + 1.1%

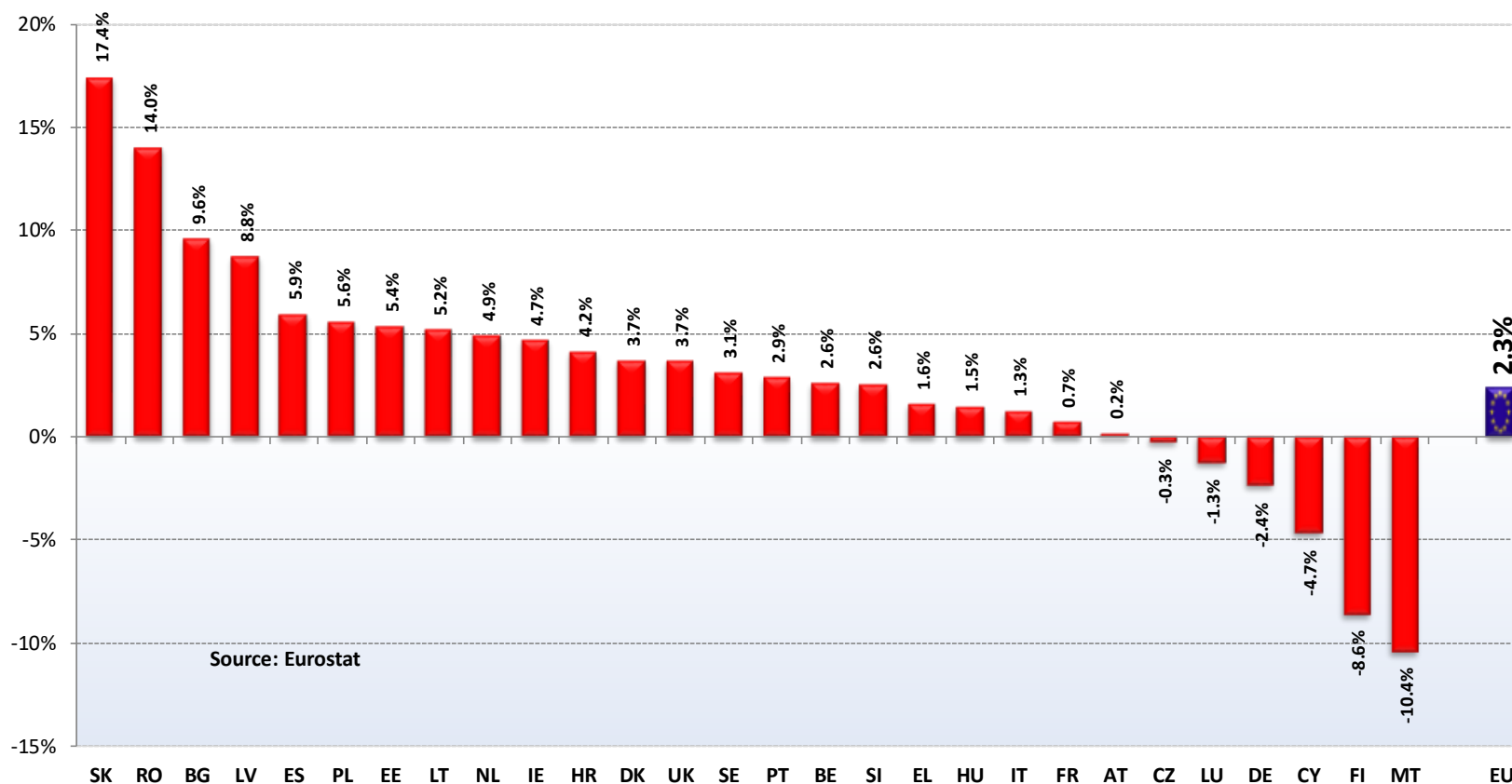


Change in Pig Slaughter ('000 Heads) 2018/2017 (up to September)



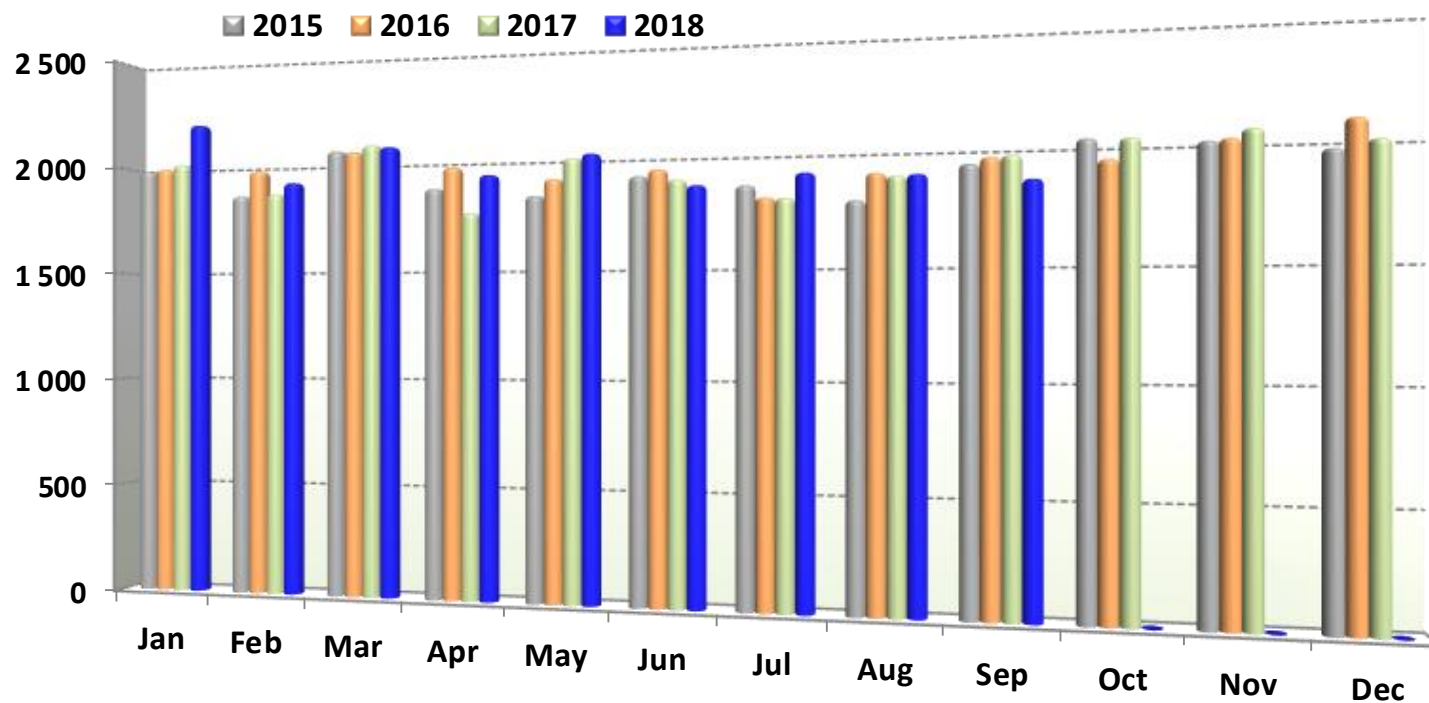


**Change in Pig Slaughter ('000 tonnes)
2018/2017 (up to September)**





Pig Production (E28 Slaughtering) - Tonnes



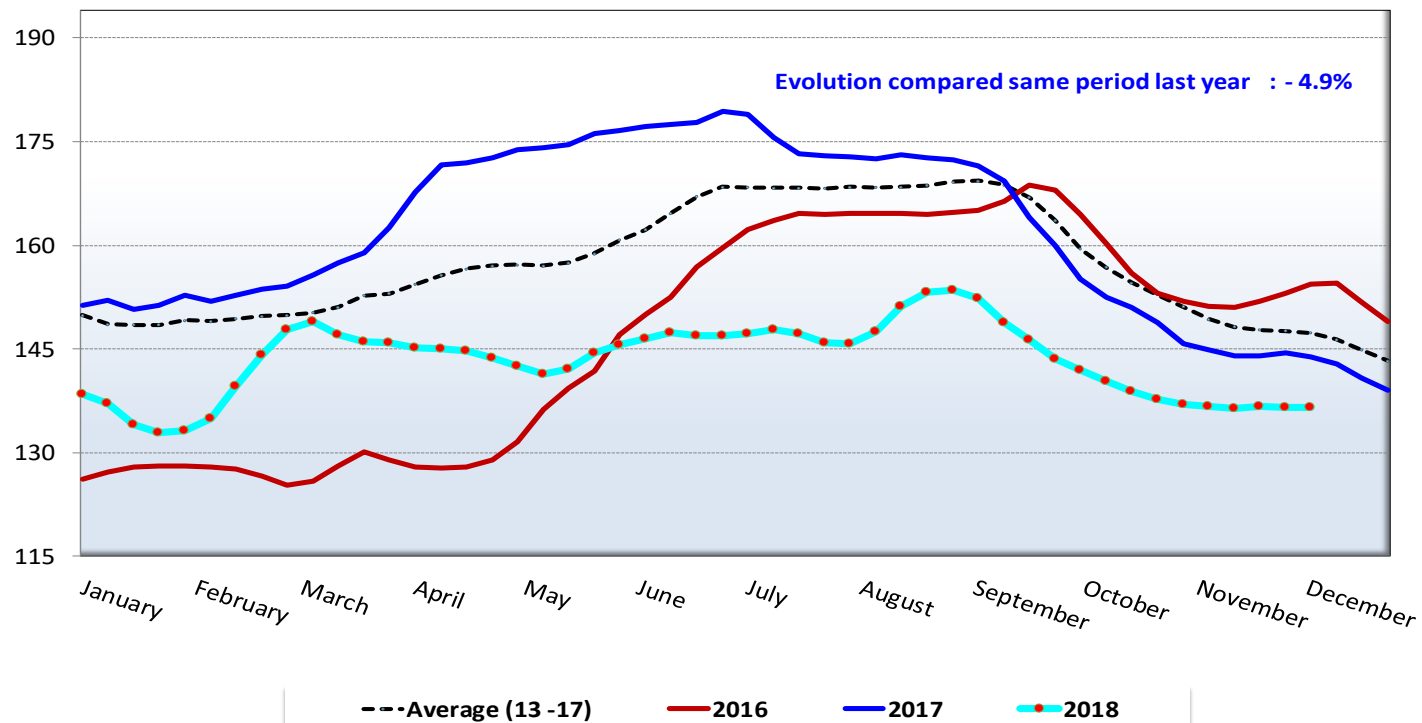
Source: Eurostat



EU Prices	EU Prices	49		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	136,6	€/100 kg carcass weight	+ 0,0%	- 0,1%	- 4,9%
	Class S	137,1		- 0,01%	- 0,1%	- 4,2%
	Class E	135,6		+ 0,0%	- 0,1%	- 6,1%
	Piglet	38,6	€/head	+ 2,7%	+ 11,5%	- 8,8%

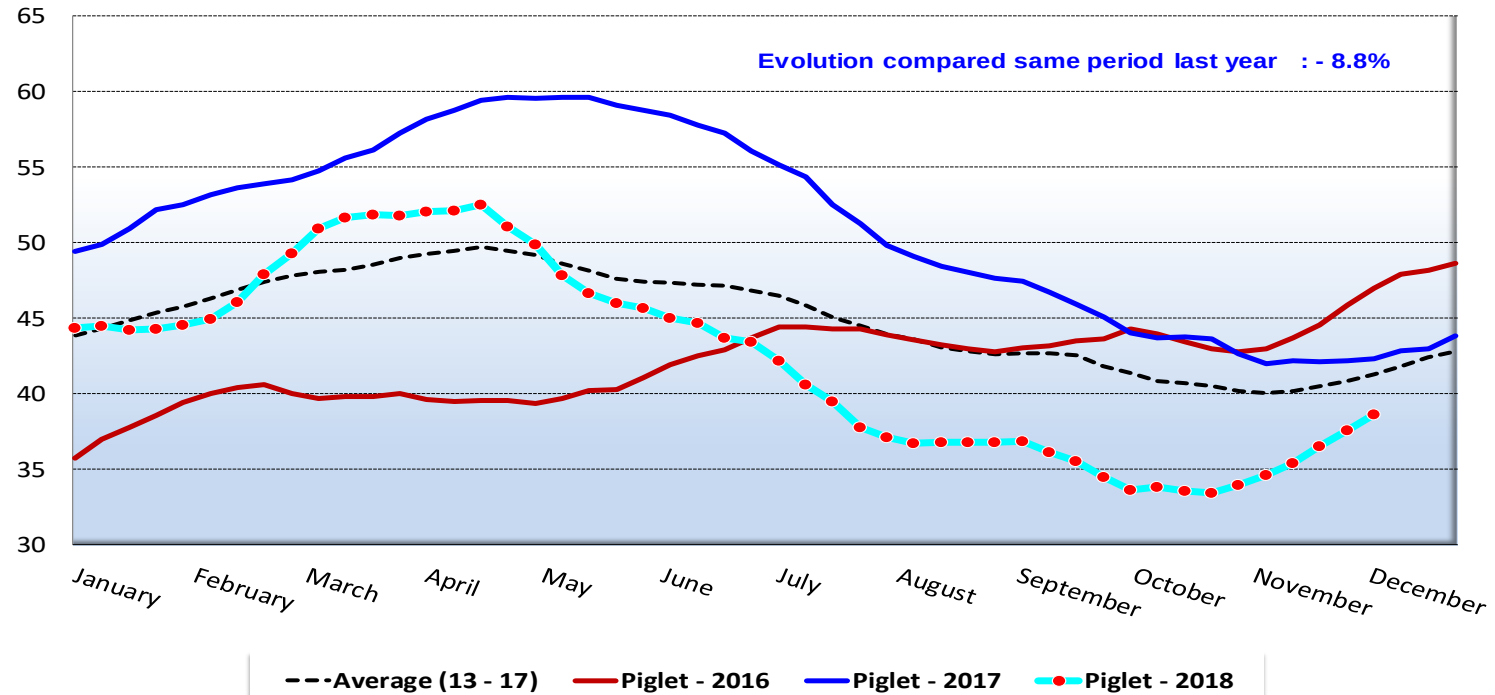
EU evolution of the EU pig **carcass prices** (average class E & S)
(€/ 100kg/cw)

Week 49 latest price ==> 136.57 EUR/100 kg/cw

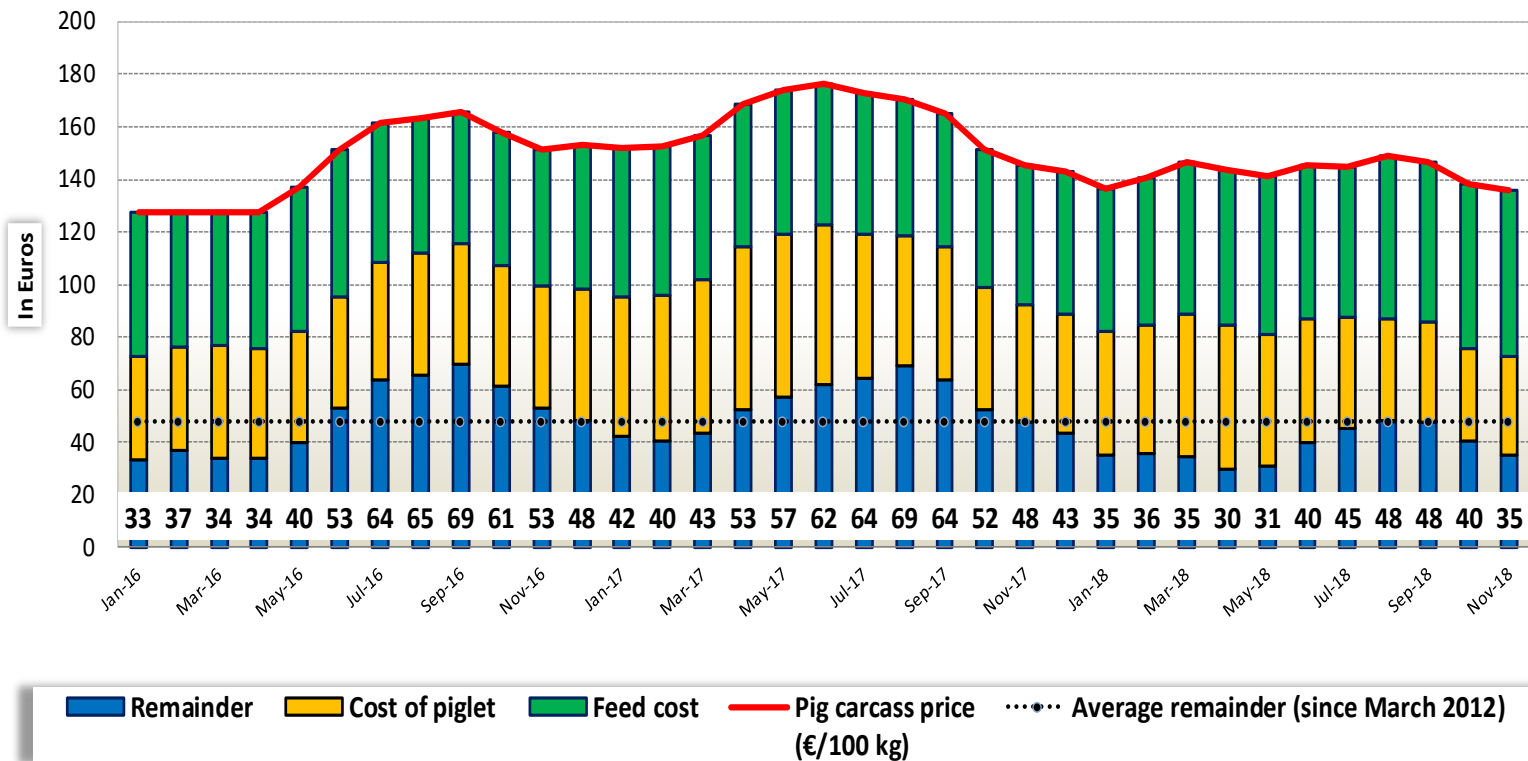




EU evolution of the EU average piglet prices
(€/head)
Week 49 latest price ==> 38.59 EUR/head



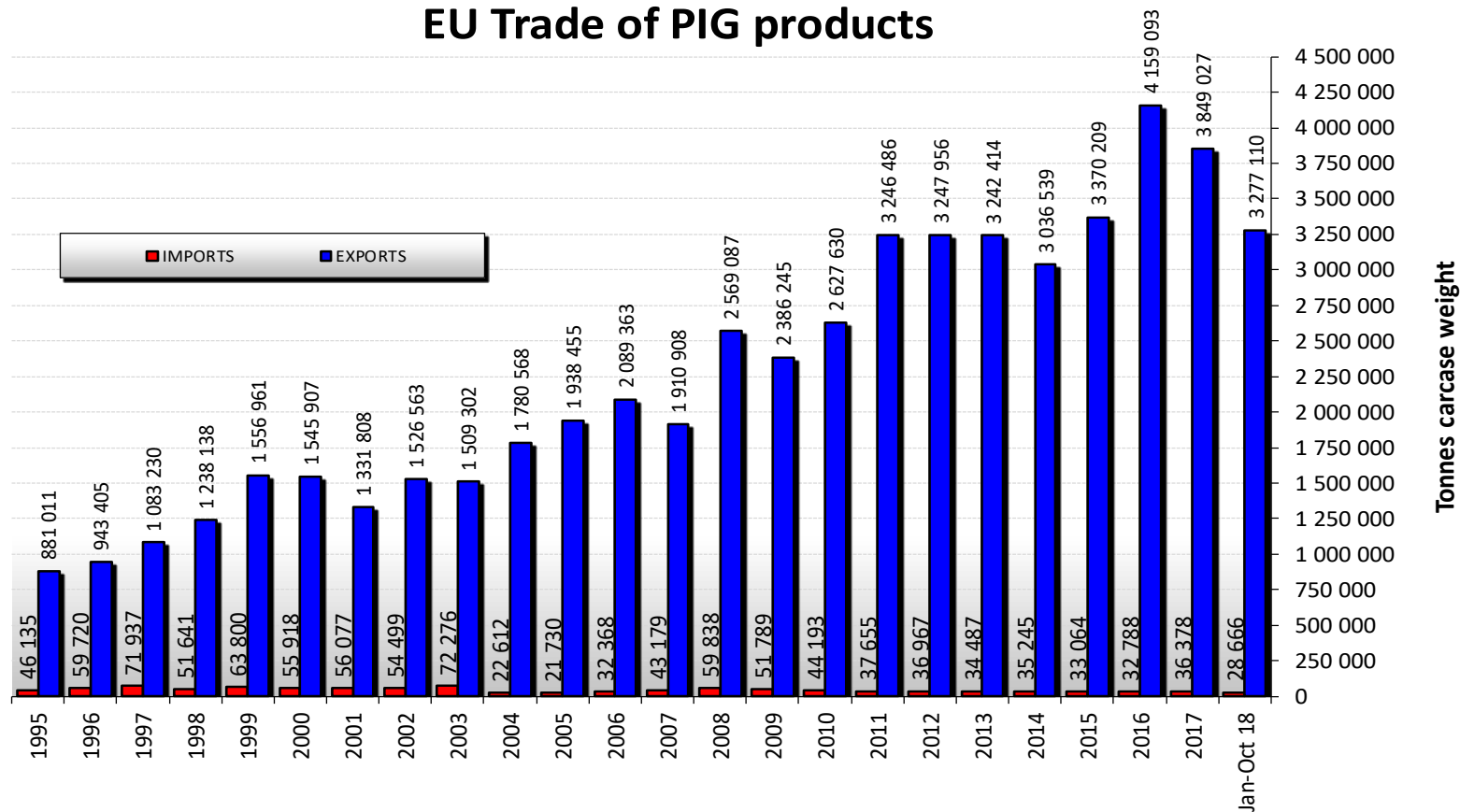
Remainder for pig fattening





EU trade of PIG products

EU Trade of PIG products



EU imports of selected PIG products

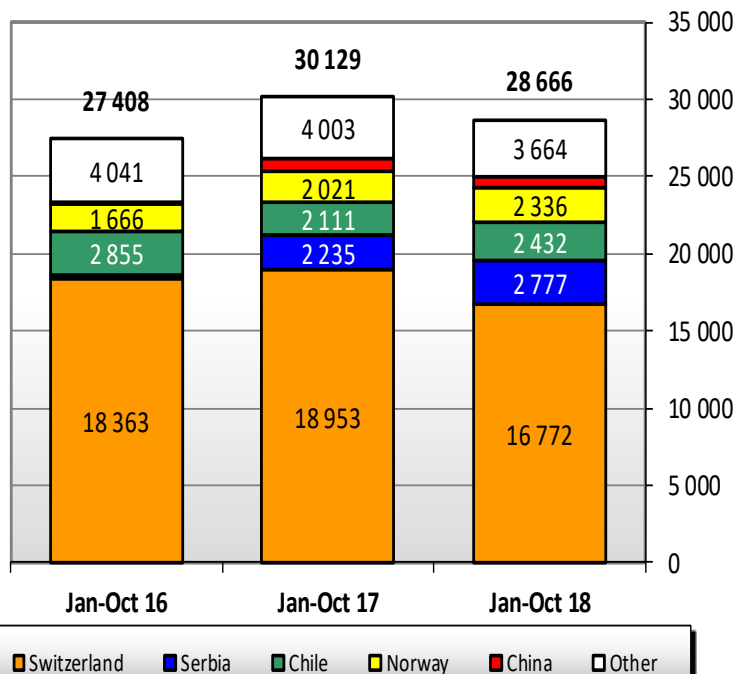
Trade figures (COMEXT – tonnes carcass weight)

IMPORT

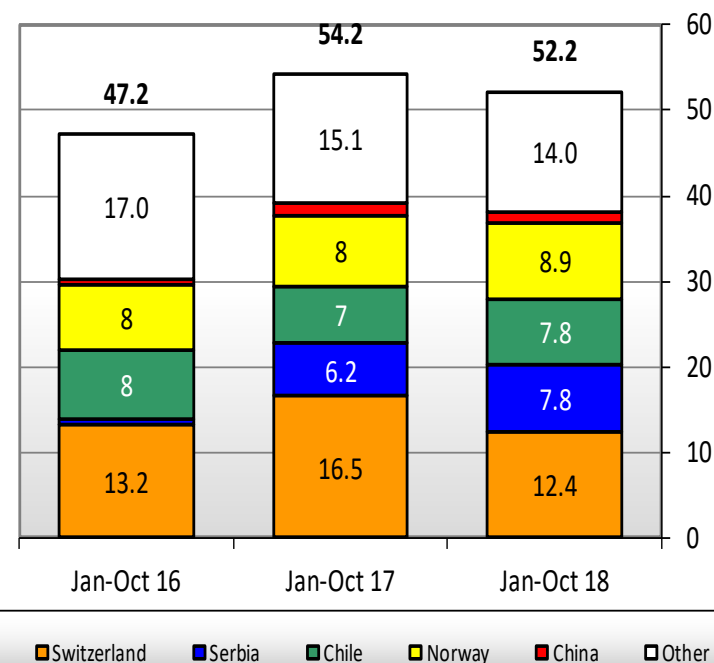
	2014		2015		2016		2017		Jan-Oct 18		Compared to Jan-Oct 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	18 207	52%	20 225	61%	22 257	68%	22 922	63%	16 772	59%	-12%
Serbia	3 662	10%	1 819	6%	614	2%	2 694	7%	2 777	10%	24%
Chile	3 416	10%	2 896	9%	2 958	9%	2 434	7%	2 432	8%	15%
Norway	3 192	9%	2 315	7%	1 989	6%	2 297	6%	2 336	8%	16%
USA	1 498	4%	1 769	5%	1 711	5%	1 707	5%	1 389	5%	-8%
China	917	3%	378	1%	250	1%	1 315	4%	685	2%	-15%
Other	4 353	12%	3 663	11%	3 010	9%	3 010	8%	2 275	8%	
Extra-EU	35 245		33 064		32 788		36 378		28 666		
% change			- 6%		- 1%		+ 11%		- 4.9%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

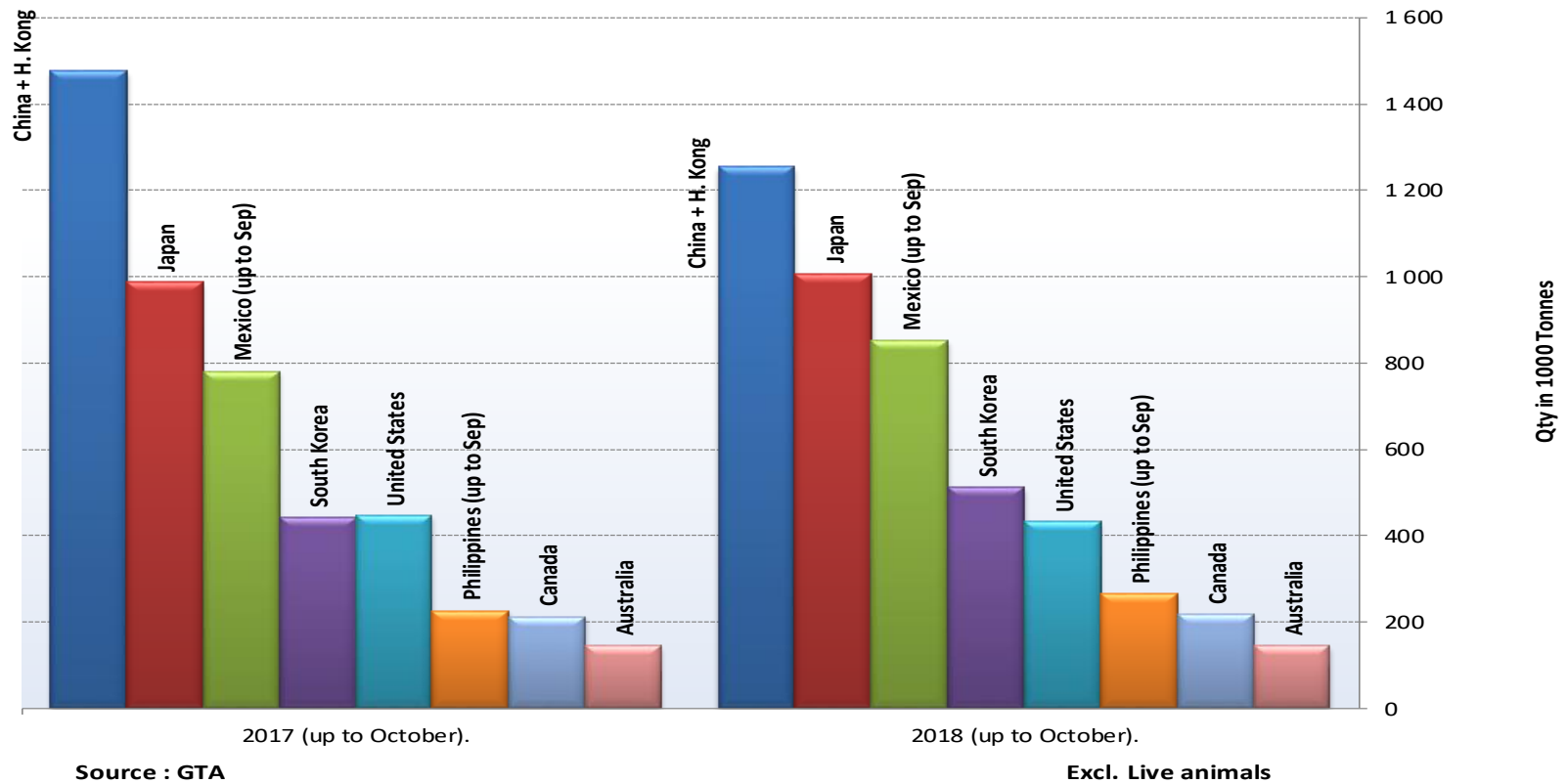
IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)



IMPORTS of PIG Meat into EU-28 (Millions EUR)



Main Importers of PIG Products (up to October).



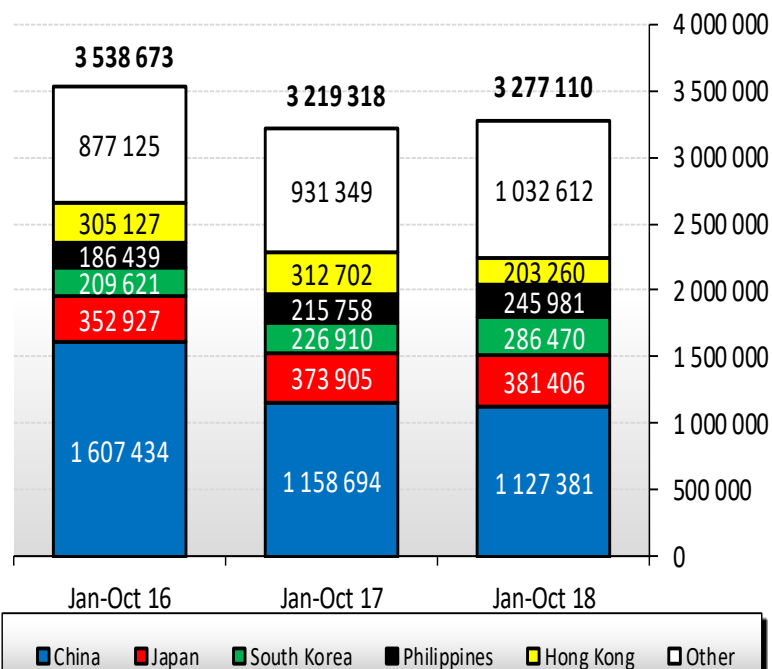
EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2014		2015		2016		2017		Jan-Oct 18		Compared to Jan-Oct 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	717 035	23.6%	1 141 484	33.9%	1 866 110	44.9%	1 406 733	36.5%	1 127 381	34.4%	- 3%
Japan	347 721	11.5%	364 745	10.8%	405 311	9.7%	425 761	11.1%	381 406	11.6%	+ 2%
South Korea	227 846	7.5%	241 569	7.2%	260 593	6.3%	276 136	7.2%	286 470	8.7%	+ 26%
Philippines	202 698	6.7%	191 891	5.7%	216 514	5.2%	251 492	6.5%	245 981	7.5%	+ 14%
Hong Kong	408 779	13.5%	292 651	8.7%	363 251	8.7%	383 948	10.0%	203 260	6.2%	- 35%
USA	90 985	3.0%	105 123	3.1%	116 806	2.8%	155 461	4.0%	142 797	4.4%	+ 7%
Ukraine	106 794	3.5%	96 619	2.9%	75 547	1.8%	86 943	2.3%	90 198	2.8%	+ 29%
Australia	73 156	2.4%	102 645	3.0%	101 174	2.4%	95 351	2.5%	80 773	2.5%	- 5%
Vietnam	16 056	0.5%	38 290	1.1%	53 483	1.3%	41 637	1.1%	70 794	2.2%	+ 86%
Serbia	62 905	2.1%	47 488	1.4%	41 151	1.0%	54 934	1.4%	57 910	1.8%	+ 25%
Taiwan	52 970	1.7%	53 701	1.6%	47 825	1.1%	64 443	1.7%	47 658	1.5%	- 13%
Ivory Coast	39 798	1.3%	50 240	1.5%	36 825	0.9%	41 475	1.1%	40 485	1.2%	+ 16%
Other	689 795	22.7%	643 762	19.1%	574 504	13.8%	564 713	14.7%	501 998	15.3%	
Extra-EU	3 036 539		3 370 209		4 159 093		3 849 027		3 277 110		
% change			+ 11%		+ 23%		- 7%		+ 1.8%		

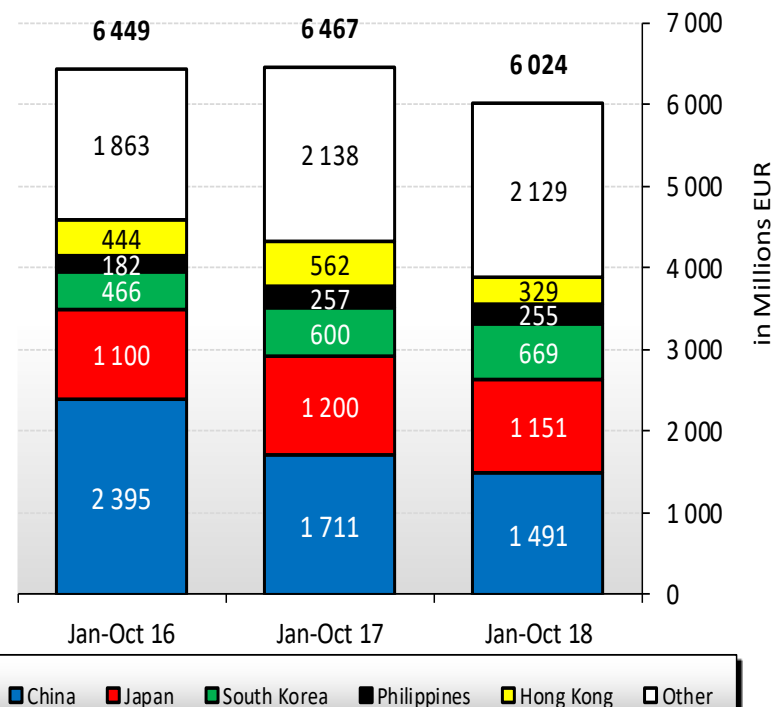
EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU-28 EXPORTS of PIG Meat (Tonnes carc. weight)

Tons (cw)



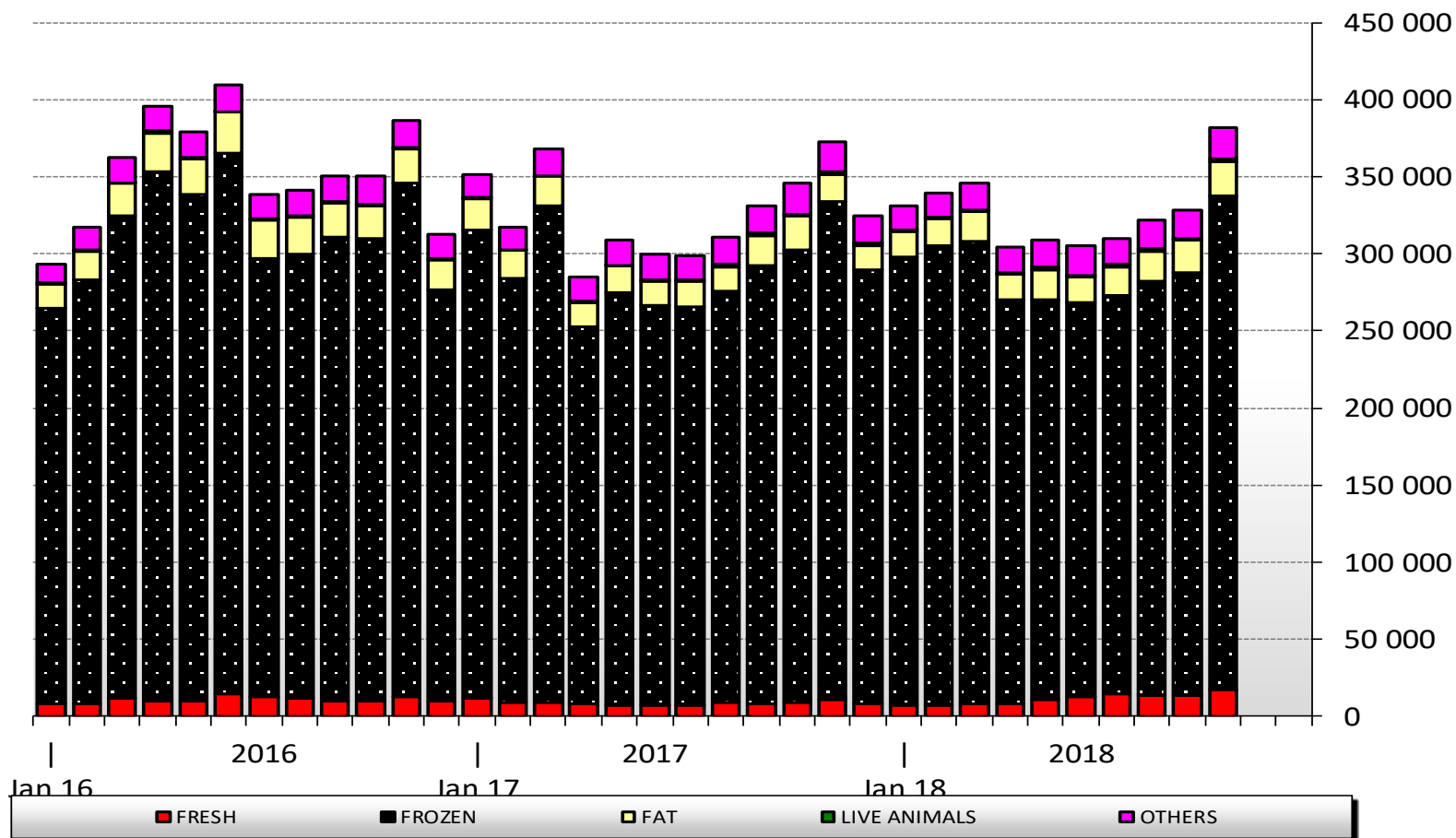
EU-28 EXPORTS of PIG Meat (Millions EUR)



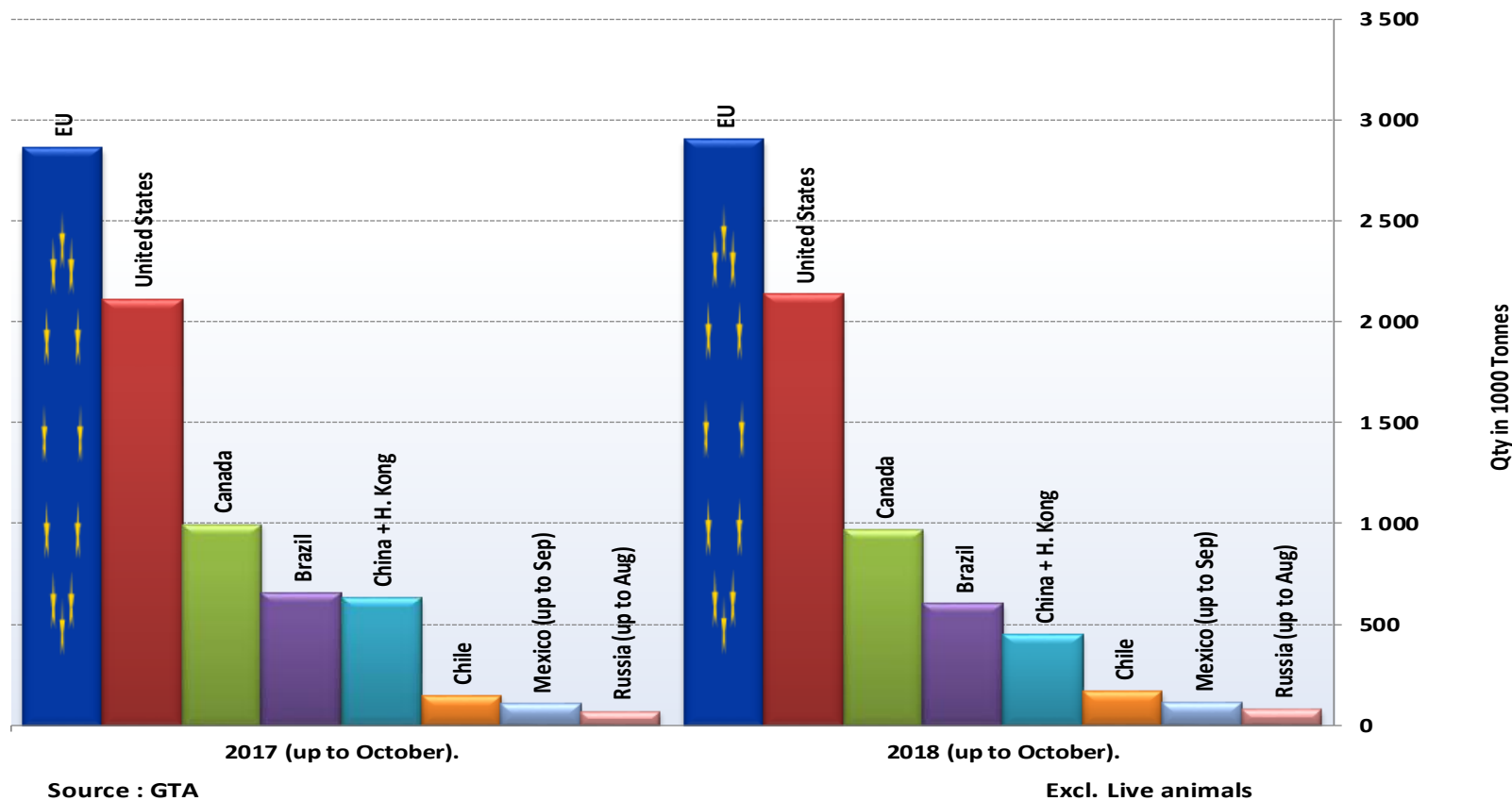


EU Exports of selected PIG products

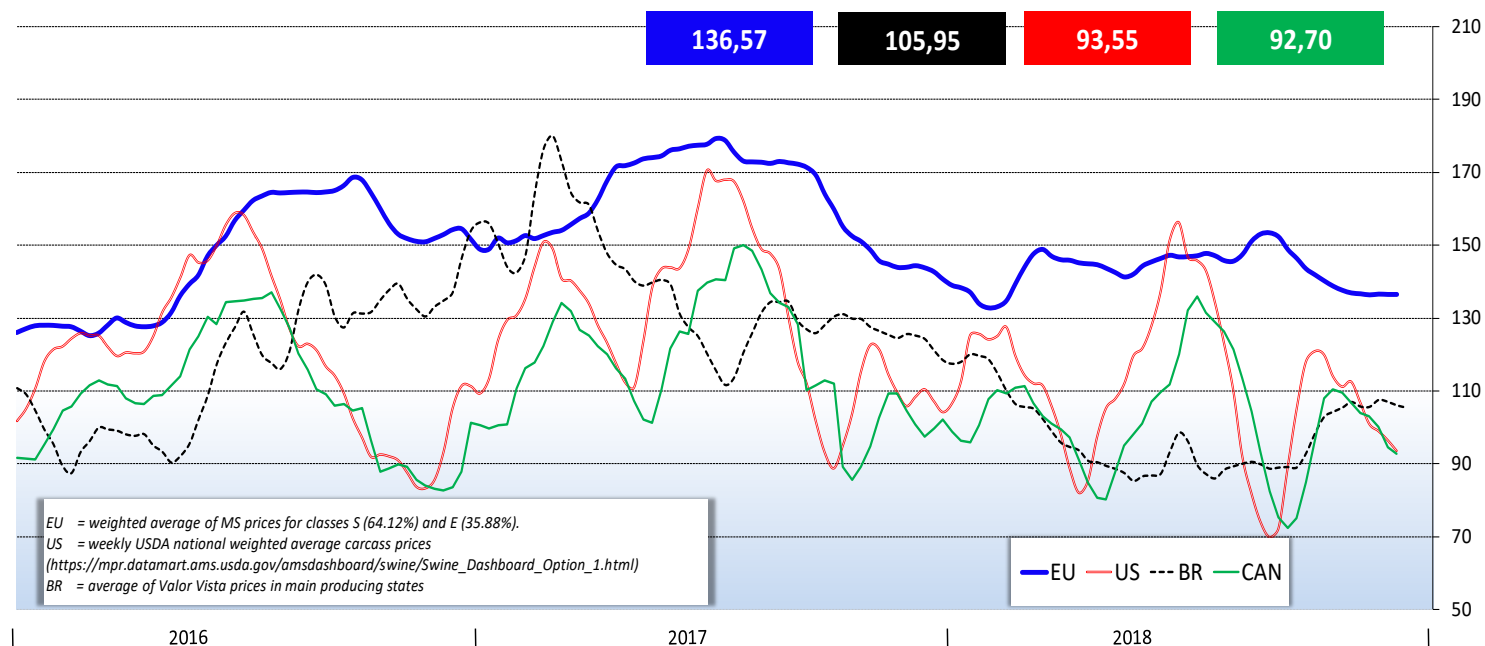
in Tonnes
(carcase weight)



Main Exporters of PIG Products (up to October).



**World weekly average Pig prices 2016 - 2018 in Euro/ 100kg carcass
(EU, Brazil, Canada and USA)**





Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > Pigmeat

and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat