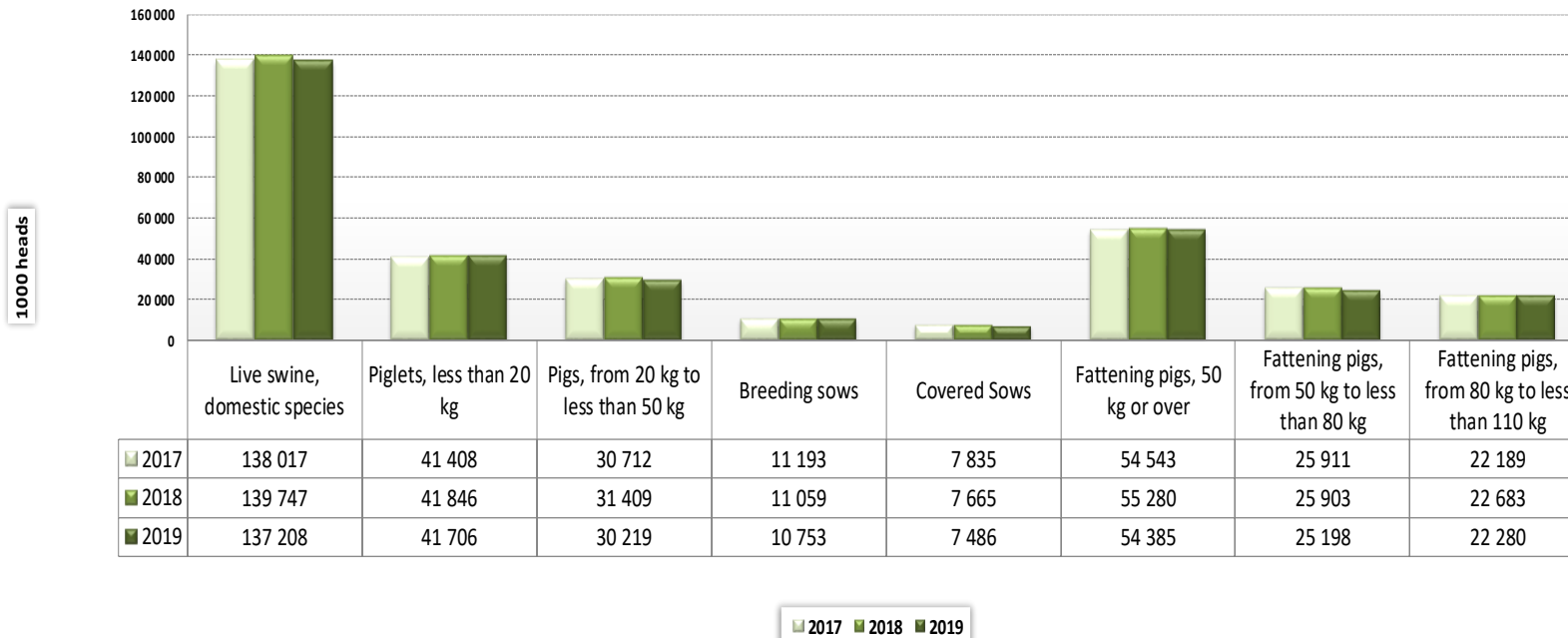




CMO Committee 21 November 2019



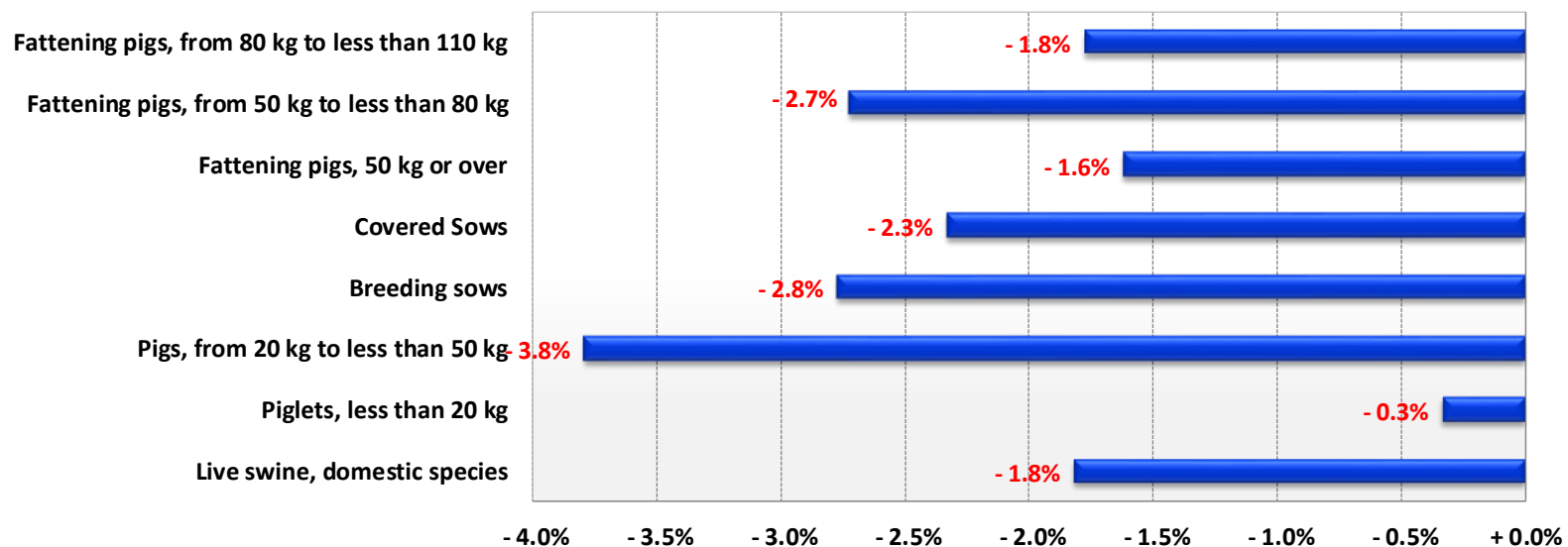
Pig population - Livestock survey results May-June 2019



Source: Eurostat

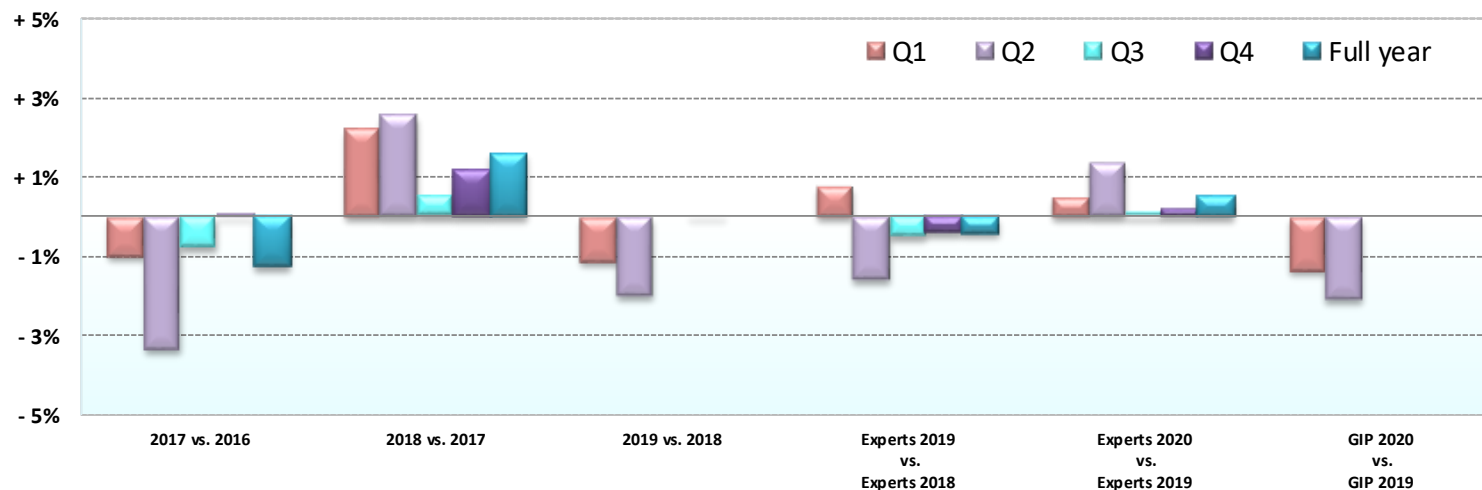


Change in pig population - Livestock survey results May-June 2019 compared to May-June 2018



Source: Eurostat

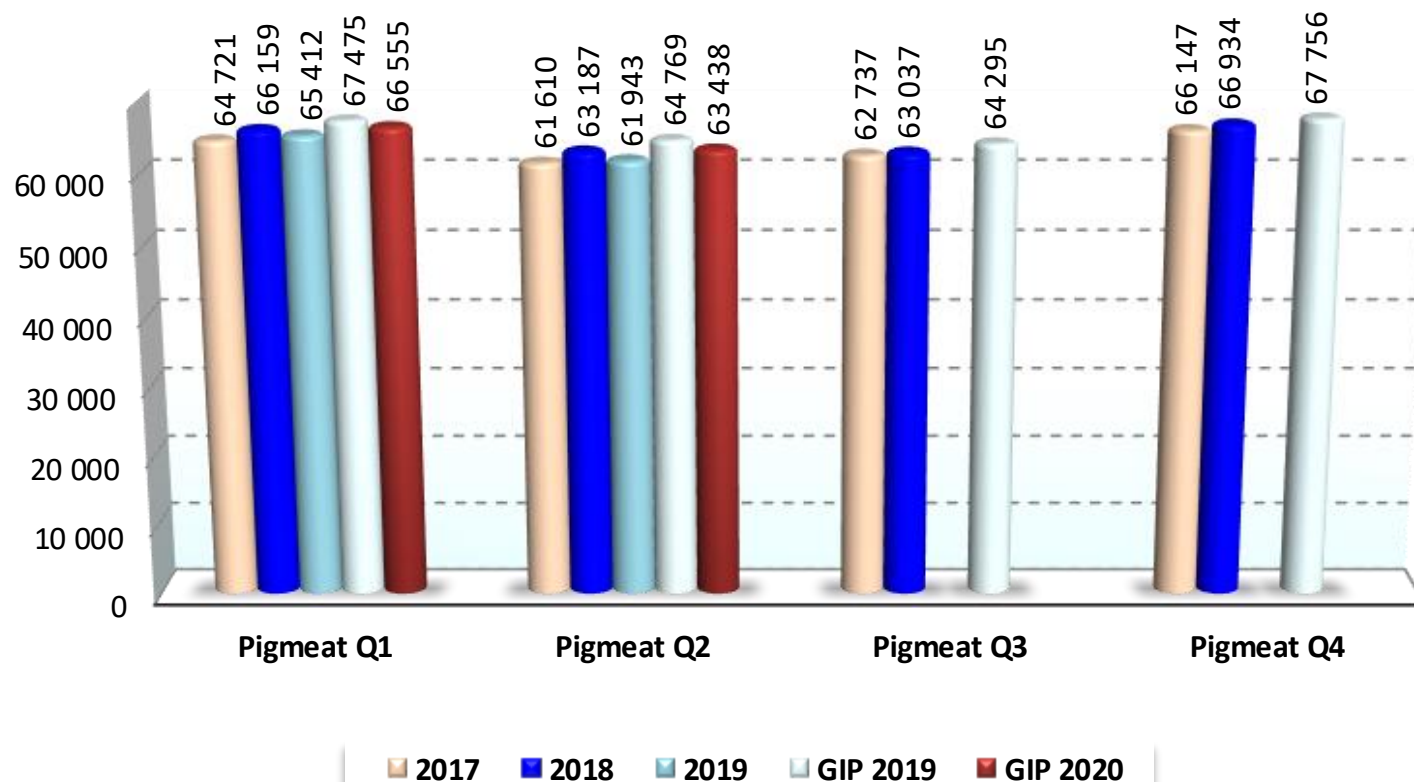
Change in EU pigmeat slaughter (2019Q3-2020Q4 forecast based on GIP and experts estimations)
('000 heads)



	Real Slaughter			Experts 2019 vs. Experts 2018	Experts 2020 vs. Experts 2019	GIP 2020 vs. GIP 2019
	2017 vs. 2016	2018 vs. 2017	2019 vs. 2018			
Q1	- 1.0%	+ 2.2%	- 1.1%	+ 0.8%	+ 0.5%	- 1.4%
Q2	- 3.3%	+ 2.6%	- 2.0%	- 1.6%	+ 1.4%	- 2.1%
Q3	- 0.8%	+ 0.5%		- 0.5%	+ 0.1%	
Q4	+ 0.0%	+ 1.2%		- 0.4%	+ 0.2%	
Full year	↓ - 1.3%	↑ + 1.6%		↗ - 0.4%	↗ + 0.5%	

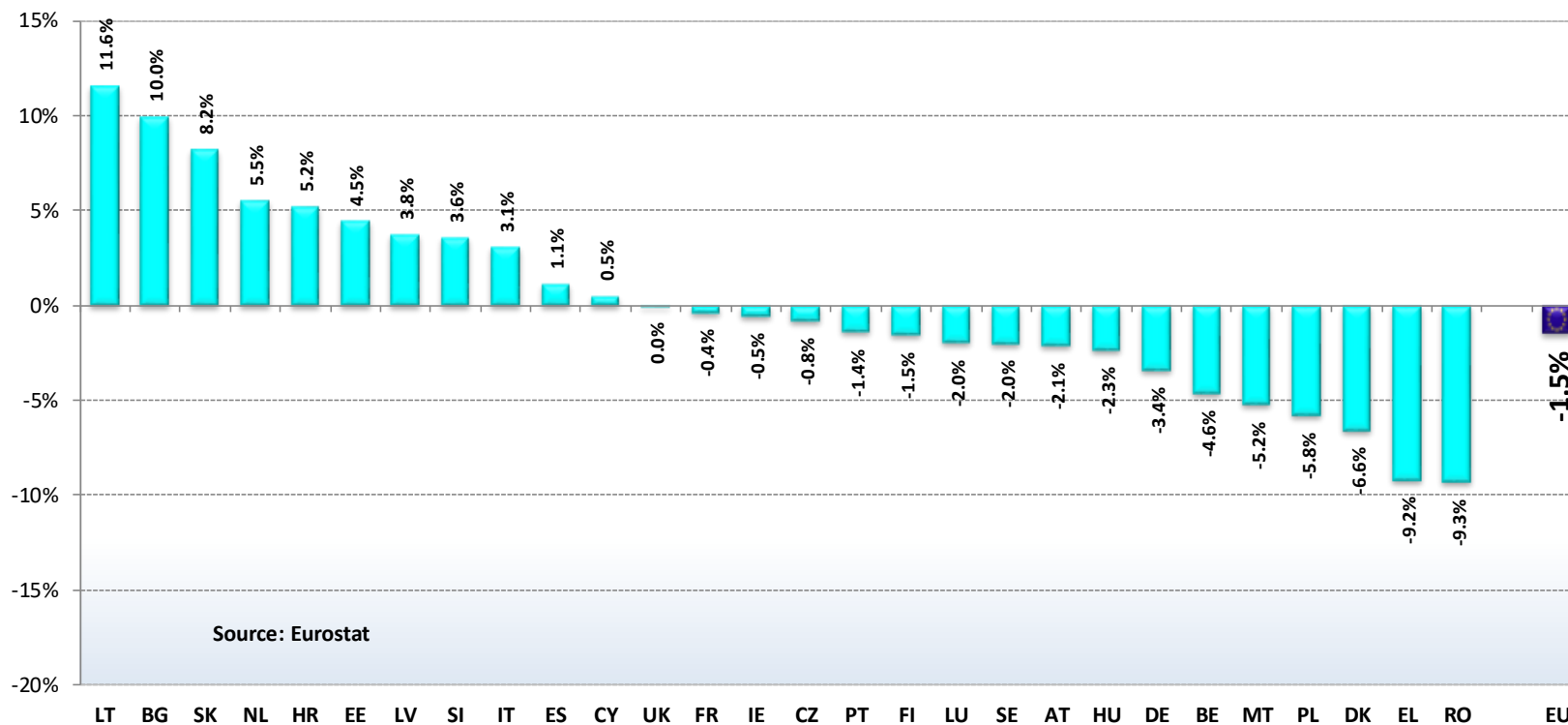


EU pigmeat slaughter (2019 and 2020 forecast based on GIP)
('000 heads)





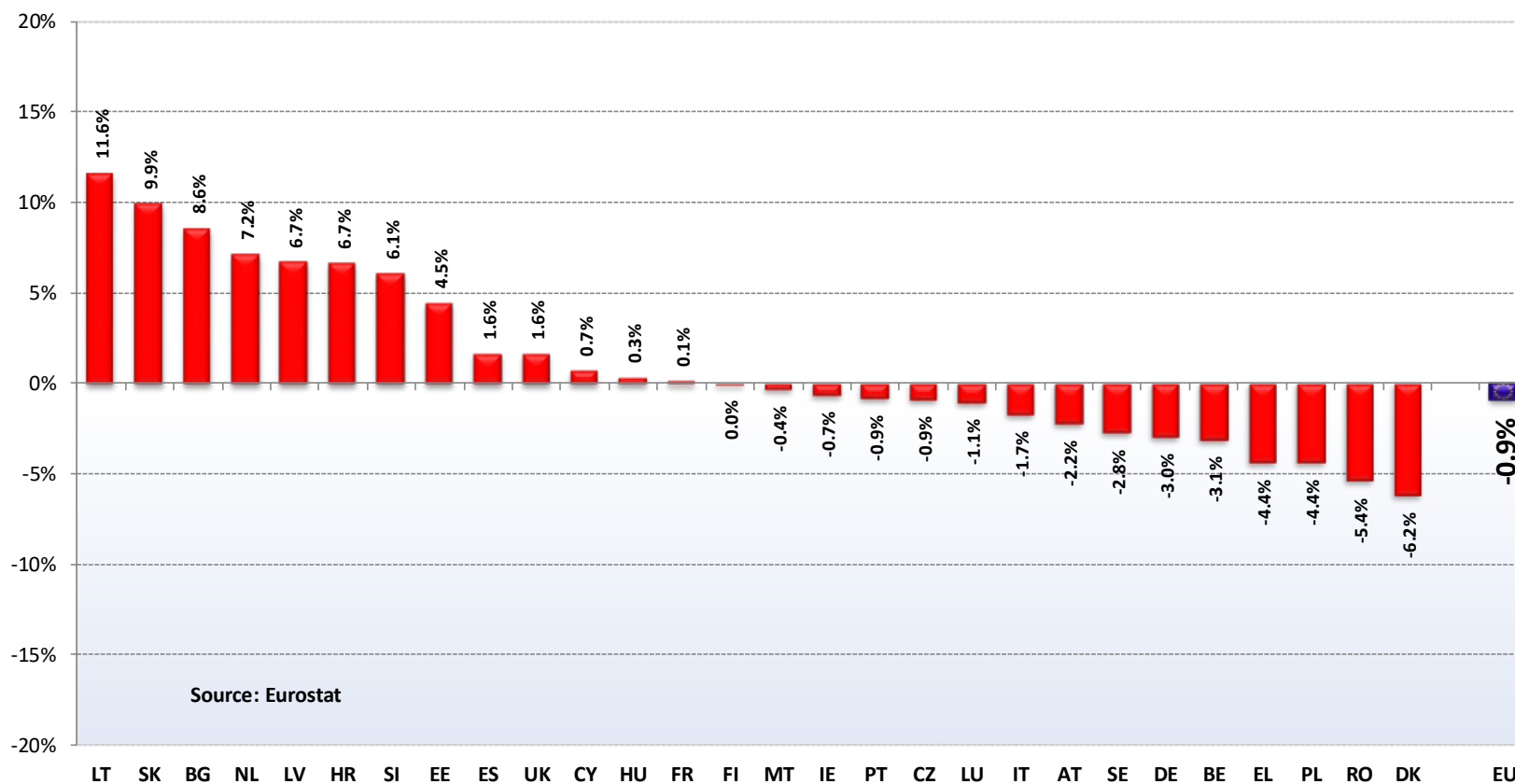
**Change in Pig Slaughter ('000 Heads)
2019/2018 (up to August)**



Source: Eurostat

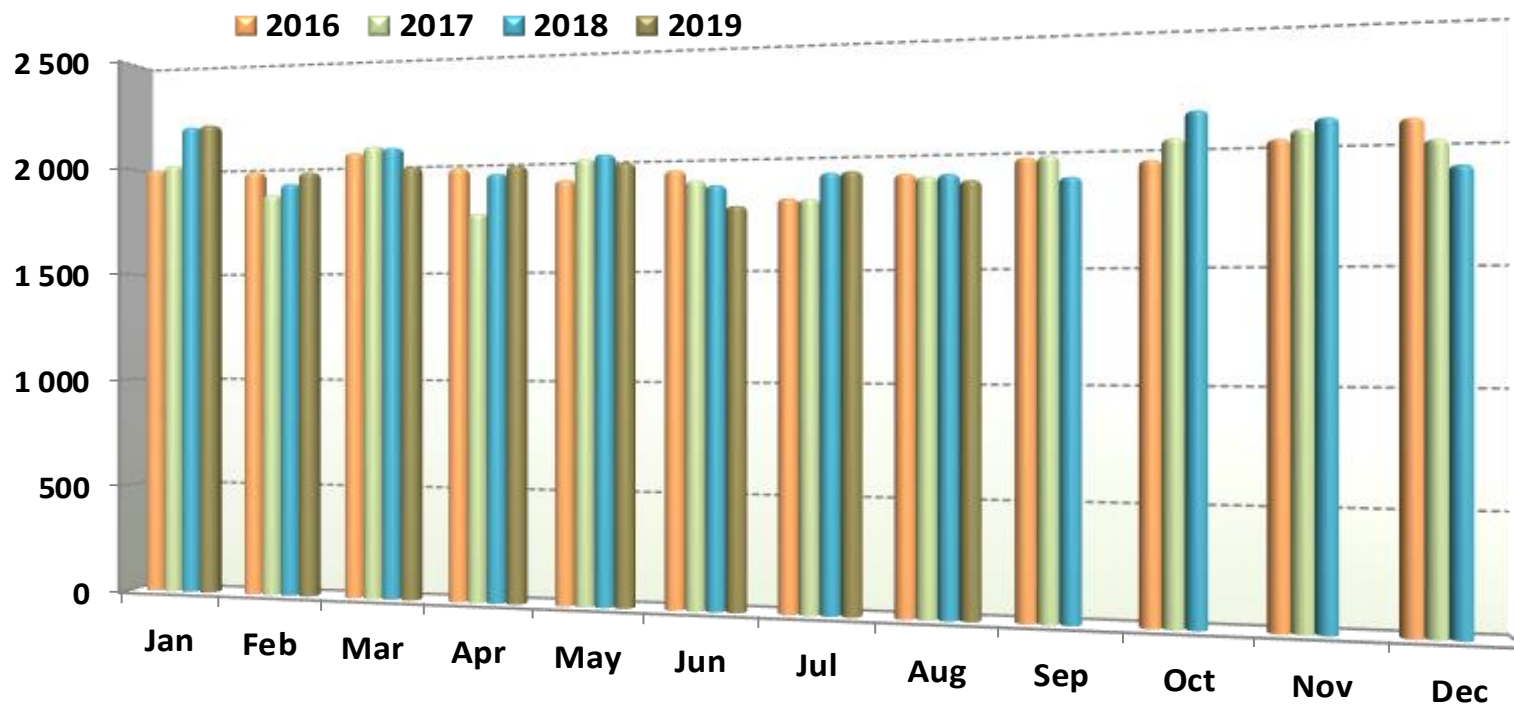


**Change in Pig Slaughter ('000 tonnes)
2019/2018 (up to August)**





Pig Production (E28 Slaughtering) - Tonnes



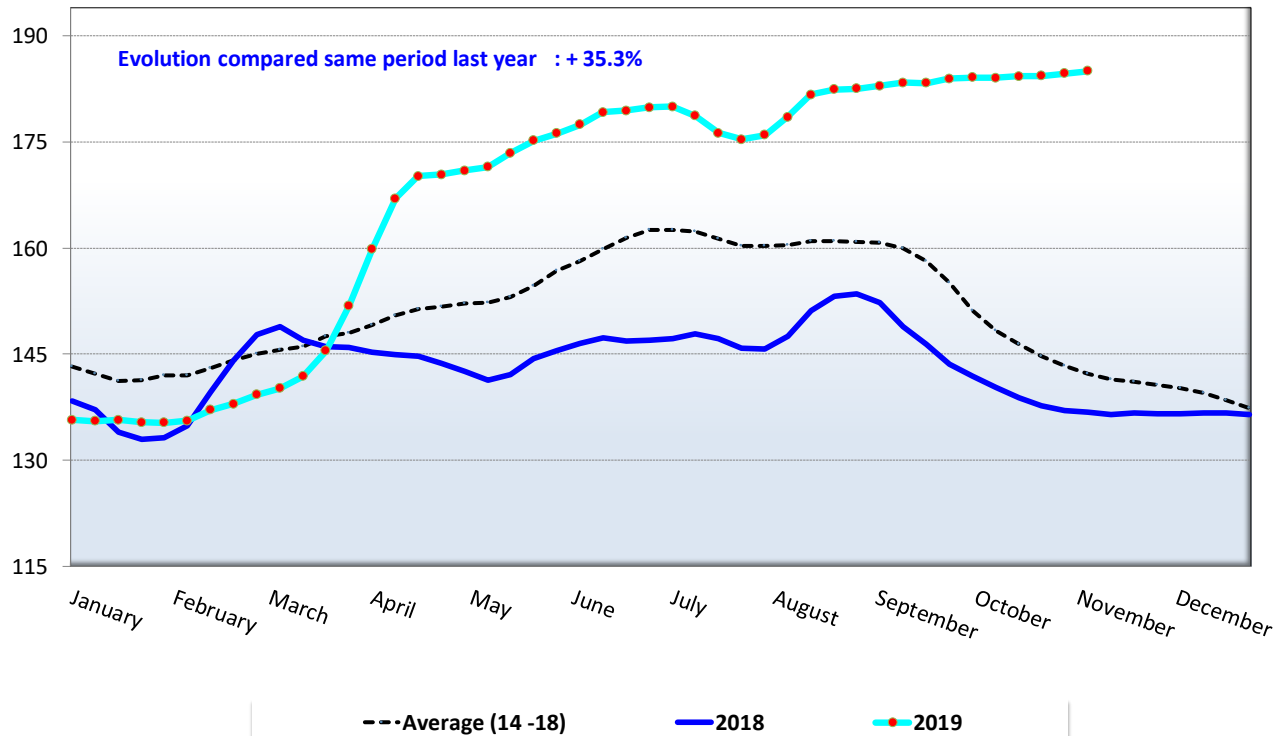
Source: Eurostat



EU Prices	EU Prices	45		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	185.0	€/100 kg carcass weight	+ 0.2%	+ 0.5%	+ 35.3%
	Class S	185.7		+ 0.2%	+ 0.4%	+ 35.3%
	Class E	183.7		+ 0.2%	+ 0.7%	+ 35.3%
	Piglet	56.3	€/head	+ 2.2%	+ 7.0%	+ 62.6%

evolution of the EU pig **carcass prices** (average class E & S)

Week 45 latest price ==> 185.01 EUR/100 kg/cw



PRICES CARCASSES



EU EVOLUTION

Classe E

	Oct-2018	Oct-2019
EL	172.50	207.96
CY	185.91	202.25
BG	172.30	199.07
SI	153.39	194.84
RO	146.04	193.04
PT	157.87	192.13
HU	144.31	192.02
DE	141.48	190.32
AT	143.38	188.77
SK	145.74	188.40
HR	144.19	185.68
DK	126.89	183.46
FR	131.35	181.00
CZ	138.60	179.82
LV	143.00	179.71
ES	136.13	179.54
IE	139.97	178.62
PL	134.73	178.17
UK	165.23	178.16
LT	135.71	174.24
NL	121.62	172.43
EE	148.28	170.47
SE	164.12	168.05
FI	163.28	165.58
BE	104.47	154.82
EU	138.08	182.74

Classe S

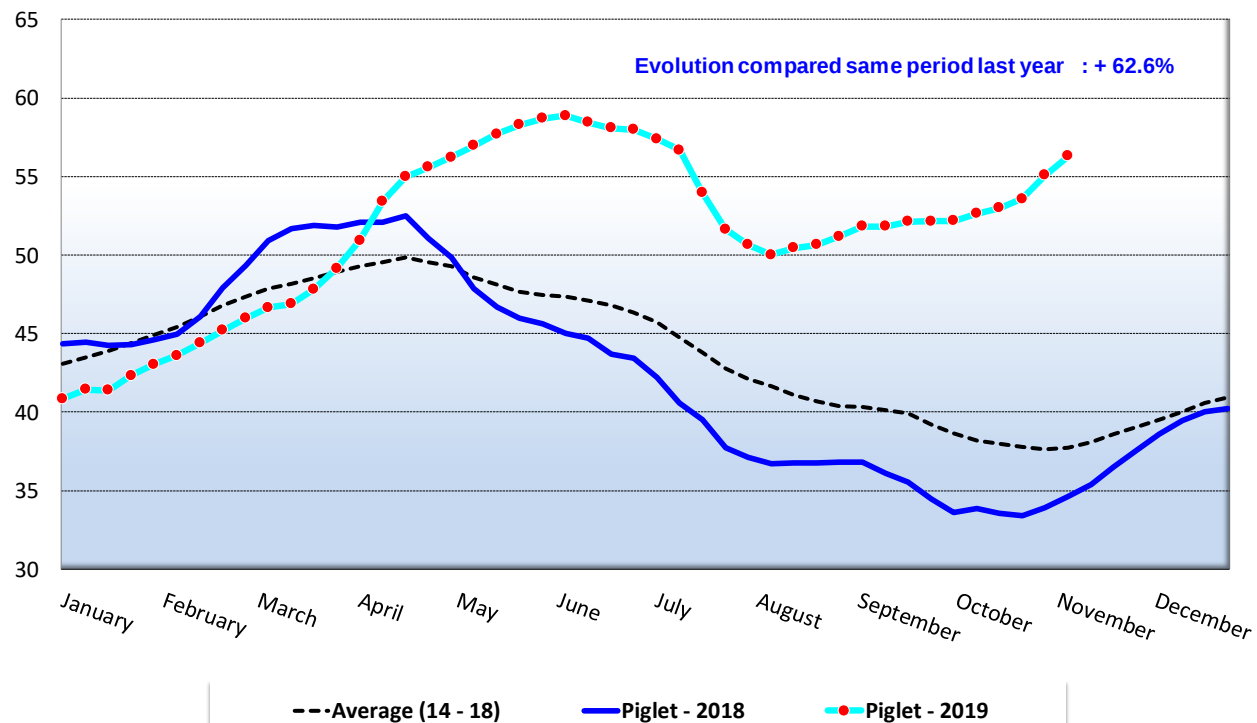
	Oct-2018	Oct-2019
SI	162.05	209.93
EL	172.50	207.96
AT	155.22	200.17
HU	148.41	194.92
DE	144.39	193.75
SK	147.84	193.19
RO	149.26	193.08
PT	156.77	192.90
DK	132.24	190.50
FR	139.35	189.19
HR	146.85	185.79
CZ	142.53	184.92
ES	140.19	181.34
UK	168.21	181.28
PL	137.29	181.08
IE	140.09	179.02
EE	154.64	177.12
LT	139.43	176.75
LV	140.19	176.21
NL	122.76	173.28
SE	168.10	171.50
FI	168.60	170.52
BE	111.67	162.37
EU	140.21	185.06

Classe R

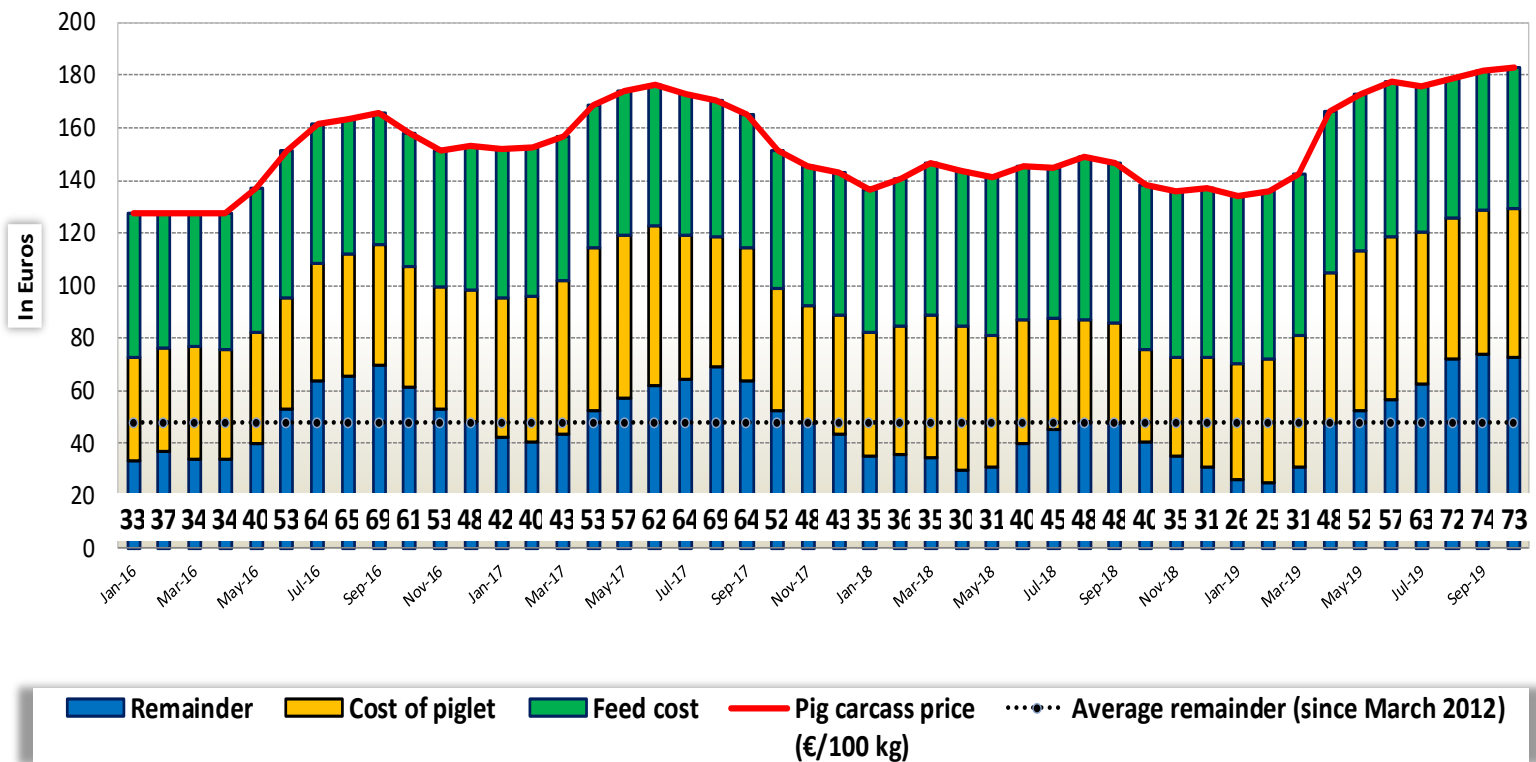
	Oct-2018	Oct-2019
IT	198.04	212.90
LV	115.55	179.36
SK	128.02	177.46
ES	141.16	168.64
DE	114.55	160.31
LT	125.89	158.83
FI	138.92	134.06
UK	125.83	121.55
DK	97.59	
EU	165.86	207.54

evolution of the EU average piglet prices
(€/head)

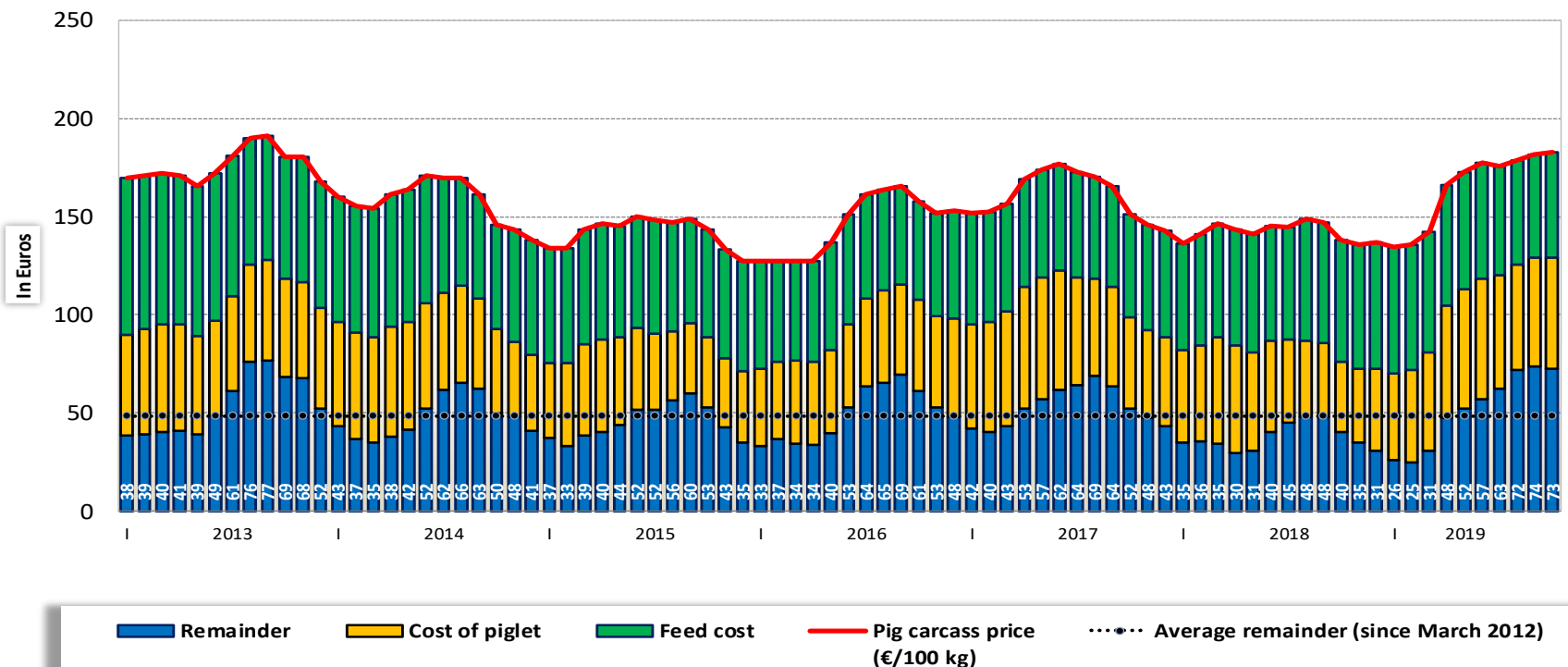
Week 45 latest price ==> 56.30 EUR/head



Remainder for pig fattening

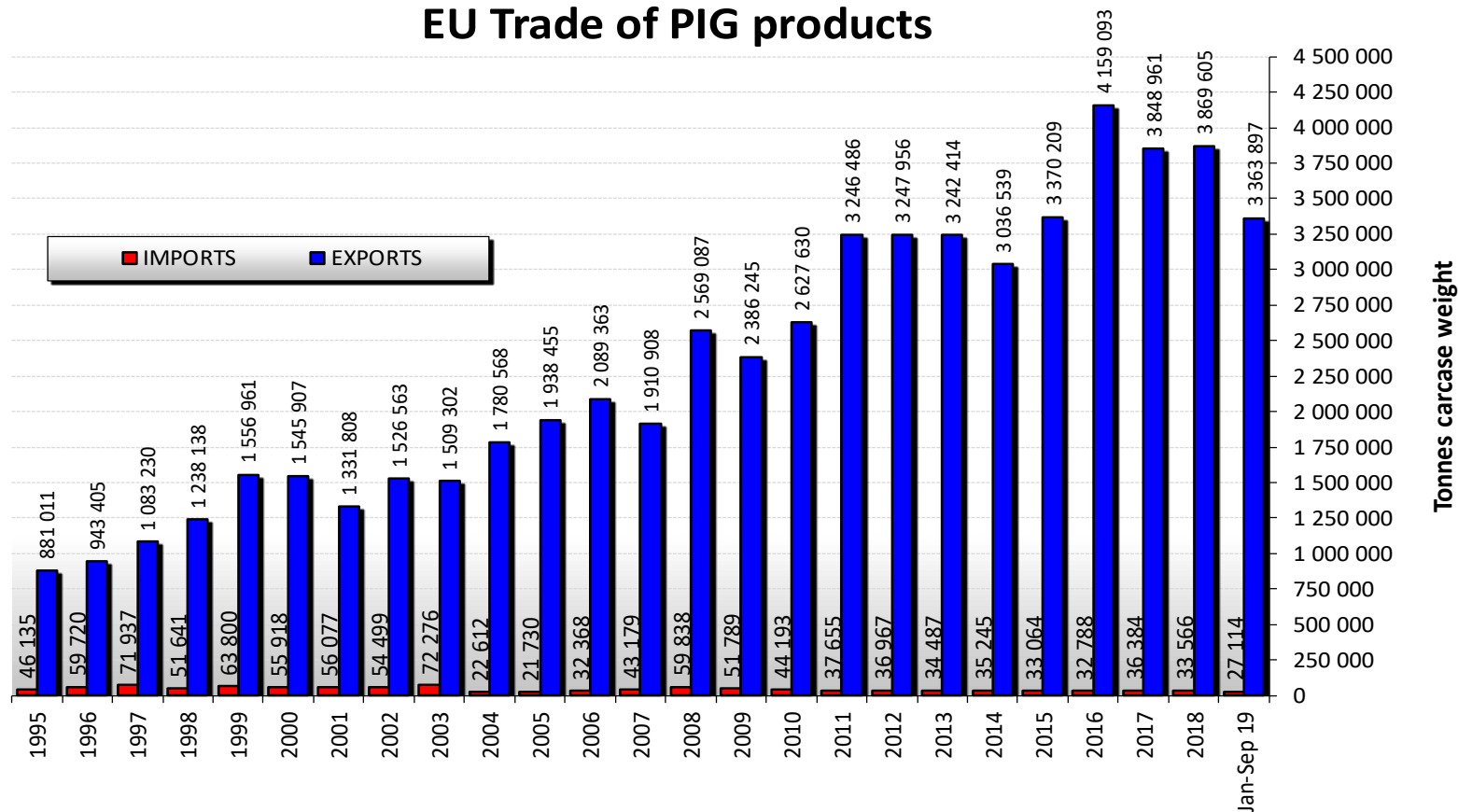


Remainder for pig fattening



EU trade of PIG products

EU Trade of PIG products



EU imports of selected PIG products

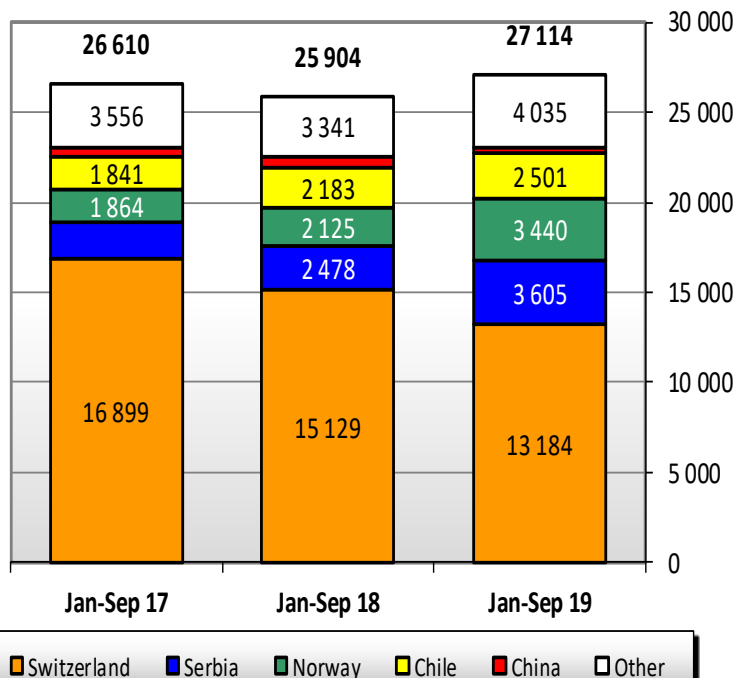
Trade figures (COMEXT – tonnes carcass weight)

IMPORT

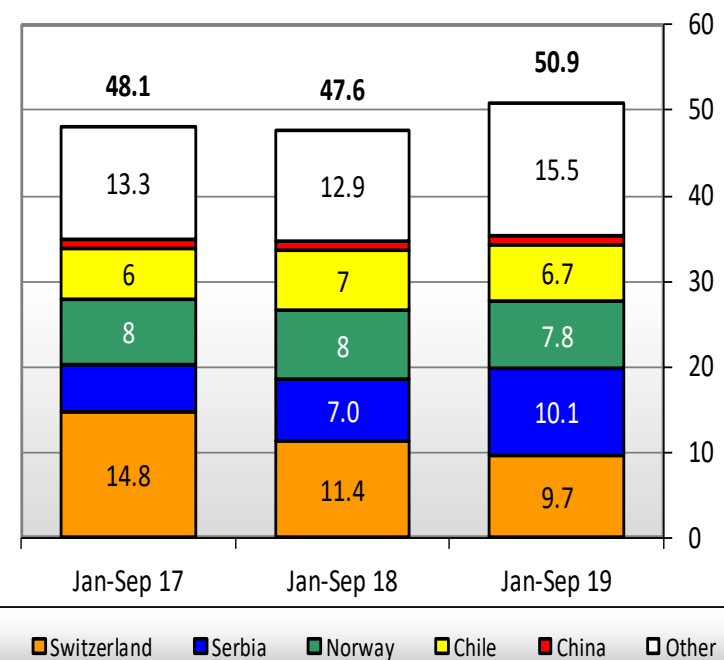
	2015		2016		2017		2018		Jan-Sep 19		Compared to Jan- Sep 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	20 225	61%	22 257	68%	22 922	63%	19 430	58%	13 184	49%	-13%
Serbia	1 819	6%	614	2%	2 694	7%	3 618	11%	3 605	13%	45%
Norway	2 315	7%	1 989	6%	2 303	6%	2 702	8%	3 440	13%	62%
Chile	2 896	9%	2 958	9%	2 434	7%	2 664	8%	2 501	9%	15%
USA	1 769	5%	1 711	5%	1 707	5%	1 566	5%	1 400	5%	10%
China	378	1%	250	1%	1 315	4%	841	3%	349	1%	-46%
Other	3 663	11%	3 010	9%	3 010	8%	2 745	8%	2 635	10%	
Extra-EU	33 064		32 788		36 384		33 566		27 114		
% change			- 1%		+ 11%		- 8%		+ 4.7%		

EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)

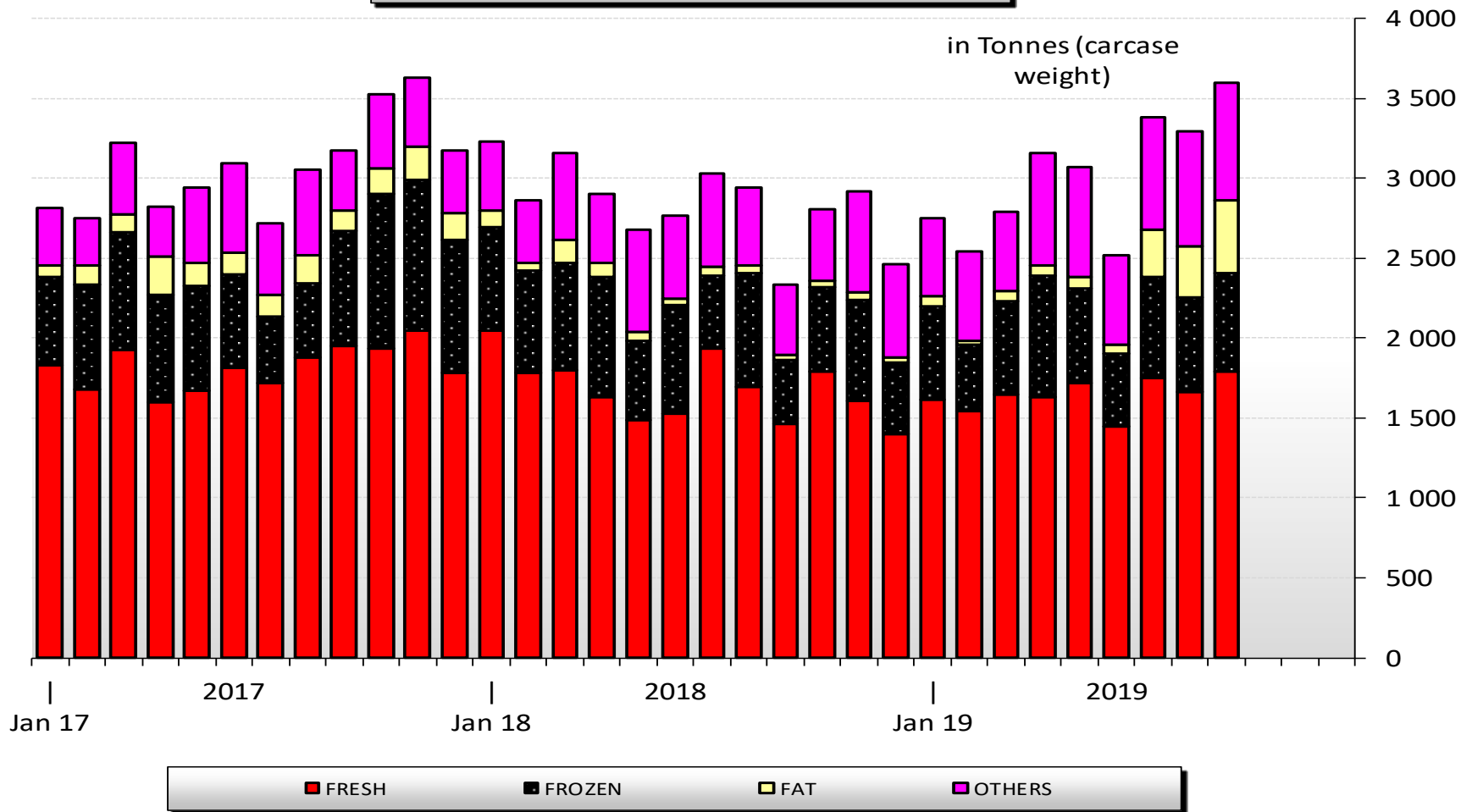


IMPORTS of PIG Meat into EU-28 (Millions EUR)

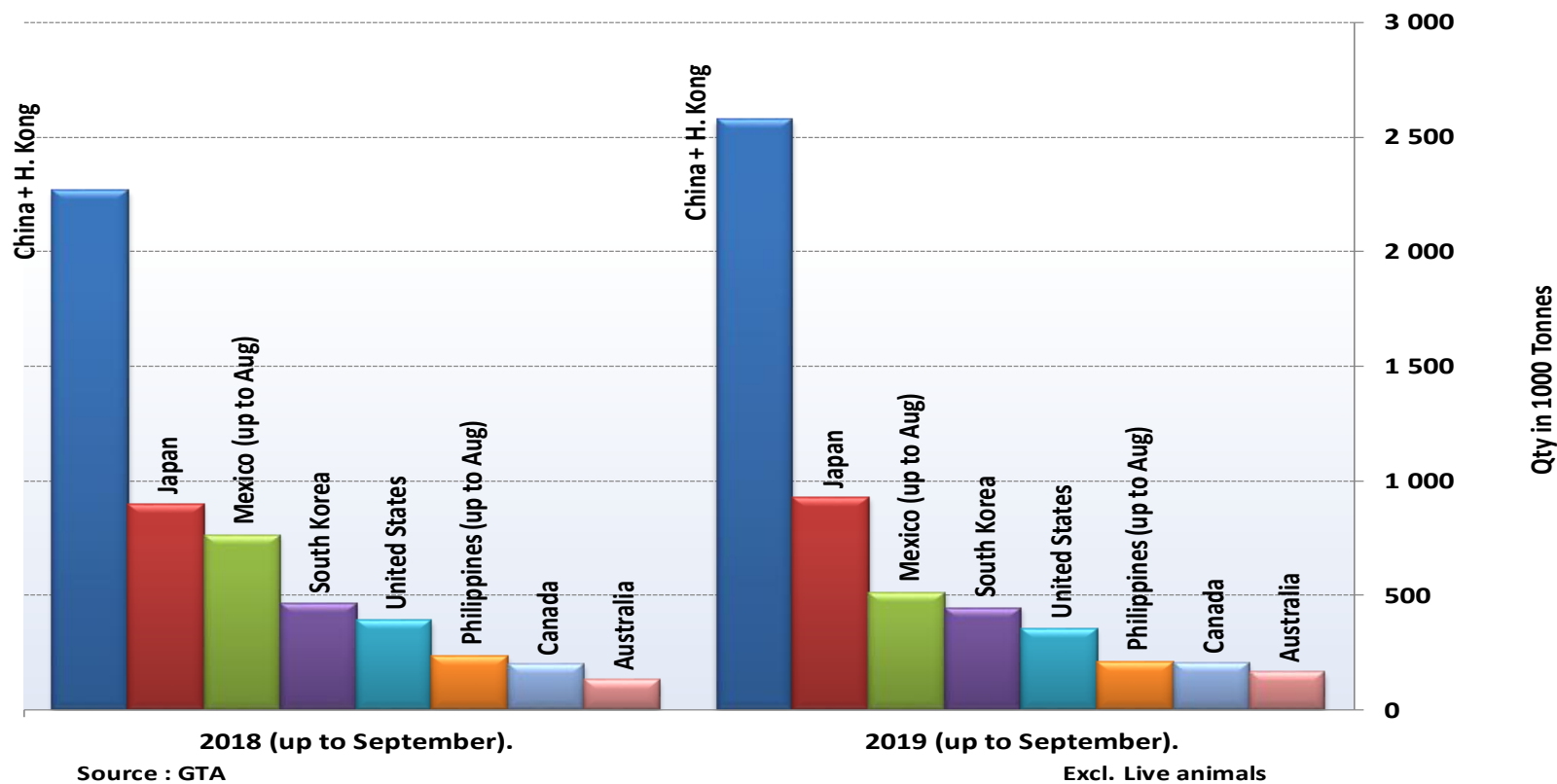




Imports of selected PIG products



Main Importers of PIG Products (up to September).



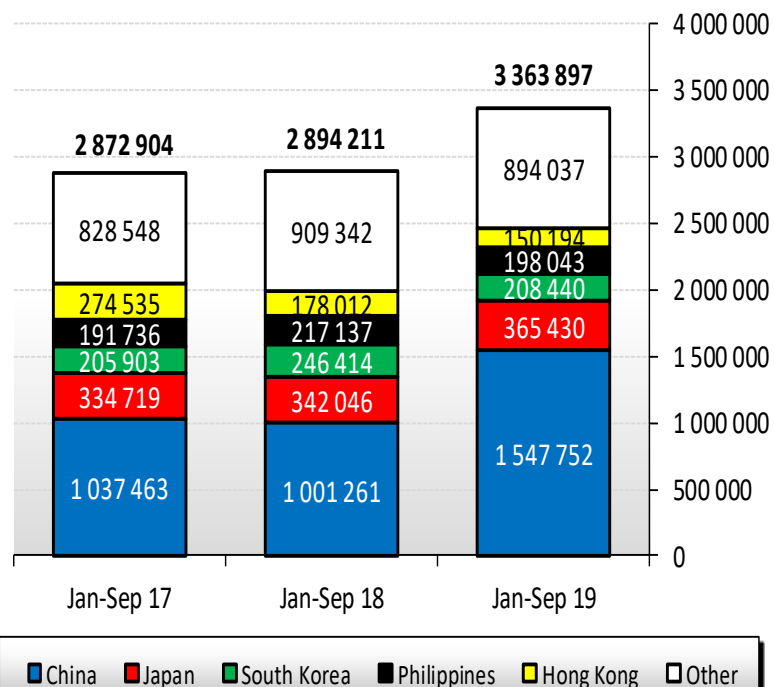
EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2015		2016		2017		2018		Jan-Sep 19		Compared to Jan-Sep 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 141 484	33.9%	1 866 110	44.9%	1 406 733	36.5%	1 353 489	35.0%	1 547 752	46.0%	+ 55%
Japan	364 745	10.8%	405 311	9.7%	425 761	11.1%	433 429	11.2%	365 430	10.9%	+ 7%
South Korea	241 569	7.2%	260 593	6.3%	276 136	7.2%	335 126	8.7%	208 440	6.2%	- 15%
Philippines	191 891	5.7%	216 514	5.2%	251 492	6.5%	284 044	7.3%	198 043	5.9%	- 9%
Hong Kong	292 651	8.7%	363 251	8.7%	383 948	10.0%	231 825	6.0%	150 194	4.5%	- 16%
USA	105 123	3.1%	116 806	2.8%	155 461	4.0%	165 460	4.3%	105 954	3.1%	- 19%
Australia	102 645	3.0%	101 174	2.4%	95 351	2.5%	96 870	2.5%	86 710	2.6%	+ 24%
Vietnam	38 290	1.1%	53 483	1.3%	41 637	1.1%	86 357	2.2%	75 317	2.2%	+ 28%
Ukraine	96 619	2.9%	75 547	1.8%	86 944	2.3%	107 065	2.8%	69 798	2.1%	- 12%
Taiwan	53 701	1.6%	47 825	1.1%	64 443	1.7%	55 537	1.4%	44 542	1.3%	+ 3%
Serbia	47 488	1.4%	41 151	1.0%	54 924	1.4%	65 583	1.7%	37 348	1.1%	- 28%
Ivory Coast	50 240	1.5%	36 825	0.9%	41 475	1.1%	52 288	1.4%	36 116	1.1%	+ 6%
Other	643 762	19.1%	574 504	13.8%	564 656	14.7%	602 533	15.6%	438 252	13.0%	
Extra-EU	3 370 209		4 159 093		3 848 961		3 869 605		3 363 897		
% change			+ 23%		- 7%		+ 1%		+ 16.2%		

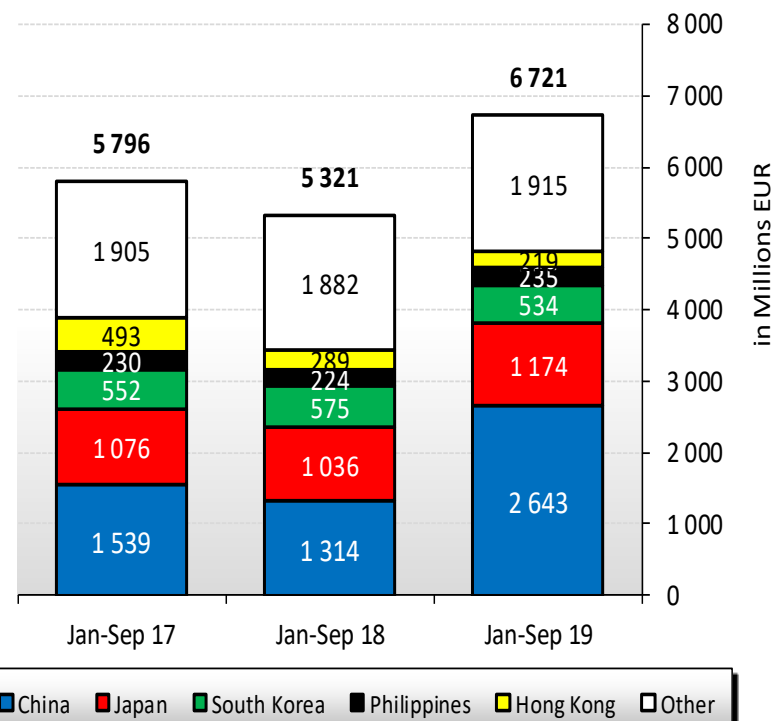
EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU-28 EXPORTS of PIG Meat (Tonnes carc. weight)

Tons (cw)



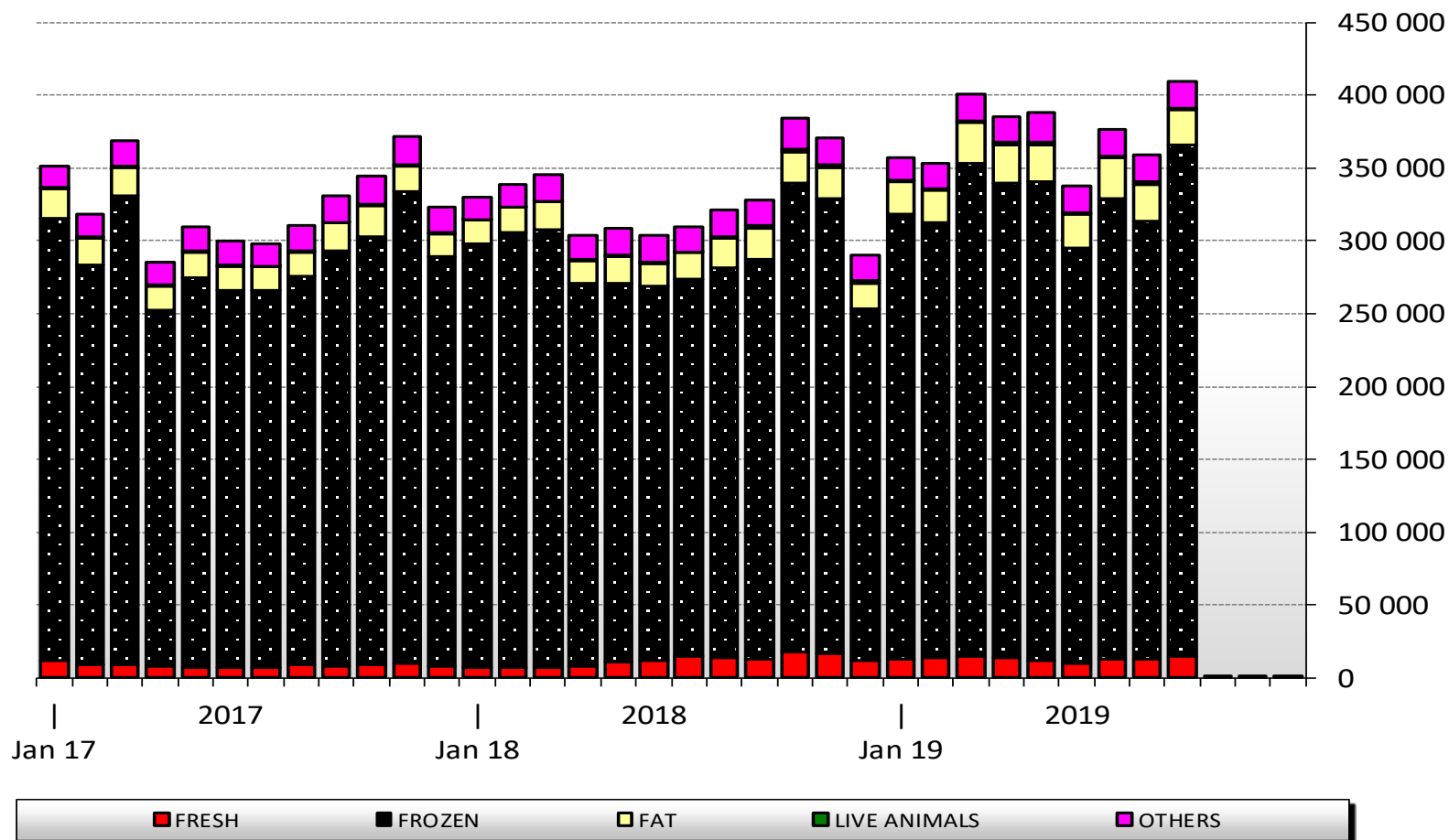
EU-28 EXPORTS of PIG Meat (Millions EUR)



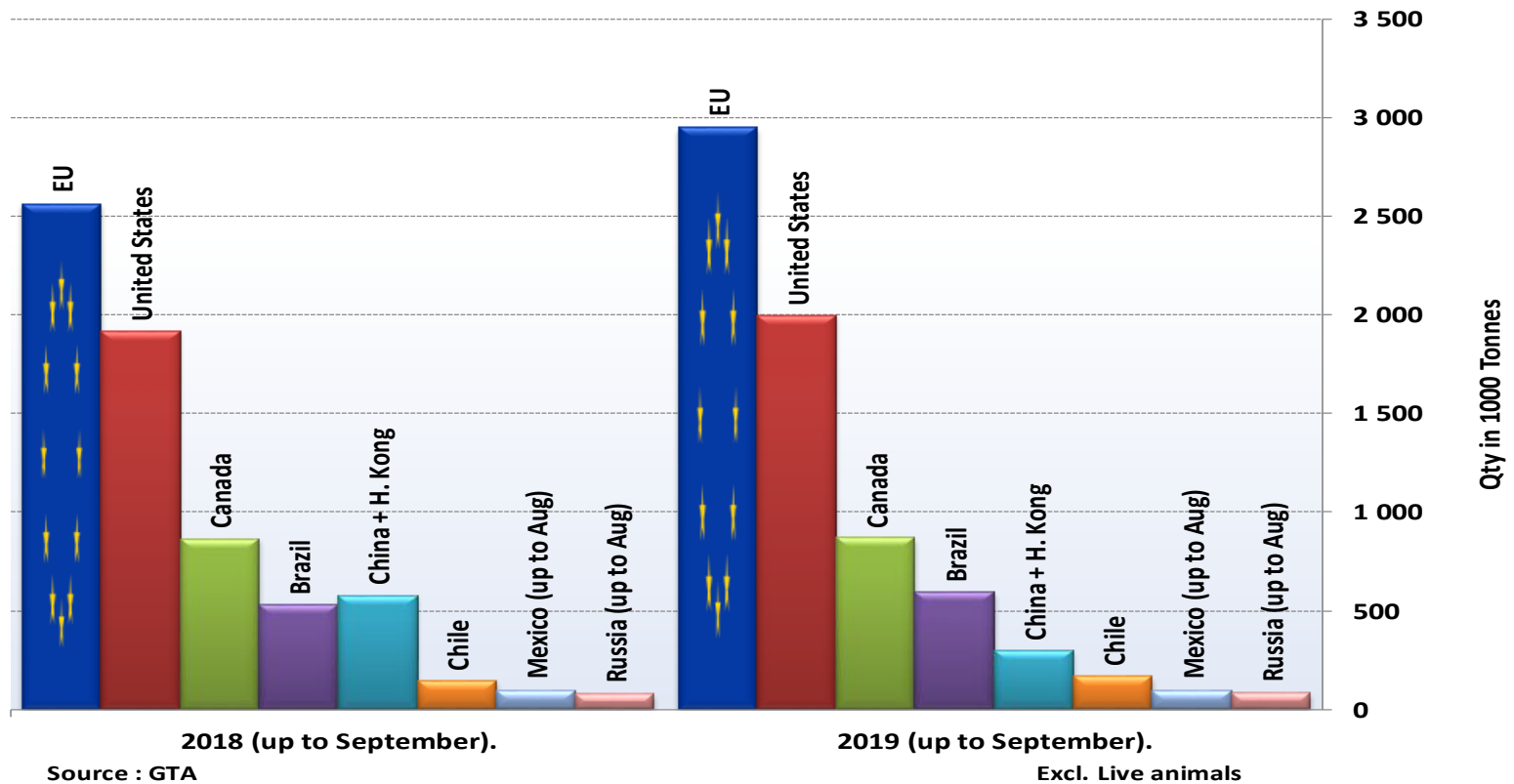


EU Exports of selected PIG products

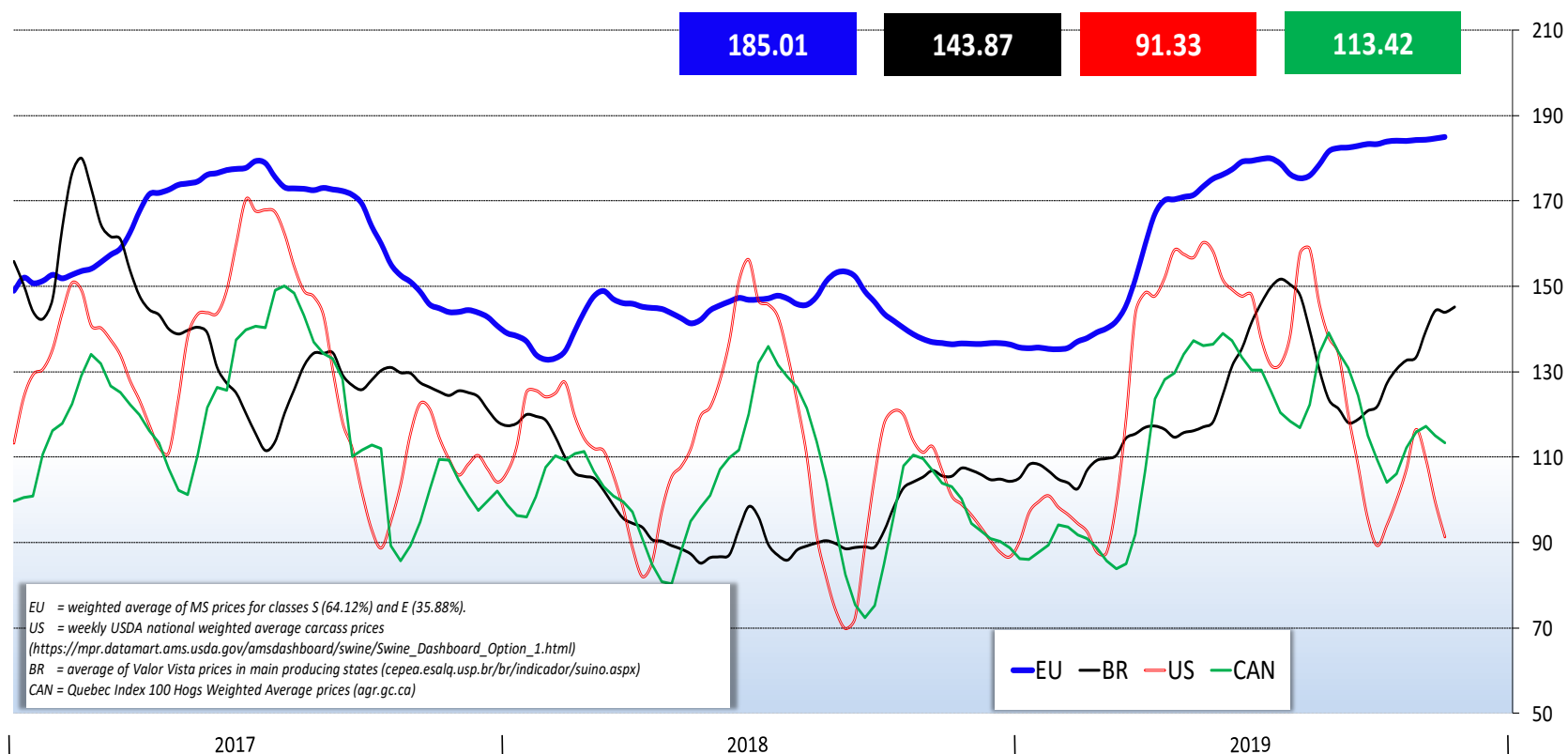
in Tonnes
(carcase weight)



Main Exporters of PIG Products (up to September).



World weekly average Pig prices 2016 - 2019 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)





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and check the latest data on the Agri-Food Data Portal:

http://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html > Pigmeat